

Market Study: Windows & Doors - Europe (3rd edition)



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This brochure provides further information on the study “Windows & Doors - Europe (3rd ed.)”

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(For each country: revenues, production, import & export, and demand split by materials and segments)

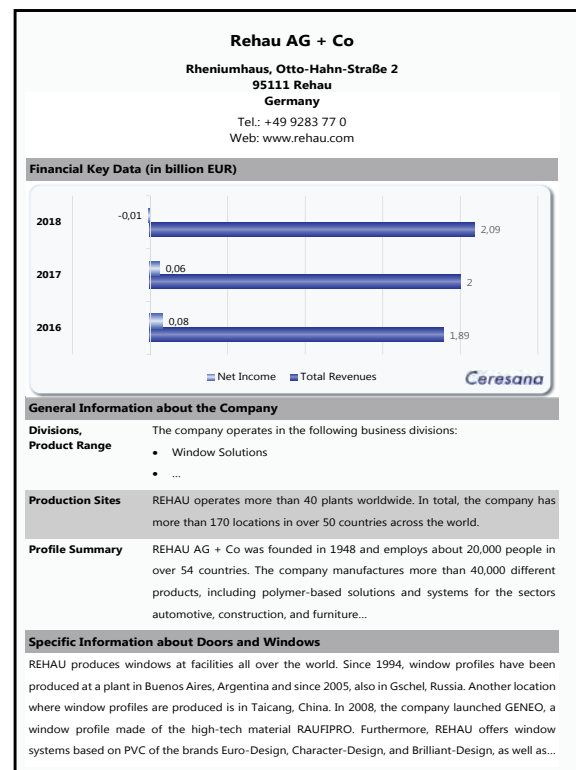
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- Switzerland (6)
- The Netherlands (1)
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*Note: The profiles are assigned to the country in which the company or holding is headquartered. Profiles also include JVs and subsidiaries.

Market Study: "Windows & Doors - Europe (3rd edition)"

23 Countries, 66 Producers, 210 Pages, 52 Graphs, 107 Tables, 04/2020

Summary

Chapter 1 divides the European demand for windows and doors into different materials (wood, plastics, and metal and material combinations e.g. wood-aluminum) and the segments new construction and renovation, while revenues are split into the two categories windows and doors.

Chapter 2 offers figures for 23 individual countries about demand for and the production of windows and doors split by materials (separated by windows and doors), about revenues generated with windows and doors (separated by windows and doors) in euros, and about import and export.

For the 8 most important countries (Germany, France, the United Kingdom, Italy, Poland, Russia, Spain, and Turkey), demand for windows and doors is respectively also split into the segments new construction and renovation. The quantities are always given in million units.

The market for windows and doors is furthermore split into different materials:

- Windows – Wood
- Windows – Plastics
- Windows – Metal and Material Combinations
- Doors – Wood
- Doors – Plastics
- Doors – Metal and Material Combinations.

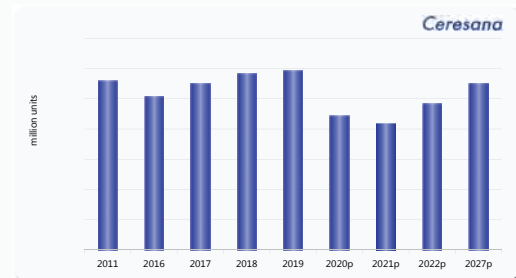
The quantities are always given in million units. The study provides numbers on both demand and production.

Chapter 3 contains useful company profiles of the most important manufacturers of windows and doors, clearly arranged according to contact information, revenues, profits, product range, production sites, profile summary, product types, and application areas. It provides profiles of the 66 most important manufacturers, such as Deceuninck NV, Hörmann KG, IFN-Holding AG, Inwido AB, Jeld-Wen A/S, profine GmbH, Rehau AG + Co., Roto Frank AG, Schüco International KG, VEKA AG, and VKR Holding A/S.

2.1.9 The Netherlands

The demand for windows and doors in the Netherlands amounted to about X million units in 2019. We expect demand to increase at an average rate of X% until 2027 and to then amount to X million units.

Revenues of approx. EUR X billion were generated with windows and doors in 2019. This value will presumably increase to around EUR X billion by 2027.



Graph: Demand for windows and doors in the Netherlands from 2011 to 2027

Revenues in million EUR	2011	2016	2017	2018	2019	2020p	2021p	2022p	2027p	2019-2027
Windows	X	X	X	X	X	X	X	X	X	- X % p.a.
Doors	X	X	X	X	X	X	X	X	X	- X % p.a.

Table: Revenues generated with windows and doors in the Netherlands from 2011 to 2027 in million EUR

In million units	2011	2016	2017	2018	2019	2020p	2021p	2022p	2027p	2019-2027
Windows - Wood	X	X	X	X	X	X	X	X	X	- X % p.a.
Windows - Plastics	X	X	X	X	X	X	X	X	X	- X % p.a.
Windows - Metal and Material Combinations	X	X	X	X	X	X	X	X	X	- X % p.a.
Windows - Total	X	X	X	X	X	X	X	X	X	- X % p.a.
Doors - Wood	X	X	X	X	X	X	X	X	X	- X % p.a.
Doors - Plastics	X	X	X	X	X	X	X	X	X	- X % p.a.
Doors - Metal and Material Combinations	X	X	X	X	X	X	X	X	X	- X % p.a.
Doors - Total	X	X	X	X	X	X	X	X	X	- X % p.a.
Total	X	X	X	X	X	X	X	X	X	- X % p.a.

Table: Demand for windows and doors in the Netherlands from 2011 to 2027 – split by window and door types

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