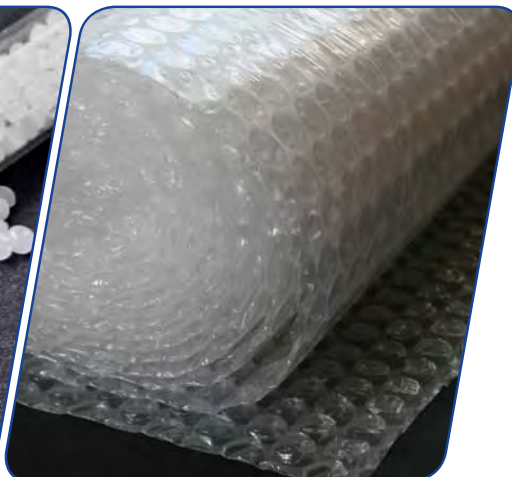


# Market Study: Polyethylene - LLDPE (3<sup>rd</sup> edition)



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This brochure provides further information on the study “Polyethylene - LLDPE (3<sup>rd</sup> ed.)”

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- Spain (1)
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- Malaysia (1)
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- Taiwan (2)
- Thailand (3)

### 3.6 Middle East

- Azerbaijan (1)
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- Qatar (2)
- Saudi Arabia (4)
- United Arab Emirates (1)

### 3.7 Africa

- Egypt (2)
- South Africa (1)

\*Note: The profiles are assigned to the country in which the company or holding is headquartered. Profiles also include JVs and subsidiaries.

# Market Study: "Polyethylene - LLDPE (3<sup>rd</sup> edition)"

26 Countries, 69 Producers, 410 Pages, 102 Graphs, 219 Tables, 03/2020

## Summary

**Chapter 1** provides a comprehensive account and analysis of the global market for linear low-density polyethylene (LLDPE) – including forecasts until 2026. It features the development of demand (in tonnes), revenues (in USD and EUR), and production (in tonnes) for each region.

These applications of LLDPE are also examined:

- Packaging Films
- Bags and Sacks
- Other Films
- Rigid Packaging
- Construction Products
- Other Applications

**Chapter 2** analyses 26 individual sales markets: Belgium, Germany, France, the United Kingdom, Italy, the Netherlands, Spain, Poland, Russia, Turkey, Canada, Mexico, USA, Argentina, Brazil, China, India, Indonesia, Japan, Malaysia, South Korea, Taiwan, Thailand, Iran, Saudi Arabia, and South Africa. The following criteria are described for each individual country:

- Total demand
- Total revenues
- Export and Import
- Production
- Demand per application area
- Revenues per application area
- Demand per technology:
  - Film extrusion
  - Other extrusion
  - Injection molding
  - Other technologies.

**Chapter 3** provides useful company profiles of the most important manufacturers of LLDPE, clearly arranged according to contact information, revenues, profits, product range, production sites, capacities, and profile summary. We offer comprehensive profiles of 69 manufacturers, such as China Petroleum & Chemical Corp. (Sinopec Corp.), Dow Inc., Equate Petrochemical Company, ExxonMobil Corporation, Gas Authority of India Ltd. (GAIL), and Saudi Basic Industries Corp. (SABIC).

### 2.5.2 India

#### 2.5.2.1 Demand and Revenues

Approx. X million tonnes of LLDPE were processed in India in 2018. We expect demand to increase by, on average, X% p.a. to X million tonnes in 2026. Revenues generated with LLDPE in India in 2018 amounted to approx. USD X billion. We forecast a significantly higher market volume of around USD X billion for 2026.

in 1,000 tonnes	2010	2015	2016	2017	2018	2019p	2020p	2021p	2026p	2018-2026
Packaging Films	X	X	X	X	X	X	X	X	X	X% p.a.
Bags / Sacks	X	X	X	X	X	X	X	X	X	X% p.a.
Other Films	X	X	X	X	X	X	X	X	X	X% p.a.
Rigid Packaging	X	X	X	X	X	X	X	X	X	X% p.a.
Construction	X	X	X	X	X	X	X	X	X	X% p.a.
Other	X	X	X	X	X	X	X	X	X	X% p.a.
<b>Total</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X% p.a.</b>

Table: Demand for LLDPE in India from 2010 to 2026 – split by applications

in 1,000 tonnes	2010	2015	2016	2017	2018	2019p	2020p	2021p	2026p	2018-2026
Film Extrusion	X	X	X	X	X	X	X	X	X	X% p.a.
Other Extrusion	X	X	X	X	X	X	X	X	X	X% p.a.
Injection	X	X	X	X	X	X	X	X	X	X% p.a.
Other	X	X	X	X	X	X	X	X	X	X% p.a.
<b>Total</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X% p.a.</b>

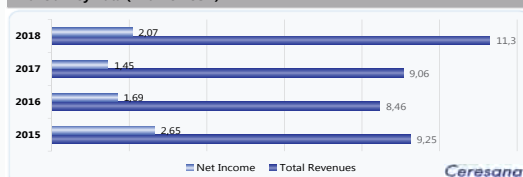
Table: Demand for LLDPE in India from 2010 to 2026 – split by technologies

### Chevron Phillips Chemical Co. LLC

10001 Six Pines Drive  
The Woodlands, TX 77380  
USA

Tel.: +1 832 813 4100  
Web: www.cpchem.com

#### Financial Key Data (in billion USD)



#### General Information about the Company

**Divisions, Product Range** The company operates in the following business fields:

- Petrochemicals...

**Production Sites** Chevron Phillips Chemical and its Joint Ventures currently own more than 30 manufacturing sites located in North and South America, Asia, and Europe.

**Profile Summary** In 2000, Chevron Corporation and Phillips Petroleum Company (now Phillips 66) combined their global petrochemical businesses and formed the Chevron Phillips Chemical Company LLC. Today, Chevron and Phillips 66 each own ...

#### Specific Information about Polyethylene

**Associated Companies**

Shareholders:

- Chevron Corporation (50%)...

Joint Ventures:

- JV between Chevron Phillips (50%) and Ineos Olefins & Polymers (50%)...

Production Site – LLDPE (current)	Capacity (tonnes/year)
Baytown, TX, USA	xxx,000
...	...
<b>Total Capacity (current)</b>	<b>xxx,000</b>

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