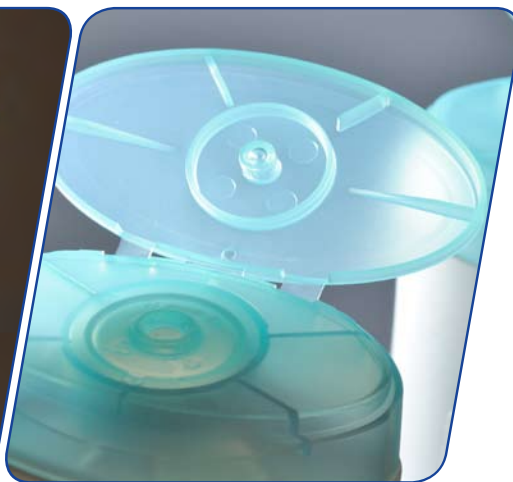


Market Study: Plastic Caps & Closures - Europe (3rd ed.)



Ceresana – Your Partner in Market Research

As one of the world’s leading market research companies, we are specialized in the sectors plastics, chemicals, packaging, and industrial goods.

For 17 years, companies have benefited from our extensive industry analyses and forecasts. Our 170 market reports provide 10,000 customers with the knowledge base for their success.



This brochure provides further information on the study “Plastic Caps - Europe (3rd ed.)”

Table of Contents (1/2)

1 Market Data

1.1 Europe

- 1.1.1 Demand
- 1.1.2 Production
- 1.1.3 Applications
 - 1.1.3.1 Lemonades (CSD)
 - 1.1.3.2 Water
 - 1.1.3.3 Fruit Juices
 - 1.1.3.4 Other non-alcoholic Beverages
 - 1.1.3.5 Alcoholic Beverages
 - 1.1.3.6 Sauces and Condiments
 - 1.1.3.7 Ready Meals and Convenience Food
 - 1.1.3.8 Dairy Products
 - 1.1.3.9 Spreads and Other Food
 - 1.1.3.10 Cosmetics and Personal Care
 - 1.1.3.11 Pharmaceuticals (OTC)
 - 1.1.3.12 Household Chemicals and Other Applications
- 1.1.4 Closure types
 - 1.1.4.1 Screw Caps
 - 1.1.4.2 Flip-Top and Disc-Top Closures
 - 1.1.4.3 Dispensers and Sprays
 - 1.1.4.4 Lids and Overcaps

2 Market Data: Country Profiles

(For each country: production, import, export, and demand split by applications and closure types)

2.1 Europe

- 2.1.1 Austria
- 2.1.2 Belgium
- 2.1.3 Bulgaria
- 2.1.4 Czechia

- 2.1.5 Finland
- 2.1.6 France
- 2.1.7 Germany
- 2.1.8 Greece
- 2.1.9 Hungary
- 2.1.10 Italy
- 2.1.11 Lithuania
- 2.1.12 Poland
- 2.1.13 Portugal
- 2.1.14 Romania
- 2.1.15 Russia
- 2.1.16 Switzerland
- 2.1.17 Slovakia
- 2.1.18 Spain
- 2.1.19 Sweden
- 2.1.20 The Netherlands
- 2.1.21 Turkey
- 2.1.22 United Kingdom
- 2.1.23 Other Europe

3 Company Profiles*

- Austria (2 Producers)
- Belgium (3)
- Bulgaria (1)
- Czechia (1)
- Denmark (1)
- Finland (2)
- France (5)
- Germany (20)
- Italy (15)
- Luxembourg (1)
- Norway (1)
- Portugal (2)
- Russia (1)
- Slovenia (1)
- Spain (3)
- Sweden (2)
- Switzerland (7)
- The Netherlands (4)
- Turkey (1)
- United Kingdom (4)

*Note: The profiles are assigned to the country in which the company or holding is headquartered. Profiles also include JVs and subsidiaries.

Market Study: "Plastic Caps & Closures- Europe - Europe (3rd ed.)"

22 Countries, 77 Producers, 280 Pages, 49 Graphs, 98 Tables, 12/2019

Summary

Chapter 1 offers an overview of the European Market for plastic caps and closures, including forecasts until 2026. Data on production and demand volumes as well as on the individual closure types and application areas is listed in clear tables and figures. The data is presented in billion units.

Chapter 2 offers a detailed analysis of 22 countries (e.g. Russia, Switzerland, and Turkey) with regard to production, demand, as well as import and export. In addition, demand is split by these application areas and closure types:

Application Areas:

- Lemonades (CSD)
- Water
- Fruit Juices
- Other non-alcoholic Beverages
- Alcoholic Beverages
- Sauces and Condiments
- Ready Meals and Convenience Food
- Dairy Products
- Spreads and Other Food
- Cosmetics and Personal Care
- Pharmaceuticals (OTC)
- Household Chemicals and Other Applications

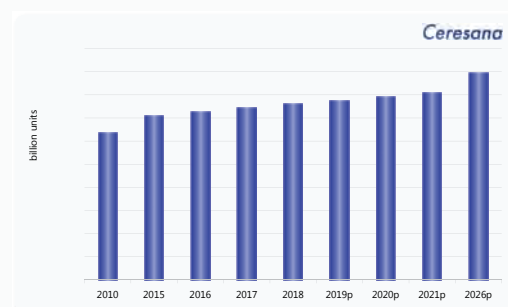
Closure types:

- Screw Caps
- Flip-Top and Disc-Top Closures
- Dispensers and Sprays
- Lids and Overcaps

Chapter 3 presents useful company profiles of the largest manufacturers of plastic caps and closures – neatly arranged according to contact details, revenues, profit, product range, production sites, profile summary, and application areas. In-depth profiles of 77 producers are listed, such as Alpla, Ball, Colep, Coveris, Gerresheimer, Greiner, Guillin, Huhtamaki, Mauser, Nolato, Plastek, RPC, and Tetra Laval.

2.1.17 Switzerland

Demand for plastic caps and closures in Switzerland totaled roughly X billion units in 2018. We forecast total demand to increase by X.X % per year, thus amounting to approx. XXX billion units in 2026.



Graph: Demand for plastic caps and closures in Switzerland from 2010 to 2026

The application area X accounted for the major share of total demand for plastic closures in 2018. In the period from 2018 to 2026, the sector X is likely to achieve the highest percentage increases. Detailed information on the market development of the individual application areas and closure types can be found in the following tables.

| in billion units | 2010 | 2015 | 2016 | 2017 | 2018 | 2019p | 2020p | 2021p | 2026p | 2018-2026 |
|----------------------------------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------------|
| Lemonades (CSD) | X | X | X | X | X | X | X | X | X | X% p.a. |
| Water | X | X | X | X | X | X | X | X | X | X% p.a. |
| Fruit Juices | X | X | X | X | X | X | X | X | X | X% p.a. |
| Other Non-Alcoholic Beverages | X | X | X | X | X | X | X | X | X | X% p.a. |
| Alcoholic Beverages | X | X | X | X | X | X | X | X | X | X% p.a. |
| Food | X | X | X | X | X | X | X | X | X | X% p.a. |
| Sauces and Condiments | X | X | X | X | X | X | X | X | X | X% p.a. |
| Ready Meals and Convenience Food | X | X | X | X | X | X | X | X | X | X% p.a. |
| Dairy Products | X | X | X | X | X | X | X | X | X | X% p.a. |
| Spreads and Other Food | X | X | X | X | X | X | X | X | X | X% p.a. |
| Cosmetics and Personal Care | X | X | X | X | X | X | X | X | X | X% p.a. |
| Pharmaceuticals (OTC) | X | X | X | X | X | X | X | X | X | X% p.a. |
| Household Chemicals and Others | X | X | X | X | X | X | X | X | X | X% p.a. |
| Total | X | X | X | X | X | X | X | X | X | X% p.a. |

Table: Demand for plastic caps and closures in Switzerland from 2010 to 2026 – split by applications

| in billion units | 2010 | 2015 | 2016 | 2017 | 2018 | 2019p | 2020p | 2021p | 2026p | 2018-2026 |
|-----------------------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------------|
| Screw Caps | X | X | X | X | X | X | X | X | X | X% p.a. |
| Flip-Top and Disc-Top | X | X | X | X | X | X | X | X | X | X% p.a. |
| Dispensers and Sprays | X | X | X | X | X | X | X | X | X | X% p.a. |
| Lids and Overcaps | X | X | X | X | X | X | X | X | X | X% p.a. |
| Total | X | X | X | X | X | X | X | X | X | X% p.a. |

Table: Demand for plastic caps and closures in Switzerland from 2010 to 2026 – split

Thank you for your trust!

We already support more than 10,000 companies in making their operative and strategic decisions with our market analyses.

Our studies are particularly useful for:

Producers, processors, traders, suppliers,
as well as engineering companies

Associations, institutes, consultants, and
investors

Executive boards, finance, business
development, strategic planning, mar-
ket research, marketing, sales, distribu-
tion, R&D, and procurement



We are your partner for market research.

The following list includes a selection of our current market studies.
By clicking on the respective topic, you will receive further information:

- [Adhesives - Europe](#)
- [Adhesives - World](#)
- [Antioxidants - World](#)
- [Automotive Coatings - World](#)
- [Automotive Plastics - World](#)
- [Bags & Sacks - Europe](#)
- [Bags & Sacks - World](#)
- [Biocides - World](#)
- [Bioplastics - World](#)
- [Bitumen - Europe](#)
- [Butadiene - World](#)
- [Butadiene Rubber \(BR\) - World](#)
- [Caps & Closures - Europe](#)
- [Carbon Black - World](#)
- [Catalysts - World](#)
- [Chelating Agents - World](#)
- [Composites \(CFRP & GFRP\) - World](#)
- [Construction Plastics - World](#)
- [Corrugated/ Solid Board/ Carton - Europe](#)
- [Engineering Plastics - World](#)
- [Ethylene - World](#)
- [Expandable Polystyrene - World](#)
- [Fillers - Europe](#)
- [Fillers - World](#)
- [Flame Retardants - World](#)
- [Flexible Packaging - Europe](#)
- [Food Packaging - Europe](#)
- [Hydrofluoric Acid & Fluorochem. - World](#)
- [Insulation Material - Europe](#)
- [Insulation Material - World](#)
- [Labels - Europe](#)
- [Masterbatches - World](#)
- [Paints & Varnishes - Europe](#)
- [Paints & Varnishes - World](#)
- [Pigments - World](#)
- [Pipes - Europe](#)
- [Plastic Additives - World](#)
- [Plastic Bottles - Europe](#)
- [Plastic Caps & Closures - Europe](#)
- [Plastic Caps & Closures - World](#)
- [Plastic Containers - Europe](#)
- [Plastic Extrusion - World](#)
- [Plastic Films - Europe](#)
- [Plastic Films - World](#)
- [Plastic Injection - World](#)
- [Plastic Pipes - Europe](#)
- [Plastic Pipes - World](#)
- [Plastic Windows - World](#)
- [Plasticizers - World](#)
- [Plastics - Europe](#)
- [Plastics - World](#)
- [Polyamide \(PA6 & PA66\) - World](#)
- [Polyethylene \(HDPE\) - World](#)
- [Polyethylene \(LDPE\) - World](#)
- [Polyethylene \(LLDPE\) - World](#)
- [Polyethylene \(PE\) Pipes - World](#)
- [Polypropylene - World](#)
- [Polystyrene - World](#)
- [Polystyrene & Expandable PS - World](#)
- [Polyurethanes & Isocyanates - World](#)
- [Polyvinyl Chloride \(PVC\) - World](#)
- [Printing Inks - Europe](#)
- [Printing Inks - World](#)
- [Propylene - World](#)
- [PUR - Adhesives & Sealants - World](#)
- [PUR - Paints & Coatings - World](#)
- [PVC Pipes - World](#)
- [Rigid Metal Packaging - Europe](#)
- [Rigid Plastic Packaging - World](#)
- [Silicones - World](#)
- [Solvents - World](#)
- [Stabilizers - World](#)
- [Styrene - World](#)
- [Styrene-Butadiene Rubber \(SBR\) - World](#)
- [Surfactants - World](#)
- [Synthetic Rubber - World](#)
- [Thermoplastic Elastomers - World](#)
- [Titanium Dioxide - World](#)
- [Windows & Doors - Europe](#)

Order now ▶