Market Study: Polypropylene
(5th ed.)
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*Note: The profiles are assigned to the country in which the company or holding is headquartered. Profiles also include JVs and subsidiaries.
Chapter 1 analyzes the global polypropylene market – including forecasts up to 2026: The development of demand (tonnes), revenues (dollar and euro), as well as production (tonnes) is depicted for each region. Additionally, the following applications of PP are examined individually:
- Packaging Films
- Bags & Sacks
- Heavy Duty and Industry Sacks
- Food Containers
- Industrial and Transportation Containers
- Containers for Beverages & Other
- Fibers
- Transportation
- Electrics & Electronics
- Consumer Goods
- Construction
- Other Applications

Chapter 2 examines 27 countries in more detail: France, Germany, Italy, Spain, the Netherlands, the United Kingdom, Poland, Russia, Turkey, Canada, Mexico, the USA, Argentina, Brazil, China, India, Indonesia, Japan, Malaysia, South Korea, Taiwan, Thailand, Vietnam, Iran, Saudi Arabia, Egypt, and South Africa:
- Demand, revenues, trade, production, and capacity
- Demand and revenues for the individual application areas
- Demand per product type (homopolymer / copolymer)
- Demand split by processing technology (injection molding / films & sheets - extrusion / other extrusion / other technologies)

Chapter 3 provides profiles of the largest producers of PP – arranged according to contact details, turnover, profit, product range, production sites, current and planned capacities, and profile summary. In-depth profiles of 87 producers are given, including Borealis, Braskem, China Energy, CNPC, ExxonMobil, LyondellBasell, Reliance, SABIC, Sinopec & Total.
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