

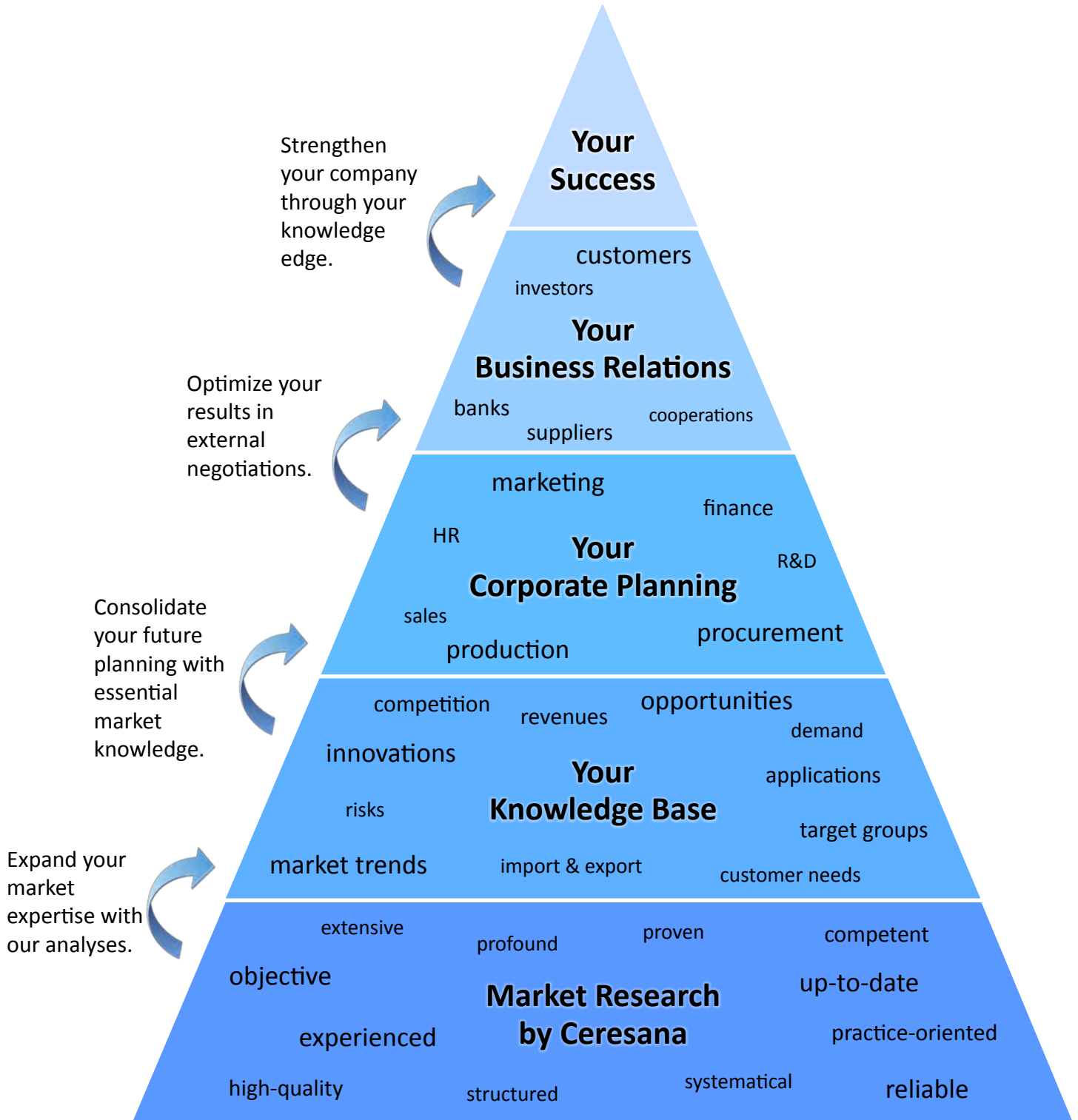
Market Study: Thermoplastic Elastomers (3rd ed.)



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This brochure provides further information on the study “Thermoplastic Elastomers (3rd ed.)”

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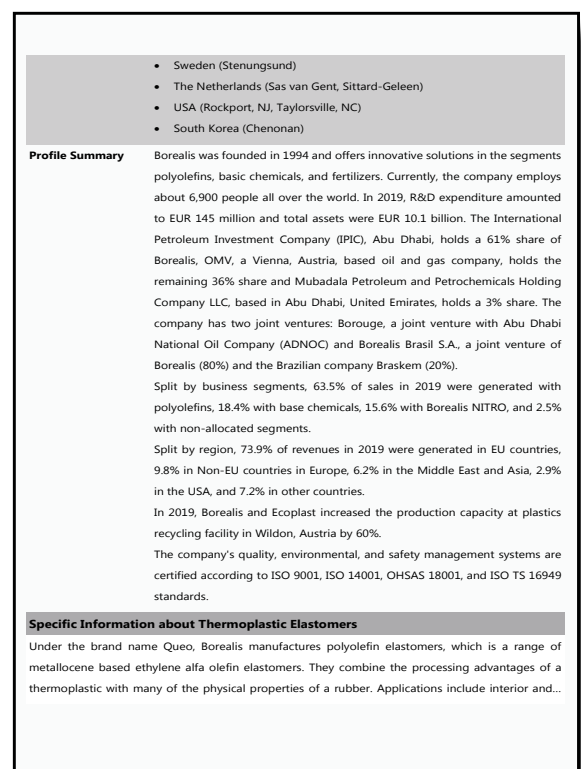
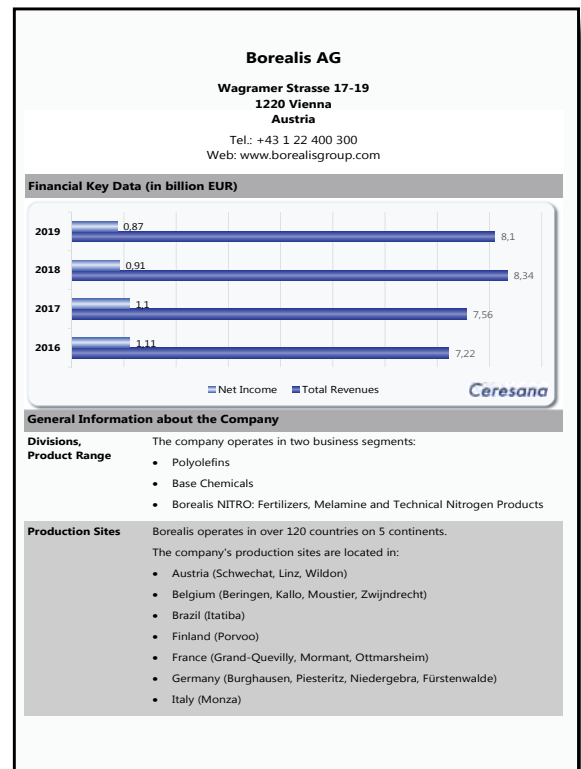
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*Note: The profiles are assigned to the country in which the company or holding is headquartered. Profiles also include JVs and subsidiaries.

Market Study: “Thermoplastic Elastomers (3rd edition)”

16 Countries, 59 Producers, 270 Pages, 83 Graphs, 132 Tables, 09/2020

Summary

Chapter 1 offers a differentiated presentation and analysis of the global TPE market - including forecasts until 2027: the development of revenues, demand, and production is presented for each region of the world. The market for TPE is divided into the different types of TPE:

- Styrene block copolymers (SBC)
- Thermoplastic polyolefins (TPO)
- Thermoplastic polyurethanes (TPU)
- Thermoplastic vulcanizates (TPV)
- Other thermoplastic elastomers

The different areas of application of thermoplastic elastomers are also examined in detail. Data and factors influencing the use of TPE are analyzed separately in the segments:

- Transportation
- Construction
- Other industries
- Shoes and sporting goods
- Other consumer goods

Chapter 2 provides an in-depth analysis of the 16 most important countries for the TPE market: demand, exports, imports, production, and revenues. The countries are also reviewed in terms of the different application areas. The data on demand volumes per country are furthermore divided by each product type.

Chapter 3 provides a useful list of manufacturers including the 59 most important producers of TPE. It is clearly organized by contact information, revenues, profits, product range, production sites, and profile summary. Some of the most important manufacturers are, for example, BASF, Dynasol, DuPont, ExxonMobil, LyondellBasell, Mitsubishi Chemical, Saint-Gobain, Sinopec, Sumitomo Chemical, and Versalis.

2.3.3 USA

The demand for TPE in the USA amounted to approx. X tonnes in 2019. The USA constitutes the second largest domestic market worldwide, surpassed only by China. We forecast an increase in the market volume to around X tonnes by 2027. Compared to 2019, this constitutes average growth of X% per year.

The revenues that were generated with TPE in 2019 amounted to a value of approx. USD X billion. In 2027, the market volume will presumably reach a level of USD X billion, which corresponds to an average increase of X% p.a. compared to 2019.

In 1,000 tonnes	2011	2016	2017	2018	2019	2020p	2021p	2022p	2027p	2019-2027
Transportation	X	X	X	X	X	X	X	X	X	X% p.a.
Construction	X	X	X	X	X	X	X	X	X	X% p.a.
Other Industries	X	X	X	X	X	X	X	X	X	X% p.a.
Shoes and Sporting Goods	X	X	X	X	X	X	X	X	X	X% p.a.
Consumer Goods	X	X	X	X	X	X	X	X	X	X% p.a.
Total	X	X	X	X	X	X	X	X	X	X% p.a.

Table: Demand for TPE in the USA from 2011 to 2027 – split by applications

In 1,000 tonnes	2011	2016	2017	2018	2019	2020p	2021p	2022p	2027p	2019-2027
SBC	X	X	X	X	X	X	X	X	X	X% p.a.
TPO	X	X	X	X	X	X	X	X	X	X% p.a.
TPU	X	X	X	X	X	X	X	X	X	X% p.a.
TPV	X	X	X	X	X	X	X	X	X	X% p.a.
Other	X	X	X	X	X	X	X	X	X	X% p.a.
Total	X	X	X	X	X	X	X	X	X	X% p.a.

Table: Demand for TPE in the USA from 2011 to 2027 – split by types of TPE

The segment transportation constituted the largest application area of TPE in 2019. Demand in the segments transportation and construction is forecast to achieve the...

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