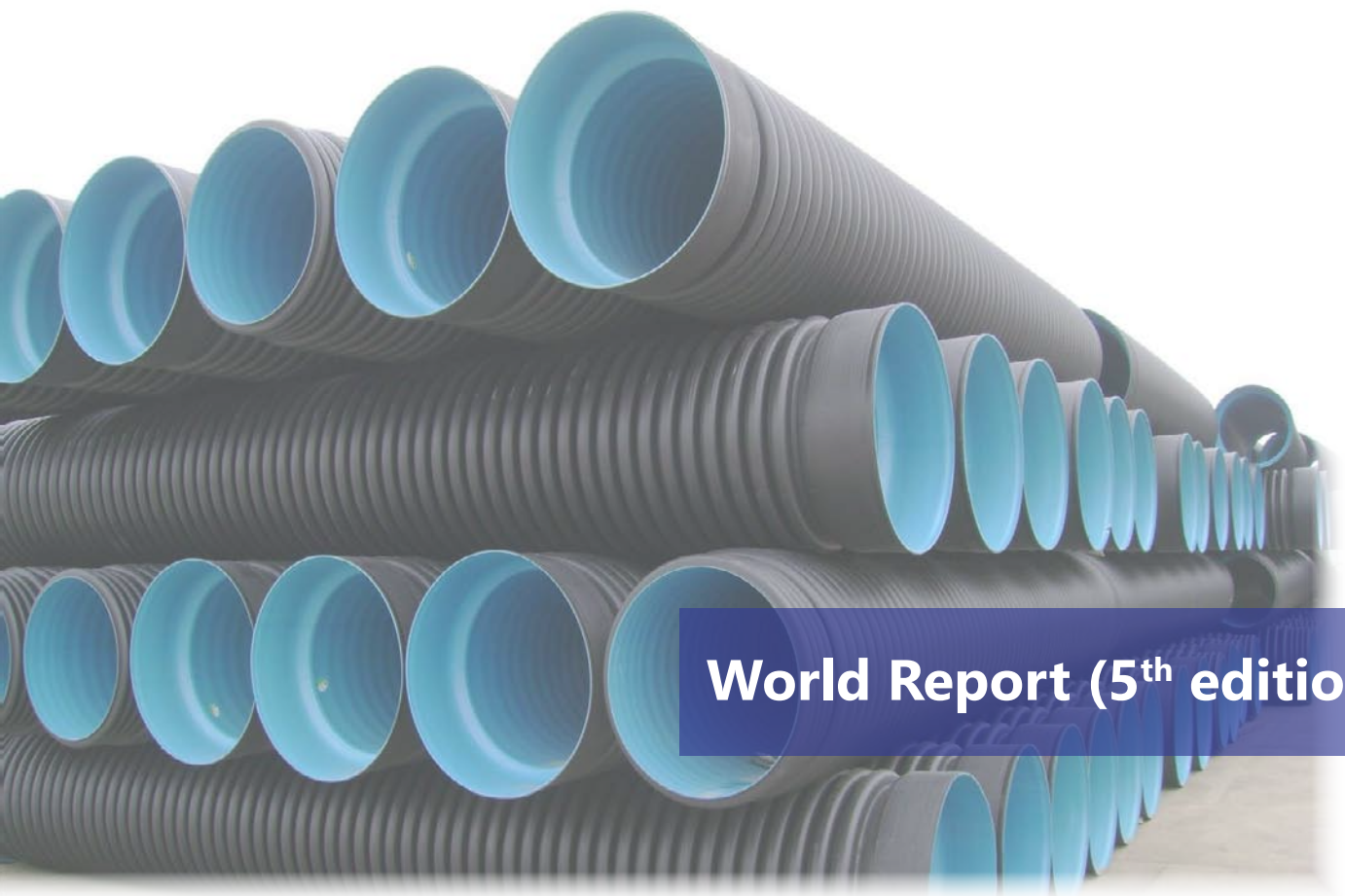


# Market Study: Plastic Pipes



**World Report (5<sup>th</sup> edition)**

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# This brochure provides further information on the study “Plastic Pipes - World (5<sup>th</sup> edition)”

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- Denmark (1)
- Finland (1)
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- Italy (4)
- Norway (1)
- Spain (2)
- Sweden (1)
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- The Netherlands (2)
- United Kingdom (5)

#### 3.2 Eastern Europe

- Romania (1)
- Russia (2)
- Turkey (6)

#### 3.3 North America

- Mexico (1)
- USA (12)

#### 3.4 South America

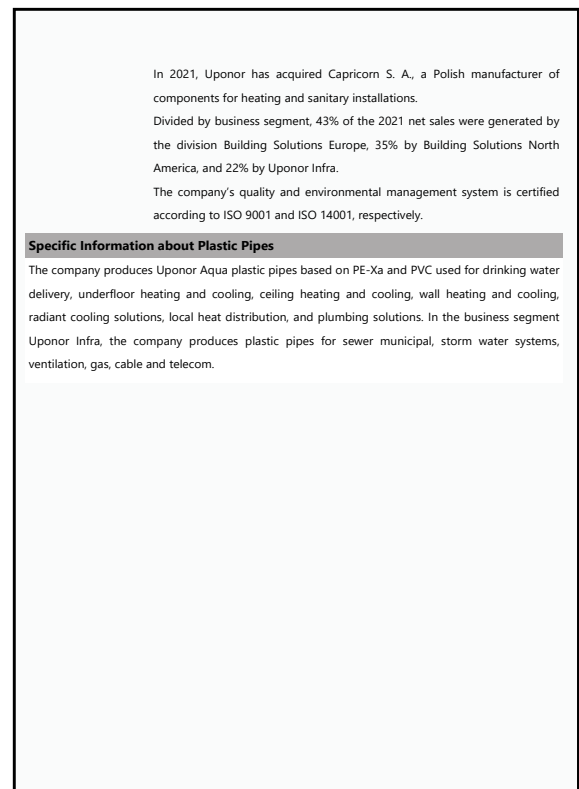
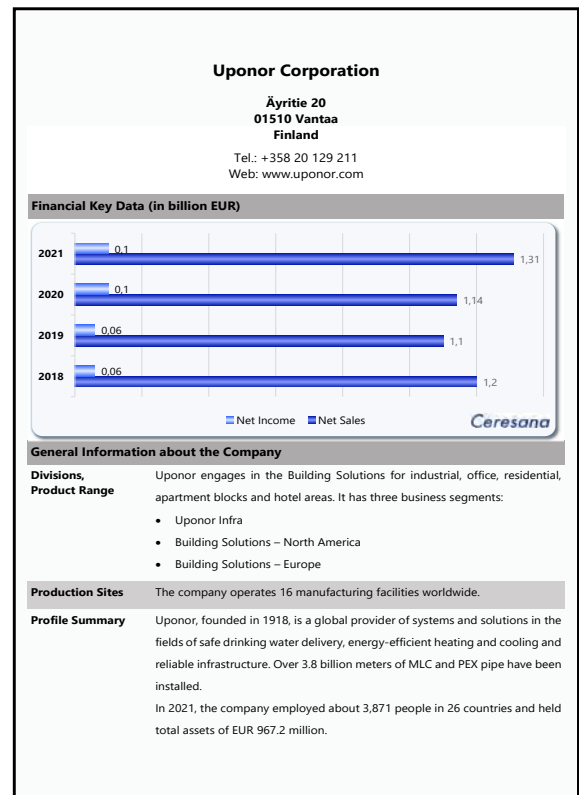
- Brazil (2)

#### 3.5 Asia-Pacific

- China (6)
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- Japan (4)
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- Taiwan (1)
- Thailand (1)

#### 3.6 Middle East

- Saudi Arabia (1)
- United Emirates (1)



\*Note: The profiles are assigned to the country in which the company or holding is headquartered. Profiles also include JVs and subsidiaries.

# Market Study: "Plastic Pipes - World (5<sup>th</sup> edition)"

16 Countries, 91 Producers, 340 Pages, 88 Graphs, 148 Tables, 05/2022

## Summary

**Chapter 1** provides a presentation and analysis of the global market for plastic pipes – including forecasts up to 2031. These terms are given for each region of the world:

- Revenues (in USD and EUR)
- Production (in tonnes)
- Demand (in tonnes)

In **Chapter 2** the 16 most important countries are considered individually in terms of demand, imports and exports. The production and demand volumes are divided into the plastic types:

- Polyethylene (PE)
- Polypropylene (PP)
- Polyvinyl Chloride (PVC)
- Other Plastics

Additionally, the demand for each country is broken down into the individual application areas:

- Sewage
- Potable Water
- Cable Protection
- Gas Supply
- Agriculture
- Industry
- Other Applications

**Chapter 3** provides useful company profiles of the most important plastic pipe manufacturers, structured according to contact details, revenues, profit, product range, production facilities and brief profile. Detailed profiles are provided by 91 manufacturers, such as Aalberts, Aliaxis, Amiblu, Fletcher, Genuit, Georg Fischer, JM Eagle, Lesso, Nan Ya, Pipelife, Sekisui, Tessengerlo as well as Uponor.

### 2.5.2 India

#### Demand and Revenues

In 2020, the demand for plastic pipes in India amounted to around X million tonnes. We expect demand to increase by an average of X% p.a. to X million tonnes by 2031. The revenues generated with plastic pipes in India in 2021 amounted to approximately USD X billion. For 2031, we predict a significantly higher market volume of around USD X billion.

Revenues	2019	2020	2021	2022p	2023p	2024p	2025p	2026p	2031p	2021-2031
million USD	X	X	X	X	X	X	X	X	X	X % p.a.
million EUR	X	X	X	X	X	X	X	X	X	X % p.a.

Table: Revenues generated with plastic pipes with in India from 2019 to 2031 in million USD and million EUR

in 1.000 tonnes	2019	2020	2021	2022p	2023p	2024p	2025p	2026p	2031p	2021-2031
Sewage	X	X	X	X	X	X	X	X	X	X % p.a.
Potable Water	X	X	X	X	X	X	X	X	X	X % p.a.
Cable Protection	X	X	X	X	X	X	X	X	X	X % p.a.
Gas Supply	X	X	X	X	X	X	X	X	X	X % p.a.
Agriculture	X	X	X	X	X	X	X	X	X	X % p.a.
Industry	X	X	X	X	X	X	X	X	X	X % p.a.
Others	X	X	X	X	X	X	X	X	X	X % p.a.
<b>Total</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X % p.a.</b>

Table: Demand for plastic pipes in India from 2019 to 2031 – split by applications

in 1.000 tonnes	2019	2020	2021	2022p	2023p	2024p	2025p	2026p	2031p	2021-2031
PE	X	X	X	X	X	X	X	X	X	X % p.a.
PP	X	X	X	X	X	X	X	X	X	X % p.a.
PVC	X	X	X	X	X	X	X	X	X	X % p.a.
Others	X	X	X	X	X	X	X	X	X	X % p.a.
<b>Total</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X % p.a.</b>

Table: Demand for plastic pipes in India from 2019 to 2031 – split by plastic types

#### Production and Trade

The volume of plastic pipes produced in India increased to X million tonnes by 2021. For the next ten years, we expect growth rates of X % per year in this respect. The production volume is forecasted to reach a volume of X million tonnes in 2031.

in 1.000 tonnes	2019	2020	2021	2022p	2023p	2024p	2025p	2026p	2031p	2021-2031
Production	X	X	X	X	X	X	X	X	X	X % p.a.
Import	X	X	X	X	X	X	X	X	X	X % p.a.
Export	X	X	X	X	X	X	X	X	X	X % p.a.
Demand	X	X	X	X	X	X	X	X	X	X % p.a.

Table: Production, import, export of, and demand for plastic pipes in India from 2019 to 2031

in 1.000 tonnes	2019	2020	2021	2022p	2023p	2024p	2025p	2026p	2031p	2020-2030
PE	X	X	X	X	X	X	X	X	X	X % p.a.
PP	X	X	X	X	X	X	X	X	X	X % p.a.
PVC	X	X	X	X	X	X	X	X	X	X % p.a.
Others	X	X	X	X	X	X	X	X	X	X % p.a.
<b>Total</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X % p.a.</b>

Table: Production of plastic pipes in India from 2019 to 2031 – split by plastic types



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