

Market Study: Plastic Pipes - World (4th edition)



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This brochure provides further information on the study “Plastic Pipes - World (4th ed.)”

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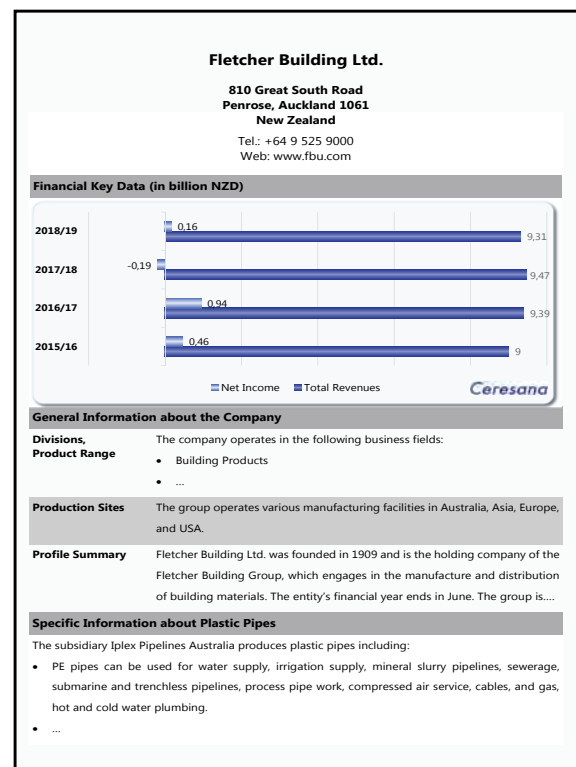
3 Company Profiles*

3.1 Western Europe

- Austria (6 Producers)
- Belgium (3)
- Denmark (1)
- Finland (1)
- Germany (17)
- Italy (5)
- Norway (1)
- Spain (2)
- Switzerland (8)
- The Netherlands (2)
- United Kingdom (4)

3.2 Eastern Europe

- Romania (1)
- Russia (3)
- Turkey (5)



*Note: The profiles are assigned to the country in which the company or holding is headquartered. Profiles also include JVs and subsidiaries.

Market Study: "Plastic Pipes - World (4th edition)"

16 Countries, 92 Producers, 340 Pages, 88 Graphs, 148 Tables, 06/2020

Summary

Chapter 1 provides an overview and analysis of the global market for plastic pipes, including forecasts until 2027. Revenues (in USD and EUR) as well as production and demand for plastic pipes (in tonnes) are listed for each region.

Chapter 2 examines the 16 most important countries individually, divided by revenues, imports, and exports. The production and demand volumes are split by the different types of plastic:

- Polyethylene (PE)
- Polypropylene (PP)
- Polyvinyl chloride (PVC)
- Other plastics.

Demand in each country is additionally divided into the individual application areas:

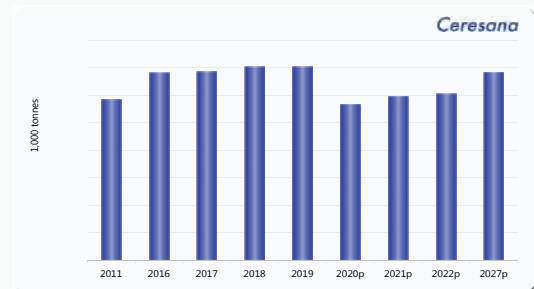
- Sewage
- Potable Water
- Cable Protection
- Gas Supply
- Agriculture
- Industry
- Other Applications

Chapter 3 provides useful company profiles of the most important manufacturers of plastic pipes, neatly arranged by contact information, revenues, profits, product range, production sites, and profile summary. The report includes detailed profiles of 92 manufacturers, such as Aalberts, Aliaxis, Amiblu, China Lesso, Fletcher, Georg Fischer, Nan Ya, National Oilwell, Sekisui, and Tessengerlo

2.3.3 USA

The demand for plastic pipes in the USA amounted to around X million tonnes in 2019. The USA thus constitute the second largest domestic market across the globe after China. We expect the market volume to decrease to approx. X million tonnes by 2027. Compared to 2019, this constitutes an average decline of X% per year.

The revenues that were generated with plastic pipes in 2019 amounted to a value of roughly USD X billion. We forecast an increase to approx. USD X billion by 2027, which constitutes an average increase of X% per year in comparison to 2019.



Graph: Demand for plastic pipes in the USA from 2011 to 2027

| Revenues | 2011 | 2016 | 2017 | 2018 | 2019 | 2020p | 2021p | 2022p | 2027p | 2019-2027 |
|-------------|------|------|------|------|------|-------|-------|-------|-------|-----------|
| million USD | X | X | X | X | X | X | X | X | X | X% p.a. |
| million EUR | X | X | X | X | X | X | X | X | X | X% p.a. |

Table: Revenues generated with plastic pipes in the USA from 2011 to 2027 in million USD and million EUR

| in 1,000 tonnes | 2011 | 2016 | 2017 | 2018 | 2019 | 2020p | 2021p | 2022p | 2027p | 2019-2027 |
|------------------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------------|
| Sewage | X | X | X | X | X | X | X | X | X | X% p.a. |
| Potable Water | X | X | X | X | X | X | X | X | X | X% p.a. |
| Cable Protection | X | X | X | X | X | X | X | X | X | X% p.a. |
| Gas Supply | X | X | X | X | X | X | X | X | X | X% p.a. |
| Agriculture | X | X | X | X | X | X | X | X | X | X% p.a. |
| Industry | X | X | X | X | X | X | X | X | X | X% p.a. |
| Others | X | X | X | X | X | X | X | X | X | X% p.a. |
| Total | X | X | X | X | X | X | X | X | X | X% p.a. |

Table: Demand for plastic pipes in the USA from 2011 to 2027 – split by applications

| in 1,000 tonnes | 2011 | 2016 | 2017 | 2018 | 2019 | 2020p | 2021p | 2022p | 2027p | 2019-2027 |
|-----------------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------------|
| PE | X | X | X | X | X | X | X | X | X | X% p.a. |
| PP | X | X | X | X | X | X | X | X | X | X% p.a. |
| PVC | X | X | X | X | X | X | X | X | X | X% p.a. |
| Others | X | X | X | X | X | X | X | X | X | X% p.a. |
| Total | X | X | X | X | X | X | X | X | X | X% p.a. |

Table1: Demand for plastic pipes in the USA from 2011 to 2027 – split by types of plastic

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