

Market Study: Windows & Doors



Europe Report (4th edition)

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This brochure provides further information on the study “Windows & Doors - Europe (4th ed.)”

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(For each country: revenues, production, import & export, and demand split by materials and segments)

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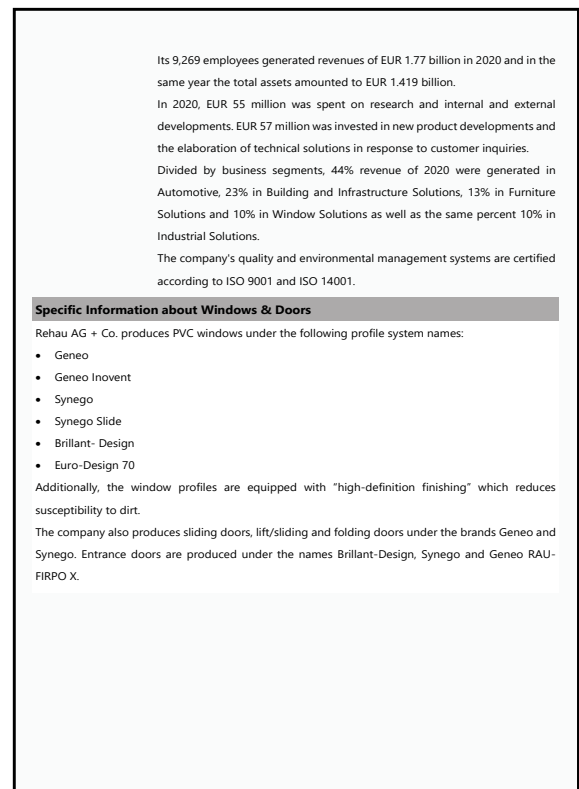
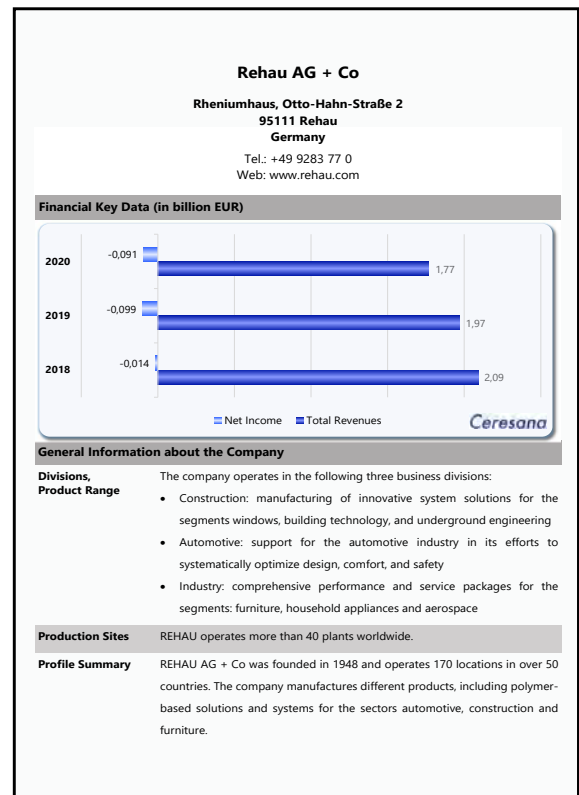
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*Note: The profiles are assigned to the country in which the company or holding is headquartered. Profiles also include JVs and subsidiaries.

Market Study: "Windows & Doors - Europe (4th edition)"

23 Countries, 62 Producers, 230 Pages, 52 Graphs, 107 Tables, 04/2022

Summary

Chapter 1 divides the European demand for windows and doors into different materials (wood, plastics, and metal and material combinations like wood-aluminum) and the segments new construction and renovation, while revenues are split into the two categories windows and doors.

In **Chapter 2**, data is given separately for windows and doors in 23 countries. Demand and production is broken down by:

- Materials
- Revenues,
- Import
- Export.

Additionally, demand for windows and doors in the 8 largest national markets (Germany, France, the United Kingdom, Italy, Poland, Spain, Turkey, and Russia), with windows and doors being analyzed separately, is divided into the segments:

- New construction
- Renovation.

The quantities are given in units of millions. Additionally, the window and door markets are broken down in detail according to various base materials:

- Wood
- Plastic
- Metal and material combinations.

Both demand and production figures are given.

Chapter 3 offers useful company profiles of the most important door and window manufacturers, neatly structured according to contact data, revenues, profit, product palette, production sites, a brief profile as well as product types and application areas. Detailed profiles are given for 62 of the most important window and door manufacturers, such as Deceuninck NV, Hörmann KG, IFN-Holding AG, Inwido AB, Jeld-Wen A/S, profine GmbH, Rehau AG + Co., Roto Frank AG, Schüco International KG, VEKA AG, and VKR Holding A/S.

2.1.11 Poland

Total demand for windows and doors in Poland in 2020 amounted to approx. X million units. We forecast demand to decrease by X% p.a. to approx. X million units in 2030.

In 2020, The market volume in relation to sales totaled around EUR X billion. In 2030, we expect a value of EUR X billion.

Revenues	2018	2019	2020	2021p	2022p	2023p	2024p	2025p	2030p	2020-2030
million USD	X	X	X	X	X	X	X	X	X	X % p.a.
million EUR	X	X	X	X	X	X	X	X	X	X % p.a.

Table: Revenues generated with windows and doors in Poland from 2018 to 2030, in million USD and million EUR

In million units	2018	2019	2020	2021p	2022p	2023p	2024p	2025p	2030p	2020-2030
New Construction - Windows	X	X	X	X	X	X	X	X	X	X % p.a.
New Construction - Doors	X	X	X	X	X	X	X	X	X	X % p.a.
New Construction - Total	X	X	X	X	X	X	X	X	X	X % p.a.
Renovation - Windows	X	X	X	X	X	X	X	X	X	X % p.a.
Renovation - Doors	X	X	X	X	X	X	X	X	X	X % p.a.
Renovation - Total	X	X	X	X	X	X	X	X	X	X % p.a.
Total	X	X	X	X	X	X	X	X	X	X % p.a.

Table: Demand for windows and doors in Poland from 2018 to 2030 – split by application

The highest percentage growth in the coming years is expected for the submarket "windows – wood". Detailed information on the market dynamics within the individual application areas and material types can be found in the respective tables.

In million units	2018	2019	2020	2021p	2022p	2023p	2024p	2025p	2030p	2020-2030
Windows - Wood	X	X	X	X	X	X	X	X	X	X % p.a.
Windows - Plastic	X	X	X	X	X	X	X	X	X	X % p.a.
Windows - Metal & composite	X	X	X	X	X	X	X	X	X	X % p.a.
Windows - Total	X	X	X	X	X	X	X	X	X	X % p.a.
Doors - Wood	X	X	X	X	X	X	X	X	X	X % p.a.
Doors - Plastic	X	X	X	X	X	X	X	X	X	X % p.a.
Doors - Metal & composite	X	X	X	X	X	X	X	X	X	X % p.a.
Doors - Total	X	X	X	X	X	X	X	X	X	X % p.a.
Total	X	X	X	X	X	X	X	X	X	X % p.a.

Table: Demand for windows and doors in Poland from 2018 to 2030 – split by types

In million units	2018	2019	2020	2021p	2022p	2023p	2024p	2025p	2030p	2020-2030
Production	X	X	X	X	X	X	X	X	X	X % p.a.
Import	X	X	X	X	X	X	X	X	X	X % p.a.
Export	X	X	X	X	X	X	X	X	X	X % p.a.
Demand	X	X	X	X	X	X	X	X	X	X % p.a.

Table: Production, import, and export of and demand for windows and doors in Poland from 2018 to 2030

In million units	2018	2019	2020	2021p	2022p	2023p	2024p	2025p	2030p	2020-2030
Windows - Wood	X	X	X	X	X	X	X	X	X	X % p.a.
Windows - Plastic	X	X	X	X	X	X	X	X	X	X % p.a.
Fenster - Metal & composite	X	X	X	X	X	X	X	X	X	X % p.a.
Windows - Total	X	X	X	X	X	X	X	X	X	X % p.a.
Doors - Wood	X	X	X	X	X	X	X	X	X	X % p.a.
Doors - Plastic	X	X	X	X	X	X	X	X	X	X % p.a.
Doors - Metal & composite	X	X	X	X	X	X	X	X	X	X % p.a.
Doors - Total	X	X	X	X	X	X	X	X	X	X % p.a.
Total	X	X	X	X	X	X	X	X	X	X % p.a.

Table: Production of windows and doors in Poland from 2018 to 2030 – split by window and door types

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Free Samples

