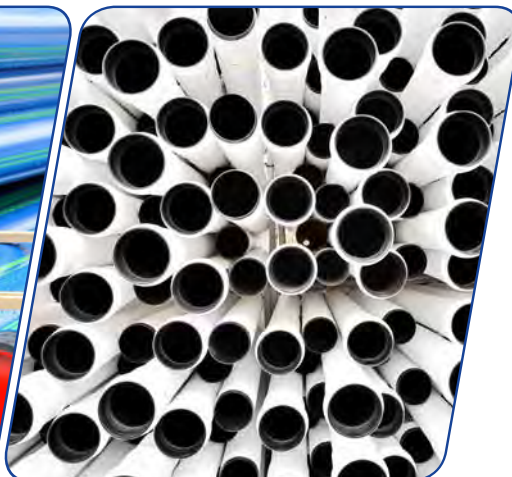
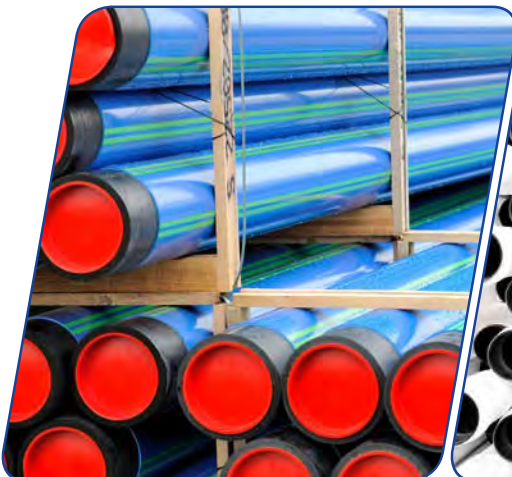


Market Study: Plastic Pipes - Europe (4th edition)



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This brochure provides further information on the study “Plastic Pipes - Europe (4th ed.)”

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- Spain (4)
- Switzerland (8)
- The Netherlands (4)
- Turkey (7)
- United Kingdom (4)

*Note: The profiles are assigned to the country in which the company or holding is headquartered. Profiles also include JVs and subsidiaries.

Market Study: "Plastic Pipes - Europe (4th edition)"

30 Countries, 74 Producers, 320 Pages, 64 Graphs, 142 Tables, 03/2020

Summary

Chapter 1 provides a comprehensive analysis of the European market for plastic pipes – including forecasts until 2027. It features demand, revenues, production, as well as imports and exports. Production and demand volumes are additionally split by different types of plastic: polyethylene (PE), polypropylene (PP), polyvinylchloride (PVC), as well as other plastics. Demand in the 8 biggest national markets is further divided into the individual applications.

Chapter 2 lists production, demand, as well as imports and exports for 30 individual countries (e.g. Russia, Switzerland, and Turkey). Data on production and demand volumes is additionally split by the following types of plastic:

- PE Pipes
- PP Pipes
- PVC Pipes
- Pipes made of other plastics

Demand for plastic pipes in the 8 countries Germany, France, the United Kingdom, Italy, Poland, Spain, Russia, and Turkey, as well as in the aggregates „other Western Europe“ and „other Eastern Europe“ is split by the following application areas:

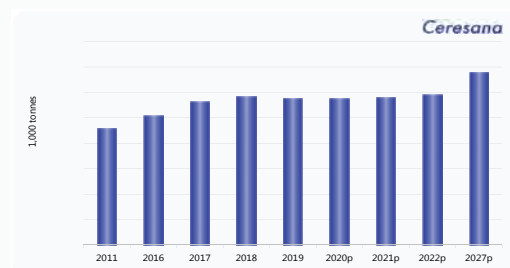
- Sewage
- Potable Water
- Cable Protection
- Gas
- Agriculture
- Industry
- Other Applications

Chapter 3 provides useful company profiles of the most important manufacturers of plastic pipes, clearly arranged according to contact information, revenues, profits, product range, production sites, and profile summary.

We offer comprehensive profiles of 74 manufacturers, such as Aalberts, Aliaxis, Fränkische Rohrwerke, Fondital, Geberit, Georg Fischer, Pipelife, Polyplastic, REHAU, Tessenderlo, Uponor, and Wavin.

2.1.28 Turkey

The Turkish market for plastic pipes reached a volume of approx. X tonnes in 2019. We expect an increase in demand by X% per year during the next eight years. Demand will thus reach a level of around X tonnes by 2027. Revenues generated with plastic pipes in Turkey in 2019 amounted to approx. EUR X billion. We forecast an increase of X% per year until 2027.



Graph: Demand for plastic pipes in Turkey from 2011 to 2027

Revenues	2011	2016	2017	2018	2019	2020p	2021p	2022p	2027p	2019-2027
million USD	X	X	X	X	X	X	X	X	X	X % p.a.
million EUR	X	X	X	X	X	X	X	X	X	X % p.a.

Table: Revenues generated in Turkey from 2011 to 2027 in million USD and million EUR

The Turkish construction industry has long been an important growth engine for the national economy. Growth in residential construction was stimulated by tax breaks, low-interest loans, and marketing campaigns by private project developers. A certain saturation effect has gradually set in in the area of high-priced real estate, although this was largely ignored. There is still demand for apartments in the lower price segment; however, the Turkish construction industry as a whole is currently suffering...

Rehau AG + Co
Rheniumhaus, Otto-Hahn-Straße 2
95111 Rehau
Germany
Tel.: +49 9283 77 0
Web: www.rehau.com

Financial Key Data (in billion EUR)

Year	Net Income	Total Revenues
2018	-0.014	2.09
2017	0.058	1.99
2016	0.075	1.89
2015	0.037	1.8

General Information about the Company

Divisions, Product Range The company operates in the following three business divisions:
• Construction: manufacturing of innovative system solutions for the segments windows, facades, building technology, and underground engineering...

Production Sites REHAU operates more than 40 plants worldwide.

Profile Summary REHAU AG + Co was founded in 1948 and employs about 20,000 people at 170 locations in over 50 countries. The company manufactures more than 40,000 different products, including polymer-based solutions and systems for the sectors automotive, construction, and furniture...

Specific Information about Plastic Pipes
In the segment construction, Rehau produces industrial pipe systems made of plastics. The following products are offered:
• Potable water and gas supply: Pressure pipe system made from RAU-PE-Xa (high pressure crosslinked polyethylene), encased by a blue identification layer made from HDPE that acts as additional UV protection, and RAUPROTECT PE 100-RC, a point load resistant solid wall pressure pipe made from PE 100-RC (resistant to crack)...

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