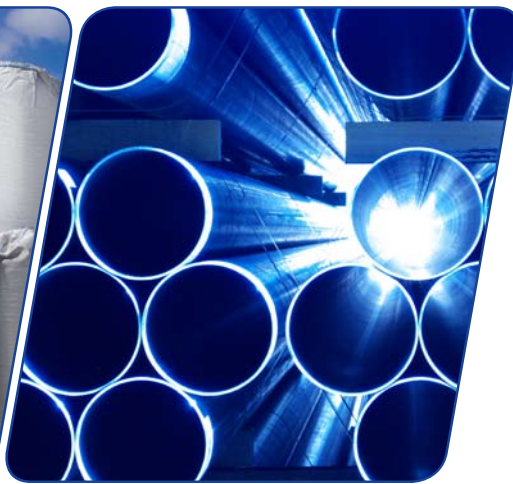


Market Study: Polypropylene

(5th ed.)



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- Austria (1 Producer)
- France (2)
- Spain (1)
- The Netherlands (1)
- United Kingdom (1)

3.2 Eastern Europe

- Greece (1)
- Hungary (1)
- Poland (1)
- Romania (1)
- Russia (5)
- Turkey (1)

3.3 North America

- USA (3)

3.4 South America

- Argentina (1)
- Brazil (1)
- Chile (1)
- Colombia (1)
- Venezuela (1)

3.5 Asia-Pacific

- China (14)
- India (6)
- Indonesia (3)
- Japan (5)
- Malaysia (1)
- South Korea (7)
- Taiwan (2)
- Thailand (4)
- The Philippines (1)
- Vietnam (2)

3.6 Middle East

- Azerbaijan (1)
- Iran (1)
- Israel (1)
- Kazakhstan (1)
- Kuwait (1)
- Qatar (1)
- Saudi Arabia (5)
- Uzbekistan (1)

3.7 Africa

- Egypt (2)
- Nigeria (2)
- South Africa (2)

*Note: The profiles are assigned to the country in which the company or holding is headquartered. Profiles also include JVs and subsidiaries.

Market Study: "Polypropylene (5th ed.)"

27 Countries, 87 Producers, 510 Pages, 105 Graphs, 279 Tables, 06/2019

Summary

Chapter 1 analyzes the global polypropylene market – including forecasts up to 2026: The development of demand (tonnes), revenues (dollar and euro), as well as production (tonnes) is depicted for each region. Additionally, the following applications of PP are examined individually:

- Packaging Films
- Bags & Sacks
- Heavy Duty and Industry Sacks
- Food Containers
- Industrial and Transportation Containers
- Containers for Beverages & Other
- Fibers
- Transportation
- Electrics & Electronics
- Consumer Goods
- Construction
- Other Applications

Chapter 2 examines 27 countries in more detail: France, Germany, Italy, Spain, the Netherlands, the United Kingdom, Poland, Russia, Turkey, Canada, Mexico, the USA, Argentina, Brazil, China, India, Indonesia, Japan, Malaysia, South Korea, Taiwan, Thailand, Vietnam, Iran, Saudi Arabia, Egypt, and South Africa:

- Demand, revenues, trade, production, and capacity
- Demand and revenues for the individual application areas
- Demand per product type (homopolymer / copolymer)
- Demand split by processing technology (injection molding / films & sheets - extrusion / other extrusion / other technologies)

Chapter 3 provides profiles of the largest producers of PP – arranged according to contact details, turnover, profit, product range, production sites, current and planned capacities, and profile summary. In-depth profiles of 87 producers are given, including Borealis, Braskem, China Energy, CNPC, ExxonMobil, LyondellBasell, Reliance, SABIC, Sinopec & Total.

2.2.1 Poland

2.2.1.1 Demand and Revenues

Total demand for PP in Poland amounted to approx. X tonnes in 2018. We forecast demand to increase by X% p.a. to approx. X tonnes in 2026. Regarding revenues, market volume in Poland amounted to approx. EUR X million. In 2026, we expect a value of EUR X billion.

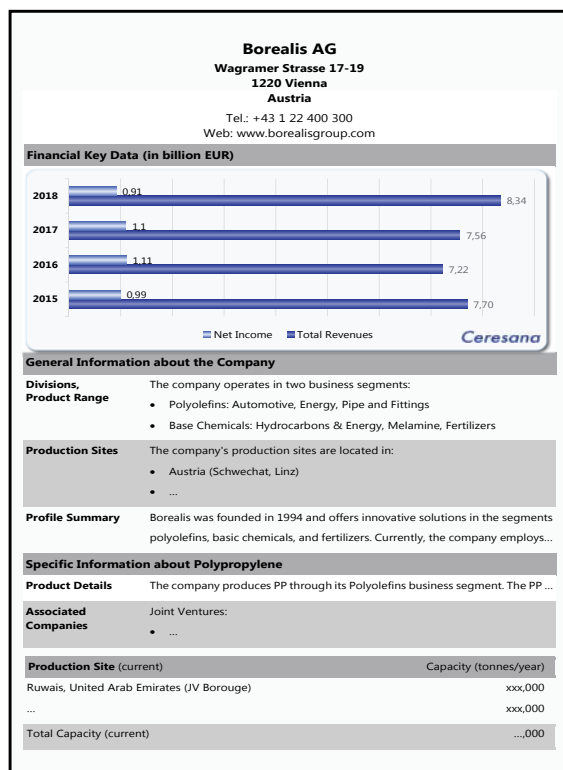
With X tonnes, the application area fibers was the largest application area of PP in 2018. The submarket transportation is likely to account for the highest percentage increases in the years to come. Detailed market dynamics of the individual application areas, products, and technologies can be found in the tables.

in 1,000 tonnes	2010	2015	2016	2017	2018	2019p	2020p	2021p	2026p	2018-2026
Homopolymer	X	X	X	X	X	X	X	X	X	X% p.a.
Copolymer	X	X	X	X	X	X	X	X	X	X% p.a.
Total	X	X	X	X	X	X	X	X	X	X% p.a.

Table: Demand for PP in Poland from 2010 to 2026 – split by types

in 1,000 tonnes	2010	2015	2016	2017	2018	2019p	2020p	2021p	2026p	2018-2026
Injection molding	X	X	X	X	X	X	X	X	X	X% p.a.
Extrusion - Films/Sheets	X	X	X	X	X	X	X	X	X	X% p.a.
Extrusion - Other	X	X	X	X	X	X	X	X	X	X% p.a.
Others	X	X	X	X	X	X	X	X	X	X% p.a.
Total	X	X	X	X	X	X	X	X	X	X% p.a.

Table: Demand for PP in Poland from 2010 to 2026 – split by technology



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