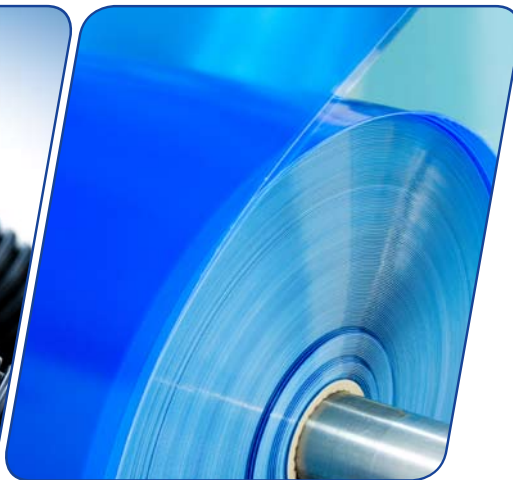


Market Study: Polyvinyl Chloride (6th ed.)



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This brochure provides further information on the study “Polyvinyl Chloride (6th edition)”

Table of Contents (1/2)

1 Market Data:

World and Regions

- 1.1.1 Demand
- 1.1.2 Revenues
- 1.1.3 Production
- 1.1.4 Applications
 - 1.1.4.1 Flexible Packaging
 - 1.1.4.2 Rigid Packaging
 - 1.1.4.3 Construction
 - 1.1.4.4 Transportation
 - 1.1.4.5 E&E
 - 1.1.4.6 Industry
 - 1.1.4.7 Other Applications
- 1.1.5 PVC Products
 - 1.1.5.1 Sewage – Pipes
 - 1.1.5.2 Potable Water – Pipes
 - 1.1.5.3 Other – Pipes
 - 1.1.5.4 Profiles
 - 1.1.5.5 Films and Sheets
 - 1.1.5.6 Cables
 - 1.1.5.7 Containers
 - 1.1.5.8 Flooring
 - 1.1.5.9 Other Products

1.2 Western Europe

- 1.2.1 Demand
- 1.2.2 Revenues
- 1.2.3 Production
- 1.2.4 Applications, Products & Types

1.3 Eastern Europe

- 1.3.1 Demand
- 1.3.2 Revenues
- 1.3.3 Production
- 1.3.4 Applications, Products & Types

1.4 North America

- 1.4.1 Demand
- 1.4.2 Revenues
- 1.4.3 Production
- 1.4.4 Applications, Products & Types

1.5 South America

- 1.5.1 Demand
- 1.5.2 Revenues
- 1.5.3 Production

- 1.5.4 Applications, Products & Types

1.6 Asia-Pacific

- 1.6.1 Demand
- 1.6.2 Revenues
- 1.6.3 Production
- 1.6.4 Applications, Products & Types

1.7 Middle East

- 1.7.1 Demand
- 1.7.2 Revenues
- 1.7.3 Production
- 1.7.4 Applications, Products & Types

1.8 Africa

- 1.8.1 Demand
- 1.8.2 Revenues
- 1.8.3 Production
- 1.8.4 Applications, Products & Types

2 Market Data:

Country Profiles

(For each country: revenues, production, capacities, demand per application, product, and PVC type)

2.2 Western Europe

- 2.1.1 Austria
- 2.1.2 Belgium
- 2.1.3 France
- 2.1.4 Germany
- 2.1.5 Italy
- 2.1.6 Portugal
- 2.1.7 Spain
- 2.1.8 Sweden
- 2.1.9 Switzerland
- 2.1.10 The Netherlands
- 2.1.11 United Kingdom
- 2.1.12 Other Western Europe

2.2 Eastern Europe

- 2.2.1 Czechia
- 2.2.2 Hungary
- 2.2.3 Poland
- 2.2.4 Romania
- 2.2.5 Russia
- 2.2.6 Turkey
- 2.2.7 Other Eastern Europe

2.3 North America

- 2.3.1 Canada
- 2.3.2 Mexico
- 2.3.3 USA

2.4 South America

- 2.4.1 Argentina
- 2.4.2 Brazil
- 2.4.3 Chile
- 2.4.4 Colombia
- 2.4.5 Ecuador
- 2.4.6 Peru
- 2.4.7 Other South America

2.5 Asia-Pacific

- 2.5.1 Australia
- 2.5.2 China
- 2.5.3 India
- 2.5.4 Indonesia
- 2.5.5 Japan
- 2.5.6 Malaysia
- 2.5.7 South Korea
- 2.5.8 Taiwan
- 2.5.9 Thailand
- 2.5.10 The Philippines
- 2.5.11 Vietnam
- 2.5.12 Other Asia-Pacific

2.6 Middle East

- 2.6.1 Iran
- 2.6.2 Israel
- 2.6.3 Pakistan
- 2.6.4 Saudi Arabia
- 2.6.5 United Arab Emirates
- 2.6.6 Other Middle East

2.7 Africa

- 2.7.1 Algeria
- 2.7.2 Egypt
- 2.7.3 Nigeria
- 2.7.4 South Africa
- 2.7.5 Other Africa

Table of Contents (2/2)

3 Company Profiles*

3.1 Western Europe

- Belgium (1 Producer)
- France (1)
- Spain (1)
- United Kingdom (1)

3.2 Eastern Europe

- Hungary (1)
- Poland (1)
- Russia (4)
- Slovakia (1)
- Turkey (1)
- Ukraine (1)

3.3 North America

- Mexico (1)
- USA (2)

3.4 South America

- Brazil (2)
- Venezuela (1)

3.5 Asia-Pacific

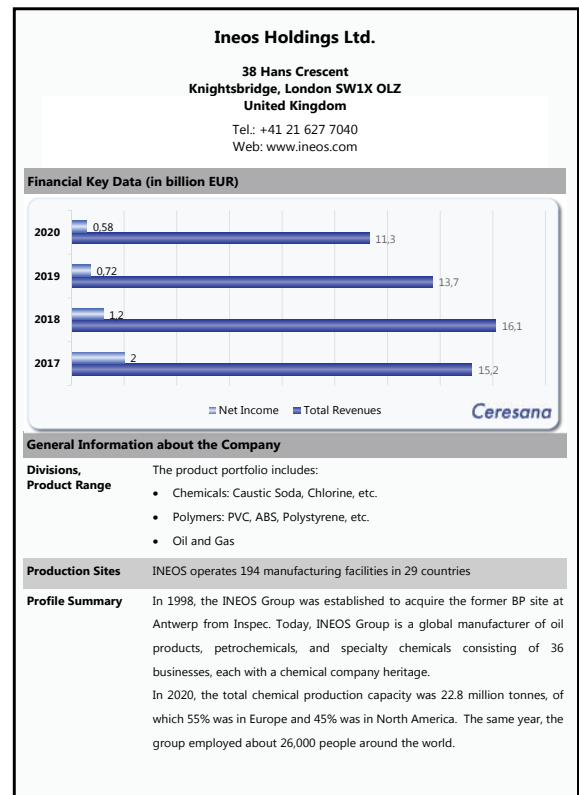
- China (37)
- Hong Kong (1)
- India (5)
- Indonesia (2)
- Japan (6)
- South Korea (2)
- Taiwan (4)
- Thailand (1)
- Vietnam (1)

3.6 Middle East

- Iran (1)
- Iraq (1)
- Pakistan (1)
- Saudi Arabia (1)

3.7 Africa

- Egypt (1)
- Morocco (1)
- South Africa (1)



Most of the company's plants are certified according to the quality management system ISO 9001 and the environmental management system ISO 14001.

Specific Information about PVC

Product Details INEOS produces PVC through its wholly-owned subsidiary Inovyn. The company offers various types of PVC, suitable for applications in industries such as building and construction, electronics, and packaging.

Associated Companies Subsidiaries:

- Inovyn

Production Site (current)	Capacity (tonnes/year)
xxx	xxx,000
xxx	xxx,000
xxx	xxx,000
xxx	xxx,000
xxx	xxx,000
xxx	xxx,000
xxx	xxx,000
Total Capacity (current)	x,xxx,000

*Note: The profiles are assigned to the country in which the company or holding is headquartered. Profiles also include JVs and subsidiaries.

Market Study: “Polyvinyl Chloride (6th edition)”

46 Countries, 81 Producers, 510 Pages, 144 Graphs, 312 Tables, 10/2021

Summary

Chapter 1 provides a presentation and analysis of the global market for PVC - including forecasts up to 2030: demand in tonnes and revenues in USD and EUR are detailed for each region of the world. In addition, the global and regional demand per product and per application area is analyzed.

The following PVC products are considered in detail:

- Sewage – Pipes
- Potable Water – Pipes
- Others – Pipes
- Profiles
- Films & Sheets
- Cable & Cable Sheathing
- Flooring
- Containers
- Others

Application areas examined in this study are:

- Flexible Packaging
- Rigid Packaging
- Construction Industry
- Transportation
- E&E
- Industry
- Other Applications

In **Chapter 2**, 46 countries are considered individually. The following is depicted:

- the country-specific demand, revenue, production, capacities and trading
- the demand for each PVC product
- the demand for each application
- the demand per PVC type (rigid & flexible)

Chapter 3 provides useful company profiles of the most significant manufacturers of PVC, clearly arranged by contact details, revenue, profit, product range, production facilities, capacities and brief profile. Detailed profiles are provided by 81 manufacturers, e.g. ChemChina, Formosa Plastics, Ineos, Occidental Petroleum, Orbia Advance, Shin-Etsu, Westlake, and Xinjiang.

2.1.3 France

The demand for PVC in France amounted to X tonnes in 2020. We expect the market volume to increase to approximately X tonnes by the end of our forecast period. The revenues generated with PVC amounted to USD X million in 2020. We expect this value to increase by approximately X% p.a.

in 1,000 tonnes	2018	2019	2020	2021p	2022p	2023p	2024p	2025p	2030p	2020-2030
Sewage – Pipes	X	X	X	X	X	X	X	X	X	X% p.a.
Potable Water – Pipes	X	X	X	X	X	X	X	X	X	X% p.a.
Others – Pipes	X	X	X	X	X	X	X	X	X	X% p.a.
Profiles	X	X	X	X	X	X	X	X	X	X% p.a.
Films & Sheets	X	X	X	X	X	X	X	X	X	X% p.a.
Cable & Cable Sheathing	X	X	X	X	X	X	X	X	X	X% p.a.
Flooring	X	X	X	X	X	X	X	X	X	X% p.a.
Containers	X	X	X	X	X	X	X	X	X	X% p.a.
Others	X	X	X	X	X	X	X	X	X	X% p.a.
Total	X	X	X	X	X	X	X	X	X	X% p.a.

Table: Demand for PVC in France from 2018 to 2030 – split by products

in 1,000 tonnes	2018	2019	2020	2021p	2022p	2023p	2024p	2025p	2030p	2020-2030
Flexible Packaging	X	X	X	X	X	X	X	X	X	X% p.a.
Rigid Packaging	X	X	X	X	X	X	X	X	X	X% p.a.
Construction Industry	X	X	X	X	X	X	X	X	X	X% p.a.
Transportation	X	X	X	X	X	X	X	X	X	X% p.a.
E&E	X	X	X	X	X	X	X	X	X	X% p.a.
Industry	X	X	X	X	X	X	X	X	X	X% p.a.
Other Applications	X	X	X	X	X	X	X	X	X	X% p.a.
Total	X	X	X	X	X	X	X	X	X	X% p.a.

Table: Demand for PVC in France from 2018 to 2030 – split by applications

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- [Bags & Sacks - World](#)
- [Biocides - World](#)
- [Bioplastics - World](#)
- [Bitumen - Europe](#)
- [Butadiene - World](#)
- [Butadiene Rubber \(BR\) - World](#)
- [Caps & Closures - Europe](#)
- [Carbon Black - World](#)
- [Catalysts - World](#)
- [Chelating Agents - World](#)
- [Composites \(CFRP & GFRP\) - World](#)
- [Construction Plastics - World](#)
- [Corrugated/ Solid Board/ Carton - Europe](#)
- [Engineering Plastics - World](#)
- [Ethylene - World](#)
- [Expandable Polystyrene - World](#)
- [Fillers - Europe](#)
- [Fillers - World](#)
- [Flame Retardants - World](#)
- [Flexible Packaging - Europe](#)
- [Food Packaging - Europe](#)
- [Hybrid & Electric Cars - Europe](#)
- [Hydrofluoric Acid & Fluorochem. - World](#)
- [Insulation Material - Europe](#)
- [Insulation Material - World](#)
- [Labels - Europe](#)
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- [Paints & Varnishes - World](#)
- [Pigments - World](#)
- [Pipes - Europe](#)
- [Plastic Additives - World](#)
- [Plastic Bottles - Europe](#)
- [Plastic Caps & Closures - Europe](#)
- [Plastic Caps & Closures - World](#)
- [Plastic Containers - Europe](#)
- [Plastic Extrusion - World](#)
- [Plastic Films - Europe](#)
- [Plastic Films - World](#)
- [Plastic Injection - World](#)
- [Plastic Packaging for Cosmetics - Europe](#)
- [Plastic Pipes - Europe](#)
- [Plastic Pipes - World](#)
- [Plastic Windows - World](#)
- [Plasticizers - World](#)
- [Plastics - Europe](#)
- [Plastics - World](#)
- [Polyamide \(PA6 & PA66\) - World](#)
- [Polyethylene \(HDPE\) - World](#)
- [Polyethylene \(LDPE\) - World](#)
- [Polyethylene \(LLDPE\) - World](#)
- [Polyethylene \(PE\) Pipes - World](#)
- [Polypropylene - World](#)
- [Polystyrene - World](#)
- [Polystyrene & Expandable PS - World](#)
- [Polyurethanes & Isocyanates - World](#)
- [Polyvinyl Chloride \(PVC\) - World](#)
- [Printing Inks - Europe](#)
- [Printing Inks - World](#)
- [Propylene - World](#)
- [PUR - Adhesives & Sealants - World](#)
- [PUR - Paints & Coatings - World](#)
- [PVC Pipes - World](#)
- [Rigid Metal Packaging - Europe](#)
- [Rigid Plastic Packaging - World](#)
- [Silicones - World](#)
- [Solvents - World](#)
- [Stabilizers - World](#)
- [Styrene - World](#)
- [Styrene-Butadiene Rubber \(SBR\) - World](#)
- [Surfactants - World](#)
- [Synthetic Rubber - World](#)
- [Thermoplastic Elastomers - World](#)
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