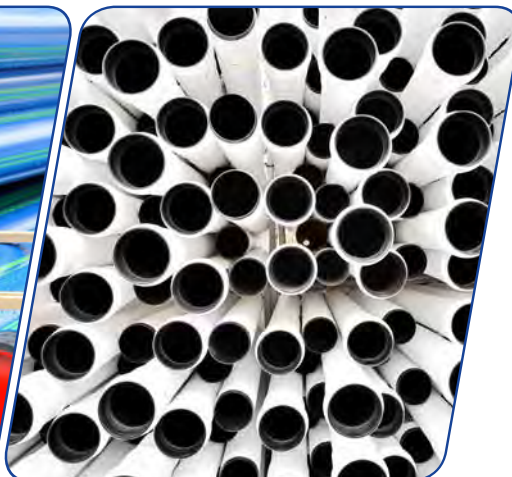
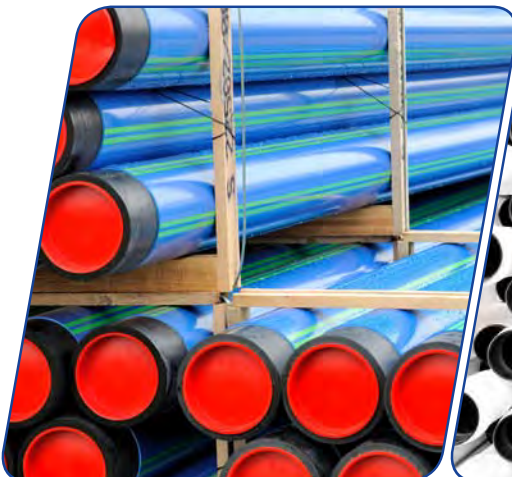


Market Study: Plastic Pipes - Europe (5th edition)



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This brochure provides further information on the study “Plastic Pipes - Europe (5th ed.)”

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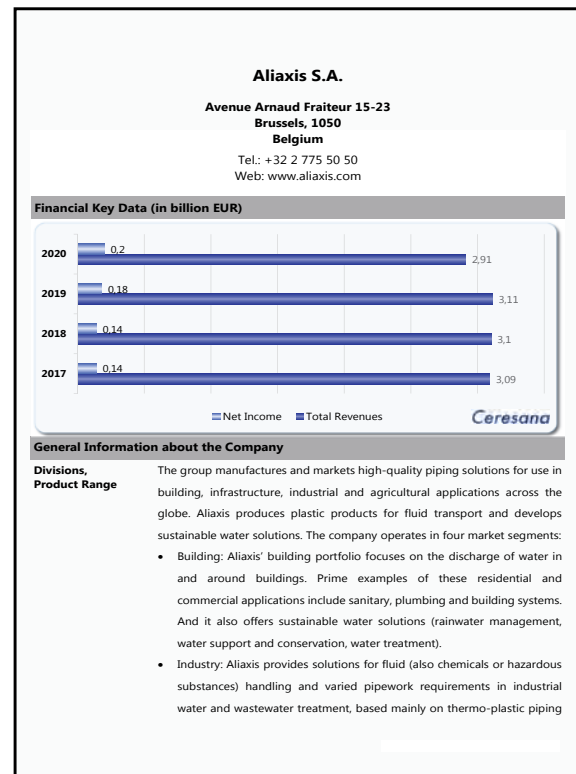
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- Switzerland (8)
- The Netherlands (4)
- Turkey (8)
- United Kingdom (4)

*Note: The profiles are assigned to the country in which the company or holding is headquartered. Profiles also include JVs and subsidiaries.



General Information about the Company

Divisions, Product Range The group manufactures and markets high-quality piping solutions for use in building, infrastructure, industrial and agricultural applications across the globe. Aliaxis produces plastic products for fluid transport and develops sustainable water solutions. The company operates in four market segments:

- **Building:** Aliaxis' building portfolio focuses on the discharge of water in and around buildings. Prime examples of these residential and commercial applications include sanitary, plumbing and building systems. And it also offers sustainable water solutions (rainwater management, water support and conservation, water treatment).
- **Industry:** Aliaxis provides solutions for fluid (also chemicals or hazardous substances) handling and varied pipework requirements in industrial water and wastewater treatment, based mainly on thermo-plastic piping



Market Study: "Plastic Pipes - Europe (5th edition)"

30 Countries, 77 Producers, 290 Pages, 64 Graphs, 142 Tables, 11/2021

Summary

Chapter 1 provides an overview of the European market for plastic pipes – including forecasts up to 2030. Key figures are given for revenues (in USD and EUR) and demand (in tonnes), broken down by product types (PE, PP, PVC, and other plastics) and applications.

In **Chapter 2** specific market data are given for 30 European countries: In addition to revenues, import and export, production and demand volumes are also shown.

The data on production and demand are broken down into the plastic types:

- Polyethylene (PE)
- Polypropylene (PP)
- Polyvinyl chloride (PVC)
- Other plastics

In addition, the demand for each country is divided into the individual application areas:

- Sewage
- Potable Water
- Cable Protection
- Gas
- Agriculture
- Industry
- Other

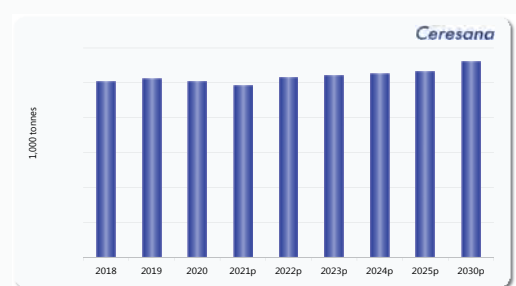
Chapter 3 offers company profiles of the most important plastic pipe producers, clearly arranged by contact details, revenues, profit, product range, production sites and brief profile. Detailed profiles are provided by 77 manufacturers, such as Aalberts Industries N.V., Aliaxis S.A., Fränkische Rohrwerke Gebr. Kirchner GmbH & Co. KG, Fondital Group, Geberit AG, Georg Fischer AG, Pipelife International GmbH, Polyplastic Group, REHAU AG + Co, Tessenderlo Group, Uponor Corporation, and Wavin N.V.

2.1.20 Sweden

2.1.20.1 Demand and Revenues

The demand for plastic pipes in Sweden amounted to x tonnes in 2020. We expect demand to increase by x% p.a. to around x tonnes by 2030.

The revenues that were generated with plastic pipes amounted to USD x million in 2020. We expect an average increase of x% p.a. until 2030.



Graph: Demand for plastic pipes in Sweden from 2018 to 2030

Revenues	2018	2019	2020	2021p	2022p	2023p	2024p	2025p	2030p	2020-2030
Million USD	x	x	x	x	x	x	x	x	x	x% p.a.
Million EUR	x	x	x	x	x	x	x	x	x	x% p.a.

Table: Revenues generated with plastic pipes in Sweden from 2018 to 2030, in million USD and million EUR

in 1.000 tonnes	2018	2019	2020	2021p	2022p	2023p	2024p	2025p	2030p	2020-2030
Polyethylene	x	x	x	x	x	x	x	x	x	x% p.a.
Polypropylene	x	x	x	x	x	x	x	x	x	x% p.a.
PVC	x	x	x	x	x	x	x	x	x	x% p.a.
Other	x	x	x	x	x	x	x	x	x	x% p.a.
Total	x	x	x	x	x	x	x	x	x	x% p.a.

Table: Demand for plastic pipes in Sweden from 2018 to 2030 – split by products

2.1.20.2 Production and Trade

The Swedish production of plastic pipes amounted to x tonnes in 2020. The production volume is expected to increase by x% p.a. to x tonnes by 2030.

in 1.000 tonnes	2018	2019	2020	2021p	2022p	2023p	2024p	2025p	2030p	2020-2030
Production	x	x	x	x	x	x	x	x	x	x% p.a.
Import	x	x	x	x	x	x	x	x	x	x% p.a.
Export	x	x	x	x	x	x	x	x	x	x% p.a.
Demand	x	x	x	x	x	x	x	x	x	x% p.a.

Table: Production, import, export, and demand for plastic pipes in Sweden from 2018 to 2030

in 1.000 Tonnes	2018	2019	2020	2021p	2022p	2023p	2024p	2025p	2030p	2020-2030
Polyethylene	x	x	x	x	x	x	x	x	x	x% p.a.
Polypropylene	x	x	x	x	x	x	x	x	x	x% p.a.
PVC	x	x	x	x	x	x	x	x	x	x% p.a.
Other	x	x	x	x	x	x	x	x	x	x% p.a.
Total	x	x	x	x	x	x	x	x	x	x% p.a.

Table: Production of plastic pipes in Sweden from 2018 to 2030 – split by products

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