

# Market Study: Plastic Additives

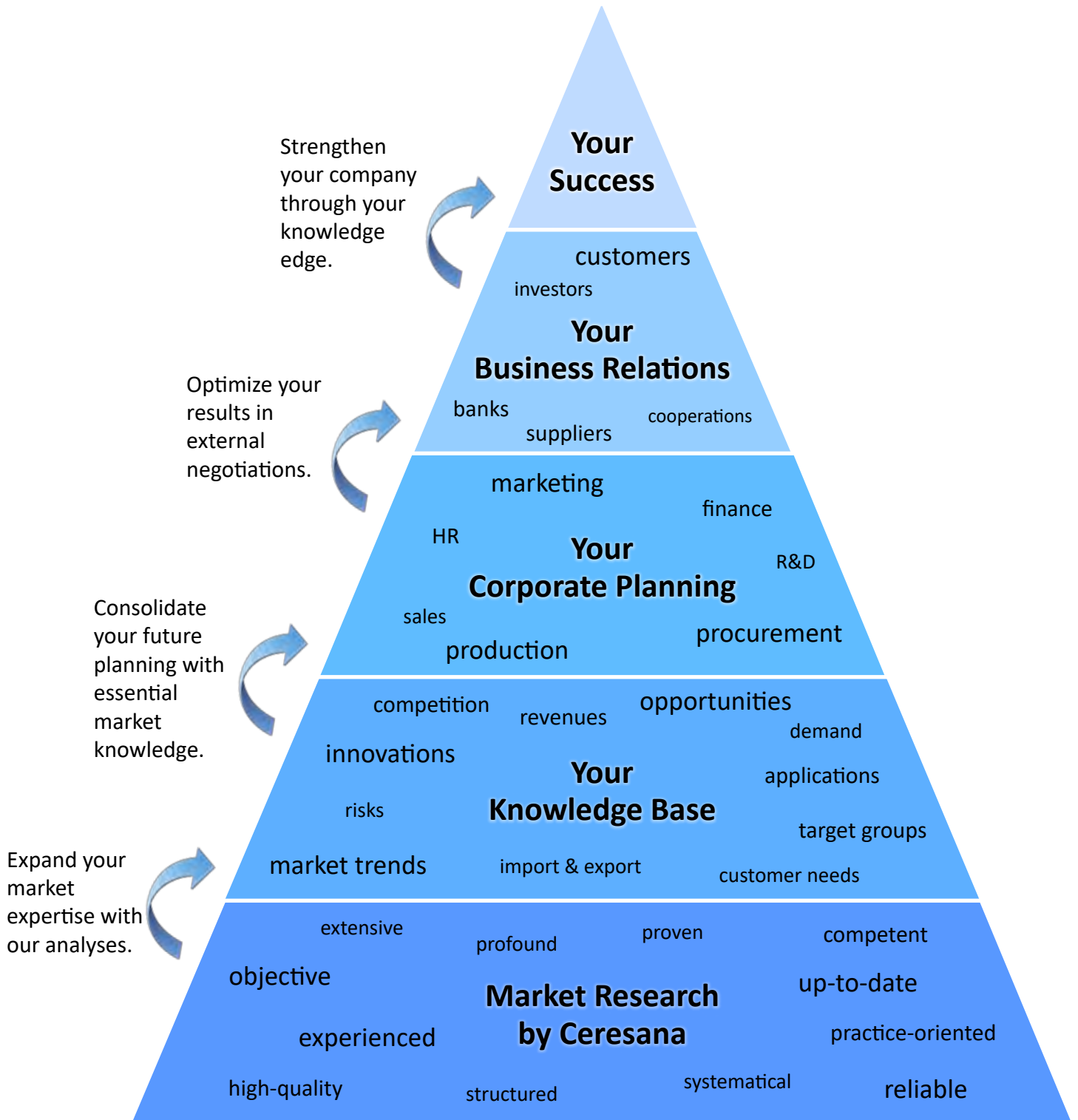


**World Report (3<sup>rd</sup> edition)**

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This brochure provides further information on the study “Plastic Additives (3<sup>rd</sup> edition)”

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(For each country:  
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products, and plastic  
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- Belgium (2 Producers)
- France (2)
- Germany (10)
- Italy (2)
- Luxembourg (1)
- The Netherlands (1)
- Switzerland (2)
- United Kingdom (3)

#### 3.2 Eastern Europe

- Poland (1)

#### 3.3 North America

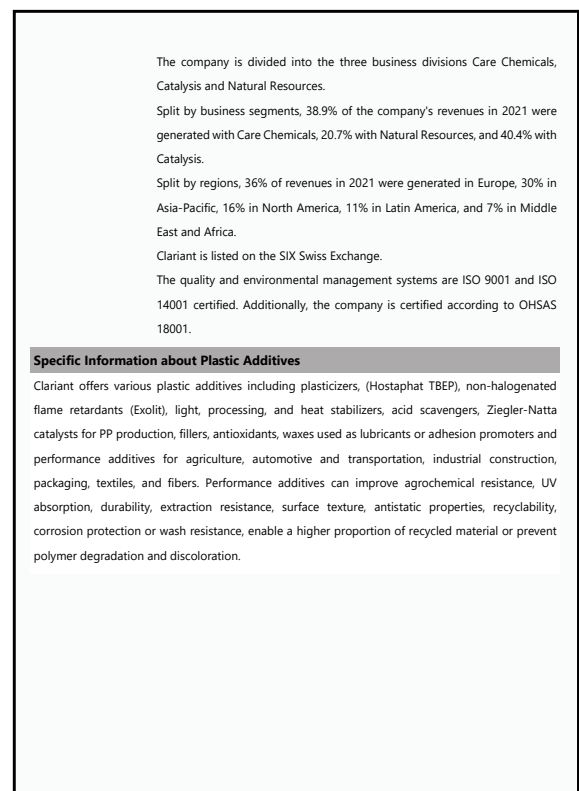
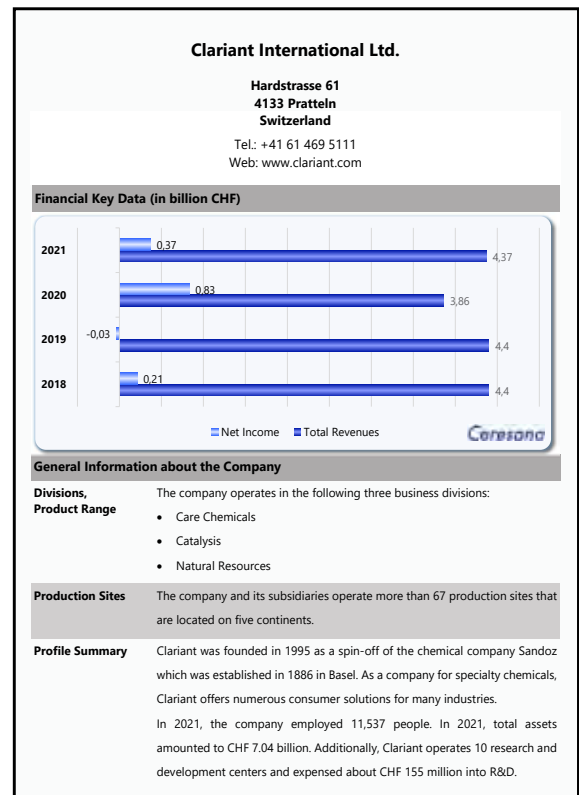
- USA (21)

#### 3.4 Asia-Pacific

- India (1)
- Japan (13)
- South Korea (4)
- Taiwan (2)

#### 3.5 Middle East

- Israel (1)



\*Note: The profiles are assigned to the country in which the company or holding is headquartered. Profiles also include JVs and subsidiaries.

# Market Study: "Plastic Additives (3<sup>rd</sup> edition)"

16 Countries, 67 Producers, 310 Pages, 63 Graphs, 132 Tables, 07/2022

## Summary

**Chapter 1** analyzes the global market for plastic additives - including forecasts up to 2031: for each region of the world, the demand in tonnes and the revenues in USD and EUR are detailed. In addition, global and regional demand per product type and per application area is analyzed.

The following types are considered in detail:

- Fillers
- Plasticizers
- Pigments
- Flame Retardants
- Stabilizers
- Impact Modifiers
- Lubricants / Split Agents
- Antioxidants
- Blowing Agents
- Other Plastic Additives

Application areas examined in this study:

- Packaging
- Construction
- Transportation
- Electrical & Electronics
- Industrial Products
- Other applications

**Chapter 2** looks at 16 countries individually. Country-specific demand, demand per type of additive, demand per type of plastic and revenues are given. In addition, the demand for the individual application areas is analyzed.

The following types are considered individually:

- Polyvinyl chloride (PVC)
- Polypropylene (PP)
- Polyethylene (PE)
- Polyurethane (PUR)
- Engineering Plastics
- Other Plastics

**Chapter 3** provides 67 company profiles of the most important manufacturers, such as Aditya Birla, BASF, Clariant, DIC, Dow, Evonik, Imerys, Lanxess, Mitsubishi Chemical, and Nouryon.

### 2.3.3 USA

In 2021, demand for plastic additives in the USA amounted to approximately X million tonnes. The USA is the second-largest domestic market worldwide after China. We expect the market volume to increase to approx. X million tonnes by 2031. Compared to 2021, this corresponds to an average increase of X% per year. The revenue generated with plastic additives amounted to around USD X billion in 2021. We expect this figure to increase to around USD X billion by 2031. Compared to 2021, this corresponds to an average growth rate of X% per year. In 2021, the construction segment represented the largest submarket. From 2021 to 2031, demand in the transportation application area is expected to show the highest growth rate.

In 1,000 tonnes	2019	2020	2021	2022p	2023p	2024p	2025p	2026p	2031p	2021-2031p
Packaging	x	x	x	x	x	x	x	x	x	x % p.a.
Construction	x	x	x	x	x	x	x	x	x	x % p.a.
Transportation	x	x	x	x	x	x	x	x	x	x % p.a.
Electrical & Electronics	x	x	x	x	x	x	x	x	x	x % p.a.
Industrial products	x	x	x	x	x	x	x	x	x	x % p.a.
Other Applications	x	x	x	x	x	x	x	x	x	x % p.a.
<b>Total</b>	<b>x</b>	<b>x</b>	<b>x</b>	<b>x</b>	<b>x</b>	<b>x</b>	<b>x</b>	<b>x</b>	<b>x</b>	<b>x % p.a.</b>

Table: Demand for plastic additives in the USA from 2019 to 2031 – split by applications

Revenues	2019	2020	2021	2022p	2023p	2024p	2025p	2026p	2031p	2021-2031p
Million USD	x	x	x	x	x	x	x	x	x	x % p.a.
Million EUR	x	x	x	x	x	x	x	x	x	x % p.a.

Table: Revenues generated with plastic additives in the USA from 2019 to 2031, in million USD and million EUR

In 1,000 tonnes	2019	2020	2021	2022p	2023p	2024p	2025p	2026p	2031p	2021-2031p
Fillers	x	x	x	x	x	x	x	x	x	x % p.a.
Plasticizers	x	x	x	x	x	x	x	x	x	x % p.a.
Pigments	x	x	x	x	x	x	x	x	x	x % p.a.
Flame Retardants	x	x	x	x	x	x	x	x	x	x % p.a.
Stabilizers	x	x	x	x	x	x	x	x	x	x % p.a.
Impact Modifiers	x	x	x	x	x	x	x	x	x	x % p.a.
Lubricants / Slip Agents	x	x	x	x	x	x	x	x	x	x % p.a.
Antioxidants	x	x	x	x	x	x	x	x	x	x % p.a.
Blowing Agents	x	x	x	x	x	x	x	x	x	x % p.a.
Other Products	x	x	x	x	x	x	x	x	x	x % p.a.
<b>Total</b>	<b>x</b>	<b>x</b>	<b>x</b>	<b>x</b>	<b>x</b>	<b>x</b>	<b>x</b>	<b>x</b>	<b>x</b>	<b>x % p.a.</b>

Table: Demand for plastic additives in the USA from 2019 to 2031 – split by products

In 1,000 tonnes	2019	2020	2021	2022p	2023p	2024p	2025p	2026p	2031p	2021-2031p
PVC	x	x	x	x	x	x	x	x	x	x % p.a.
PP	x	x	x	x	x	x	x	x	x	x % p.a.
PE	x	x	x	x	x	x	x	x	x	x % p.a.
PUR	x	x	x	x	x	x	x	x	x	x % p.a.
Engineering Plastics	x	x	x	x	x	x	x	x	x	x % p.a.
Others	x	x	x	x	x	x	x	x	x	x % p.a.
<b>Total</b>	<b>x</b>	<b>x</b>	<b>x</b>	<b>x</b>	<b>x</b>	<b>x</b>	<b>x</b>	<b>x</b>	<b>x</b>	<b>x % p.a.</b>

Table: Demand for plastic additives in the USA from 2019 to 2031 – split by plastic types



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