

Market Study: Plasticizers

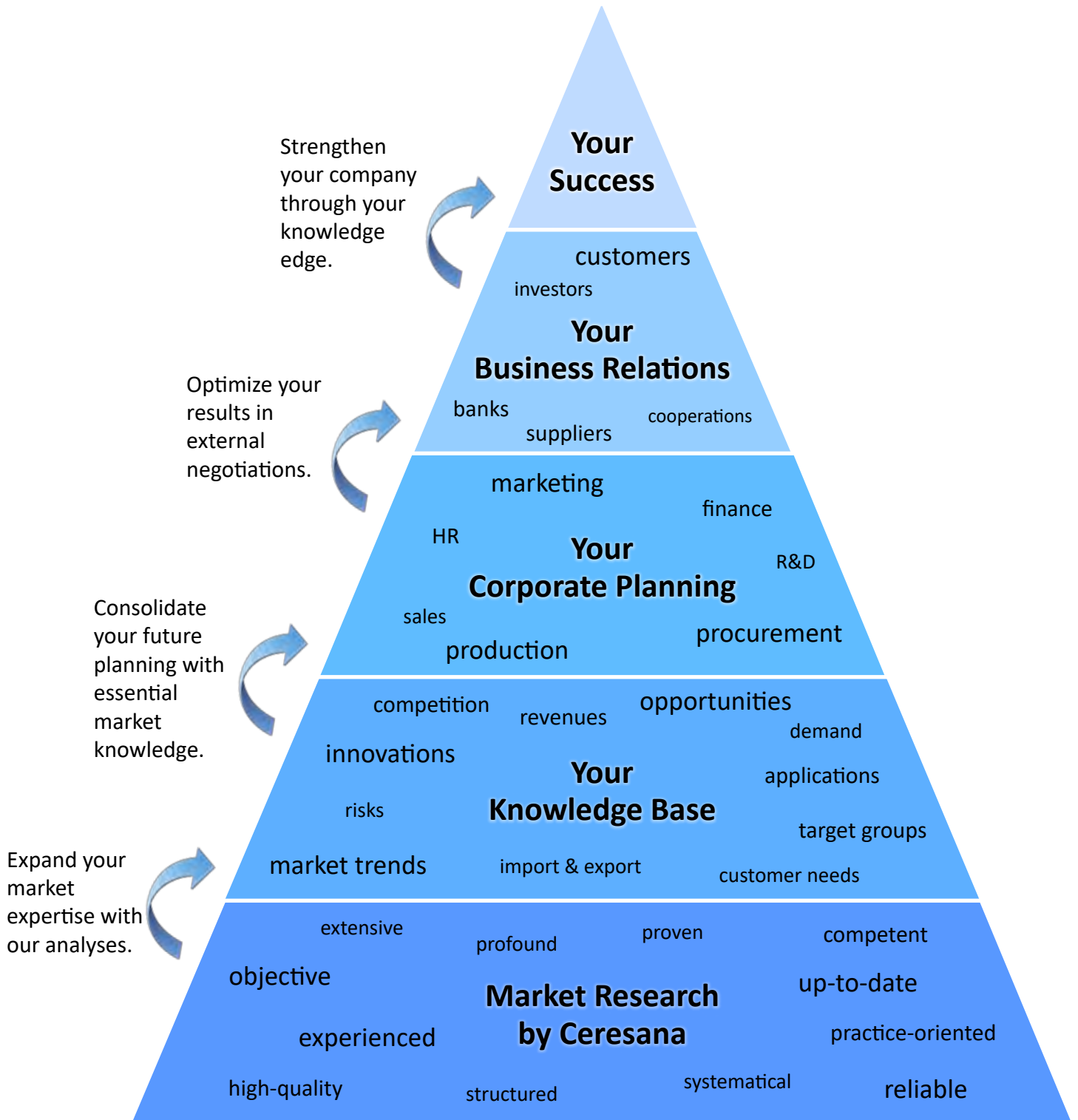


World Report (6th edition)

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This brochure provides further information on the study “Plasticizers (6th edition)”

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(For each country:
revenues, demand per
application and type)

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- 2.7.3 Other Africa

3 Company Profiles*

3.1 Western Europe

- Belgium (1 Producer)
- France (2)
- Germany (5)
- Italy (2)
- Sweden (2)
- Switzerland (2)
- United Kingdom (1)

3.2 Eastern Europe

- Czechia (1)
- Poland (1)
- Russia (3)
- Turkey (3)

3.3 North America

- Mexico (2)
- USA (15)

3.4 South America

- Argentina (1)
- Brazil (3)
- Colombia (1)

3.5 Asia-Pacific

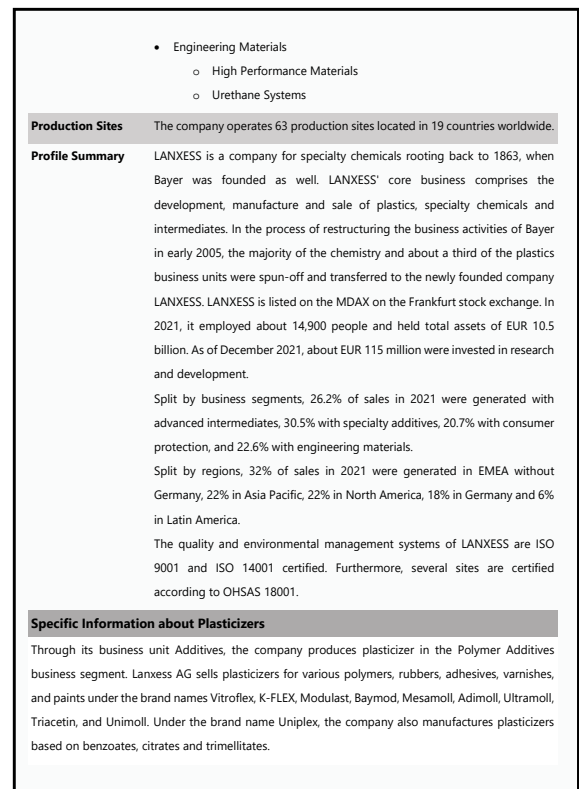
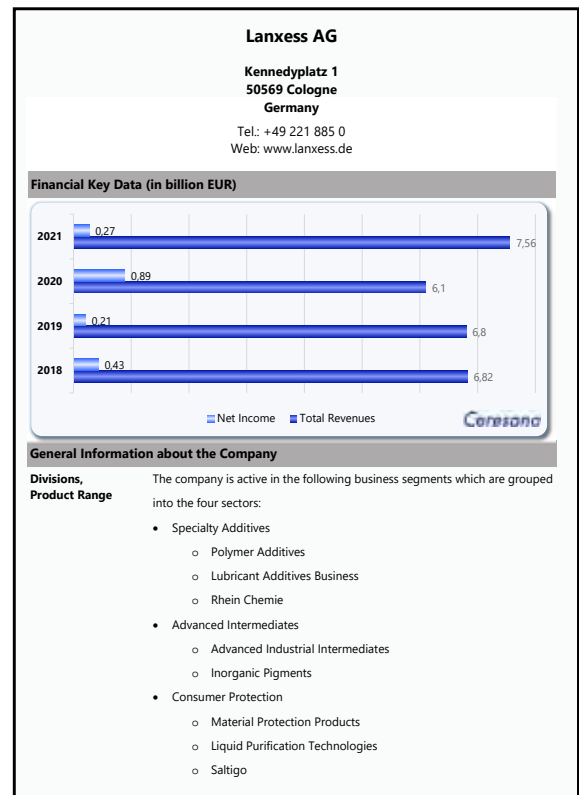
- China (7)
- India (6)
- Japan (9)
- South Korea (4)
- Taiwan (4)

3.6 Middle East

- Israel (1)

3.7 Africa

- South Africa (2)



*Note: The profiles are assigned to the country in which the company or holding is headquartered. Profiles also include JVs and subsidiaries.

Market Study: "Plasticizers (6th edition)"

44 Countries, 78 Producers, 330 Pages, 82 Graphs, 145 Tables, 06/2022

Summary

Chapter 1 provides a presentation and analysis of the global plasticizers market - including forecasts up to 2031: demand in tonnes and sales in USD and EUR are detailed for each region of the world. Furthermore, global and regional demand per product type and per application area is analyzed.

The following plasticizer types are considered in detail:

- DEHP
- DINP and DIDP
- Other Phthalates
- Plasticizers Without Phthalates

The following applications are being analyzed:

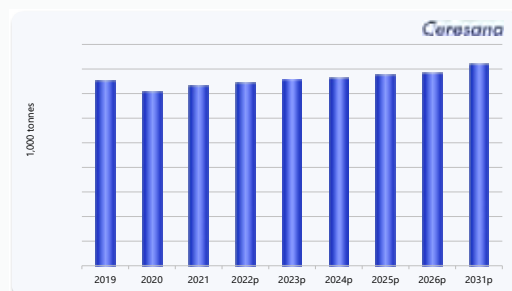
- Profiles
- Films
- Cables
- Floorings
- Other Plastic Products
- Elastomers
- Paints and Coatings
- Adhesives

Chapter 2 provides demand and revenue figures for a total of 44 countries. In addition, the demand in the individual application areas is analyzed in detail for the individual countries.

Chapter 3 provides useful company profiles of the most important plasticizer manufacturers, clearly arranged by contact details, revenues, profit, product range, production sites and brief profile. Detailed profiles are provided by 78 manufacturers, e.g., Arkema, BASF, Dow, Eastman, Evonik, Kao, Lanxess, LG Chem, Mitsubishi Chemical, and Nan Ya.

2.3.3 USA

The demand for plasticizers amounted to X tonnes in 2021 in the USA. Globally, the USA represent the second largest domestic market after China. We expect the market volume to increase to approx. X tonnes by 2031. Compared to 2021, this corresponds to an average growth of X% per year.



Graph: Demand for plasticizers in the USA from 2019 to 2031

Revenues	2019	2020	2021	2022p	2023p	2024p	2025p	2026p	2031p	2021-2031
million USD	X	X	X	X	X	X	X	X	X	X% p.a.
million EUR	X	X	X	X	X	X	X	X	X	X% p.a.

Table: Revenues generated with plasticizers in the USA from 2019 to 2031, in million USD and million EUR

Revenues generated with plasticizers amounted to around USD X billion in 2021. We expect this to increase to around USD X billion by 2031. Compared with 2021, this represents an average growth rate of X% p.a.

The application films represented the largest submarket in 2021. Demand in the application area elastomers is expected to show the highest growth rate from 2021 to 2031.

in 1,000 tonnes	2019	2020	2021	2022p	2023p	2024p	2025p	2026p	2031p	2021-2031
Profiles	X	X	X	X	X	X	X	X	X	X% p.a.
Films	X	X	X	X	X	X	X	X	X	X% p.a.
Cables	X	X	X	X	X	X	X	X	X	X% p.a.
Floorings	X	X	X	X	X	X	X	X	X	X% p.a.
Other Plastics	X	X	X	X	X	X	X	X	X	X% p.a.
Elastomers	X	X	X	X	X	X	X	X	X	X% p.a.
Paints and Coatings	X	X	X	X	X	X	X	X	X	X% p.a.
Adhesives	X	X	X	X	X	X	X	X	X	X% p.a.
Total	X	X	X	X	X	X	X	X	X	X% p.a.

Table: Demand for plasticizers in the USA from 2019 to 2031 – split by applications

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8. Find out which global and regional developments influence supply and demand.

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Thank you
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