Market Study: Thermoplastic Elastomers (3rd ed.)

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This brochure provides further information on the study “Thermoplastic Elastomers (3rd ed.)”

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(For each country: revenues, demand split by applications & by types as well as production, import & export)

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### 3 Company Profiles*

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- France (2)
- Germany (6)
- Italy (3)
- Spain (2)
- Sweden (2)
- The Netherlands (2)

#### 3.2 Eastern Europe
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#### 3.3 North America
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- USA (12)

#### 3.4 Asia-Pacific
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- Singapore (1)
- South Korea (1)
- Taiwan (4)

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### Borealis AG

**Wagramer Strasse 17-18**
**1220 Vienna**
**Austria**

Tel.: +43 1 22 400 300

Web: www.borealisgroup.com

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<tr>
<th>Year</th>
<th>Net Income</th>
<th>Total Revenues</th>
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<tr>
<td>2016</td>
<td>0.407</td>
<td>7.22</td>
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<tr>
<td>2019</td>
<td>2.2</td>
<td>8.34</td>
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### General Information about the Company

**Division, Product Range**
- Polyolefins
- Base chemicals
- Borealis NITRO: Fertilizers, Melamine and Technical Nitrogen Products

**Production Sites**
- Borealis operates in over 126 countries on 5 continents.
- The company’s production sites are located in:
  - Austria (Schwechat, Linz, Wildon)
  - Belgium (Beringen, Kult, Mouvans, Zwijndrecht)
  - Brazil (Fortaleza)
  - Finland (Porvoo)
  - France (Grand-Quevilly, Mormant, Ottmarsheim)
  - Germany (Burghausen, Plettenfohl, Haidersleben, Forstenwalde)
  - Italy (Monza)

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### Financial Key Data (in billion EUR)

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### Profile Summary
- Borealis was founded in 1994 and offers innovative solutions in the segments polyolefins, basic chemicals, and fertilizers. Currently, the company employs about 6,900 people all over the world. In 2019, R&D expenditure amounted to EUR 145 million and total assets were EUR 10.1 billion. The International Petroleum Investment Company (IPIC), Abu Dhabi, holds a 61% share of Borealis, OMV, a Vienna, Austria, based oil and gas company, holds the remaining 36% share and Mubadala Petroleum and Petrochemicals Holding Company LLC, based in Abu Dhabi, United Emirates, holds a 3% share. The company has two joint ventures: Borouge, a joint venture with Abu Dhabi National Oil Company (ADNOC) and Borealis Brasil S.A., a joint venture of Borealis (80%) and the Brazilian company Braskem (20%).
- Split by business segments: 63.5% of sales in 2019 were generated with polyolefins, 18.4% with base chemicals, 15.6% with Borealis NITRO, and 2.5% with non-allocated segments.
- Split by region: 73.9% of revenues in 2019 were generated in EU countries, 9.8% in non-EU countries in Europe, 6.2% in the Middle East and Asia, 2.8% in the USA, and 7.2% in other countries.
- In 2019, Borealis and Ecoplast increased the production capacity at plastics recycling facility in Wildon, Austria, by 40%.
- The company’s quality, environmental, and safety management systems are certified according to ISO 9001, ISO 14001, OHSAS 18001, and ISO TS 16949 standards.

### Specific Information about Thermoplastic Elastomers
- Under the brand name Queo, Borealis manufactures polyolefin elastomers, which is a range of metallomics-based ethylene alpha olefins elastomers. They combine the processing advantages of a thermoplastic with many of the physical properties of a rubber. Applications include interior and...

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*Note: The profiles are assigned to the country in which the company or holding is headquartered. Profiles also include JVs and subsidiaries.*
Chapter 1 offers a differentiated presentation and analysis of the global TPE market - including forecasts until 2027: the development of revenues, demand, and production is presented for each region of the world. The market for TPE is divided into the different types of TPE:

- Styrene block copolymers (SBC)
- Thermoplastic polyolefins (TPO)
- Thermoplastic polyurethanes (TPU)
- Thermoplastic vulcanizates (TPV)
- Other thermoplastic elastomers

The different areas of application of thermoplastic elastomers are also examined in detail. Data and factors influencing the use of TPE are analyzed separately in the segments:

- Transportation
- Construction
- Other industries
- Shoes and sporting goods
- Other consumer goods

Chapter 2 provides an in-depth analysis of the 16 most important countries for the TPE market: demand, exports, imports, production, and revenues. The countries are also reviewed in terms of the different application areas. The data on demand volumes per country are furthermore divided by each product type.

Chapter 3 provides a useful list of manufacturers including the 59 most important producers of TPE. It is clearly organized by contact information, revenues, profits, product range, production sites, and profile summary. Some of the most important manufacturers are, for example, BASF, Dynasol, DuPont, ExxonMobil, LyondellBasell, Mitsubishi Chemical, Saint-Gobain, Sinopec, Sumitomo Chemical, and Versalis.
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Ceresana
Mainaustr. 34
78464 Constance
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Phone: ++49 7531 94297 0
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The following list includes a selection of our current market studies. By clicking on the respective topic, you will receive further information:

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