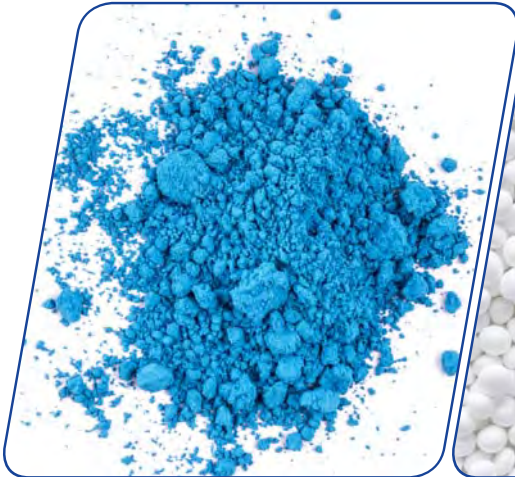
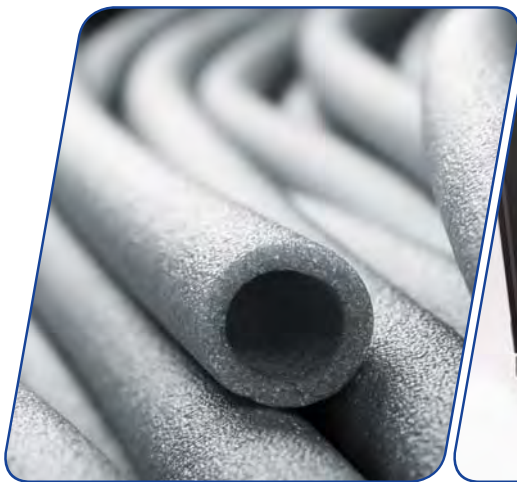


# Market Study: Plastic Additives

(2<sup>nd</sup> edition)

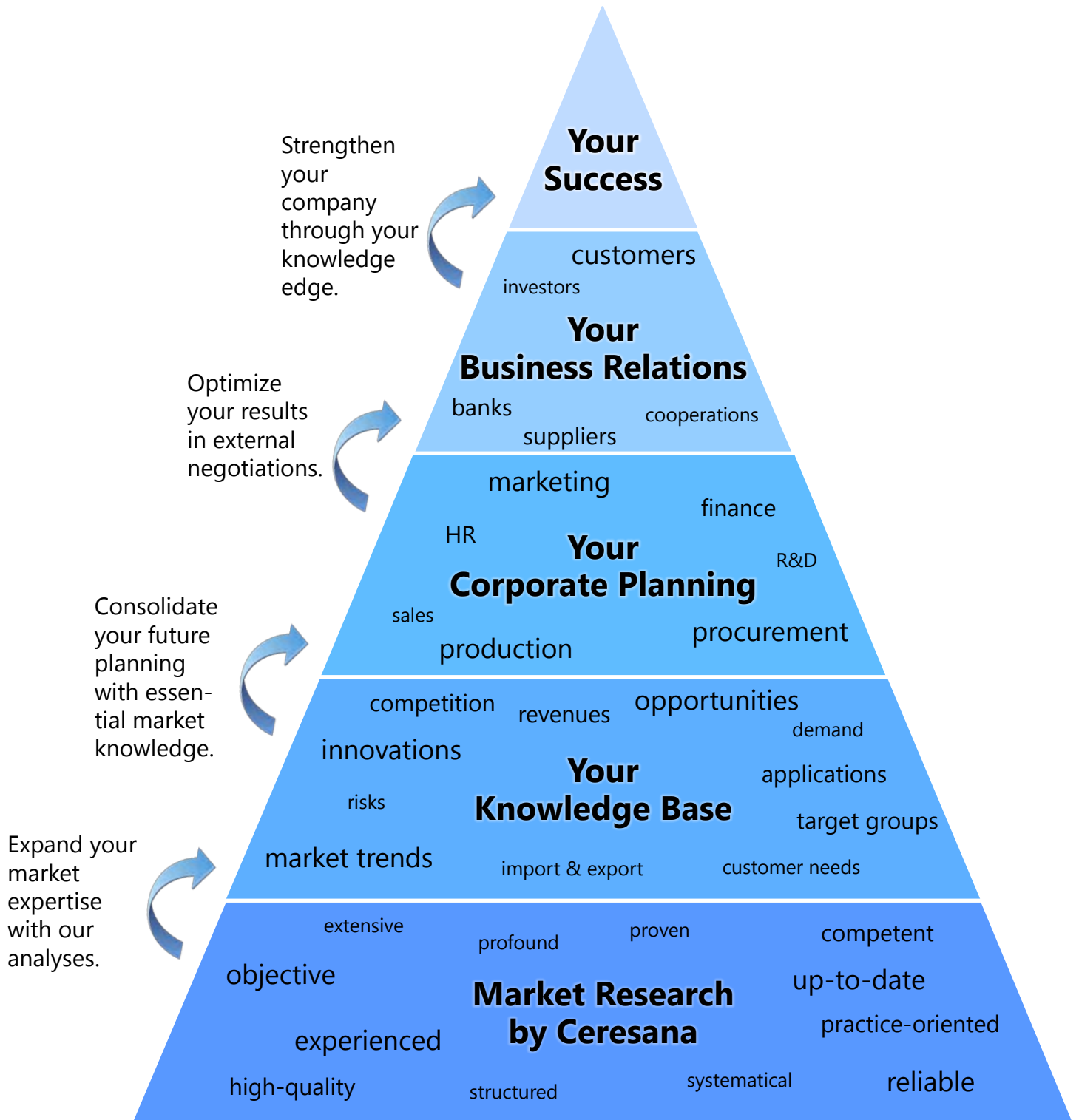


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This brochure provides further information on the market study “Plastic Additives (2nd edition)”.

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\*Note: The profiles are assigned to the country in which the company or holding is headquartered. Profiles also include JVs and subsidiaries.



# Market Study: Plastic Additives (2<sup>nd</sup> edition)

16 Countries, 69 Producers, 500 Pages, 63 Graphs, 134 Tables, 03/2019

## Summary

**Chapter 1** analyzes the global market for plastic additives – including forecasts up to 2025: For each region of the world, demand in tonnes and revenues in US dollars and euros are given. Furthermore, global and regional demand per product type and application area is analyzed.

The following plastic additive types are examined individually:

- Fillers
- Plasticizers
- Pigments
- Flame Retardants
- Stabilizers
- Impact Modifiers
- Slip Agents
- Antioxidants
- Blowing Agents
- Other Plastic Additives

Application areas analyzed in this study are:

- Packaging
- Construction
- Transportation
- Electrical & Electronics
- Industry
- Other Applications

**Chapter 2** examines 16 countries in more detail. Country-specific demand, demand per additive type, additive demand per plastic type as well as revenues are depicted. Furthermore, demand per individual application areas is analyzed.

Plastic types examined individually are:

- Polyvinyl Chloride (PVC)
- Polypropylene (PP)
- Polyethylene (PE)
- Polyurethanes (PUR)
- Engineering Plastics
- Other Plastics

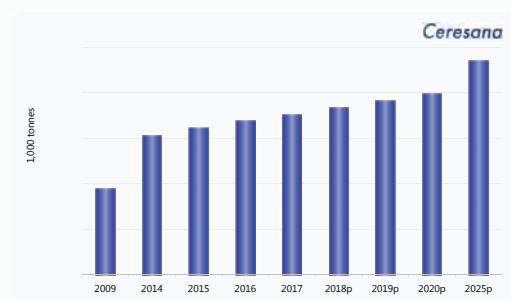
**Chapter 3** provides company profiles of the largest manufacturers of plastic additives – clearly arranged according to contact details, revenues, profit, product range, production sites, and profile summary. Extensive profiles of 69 manufacturers are given, including, Aditya Birla, BASF, Clariant, DIC, DowDuPont, Evonik, Imerys, Lanxess, Mitsubishi Chemical, and Rio Tinto.

### 2.5.2 Market Data Countries – India

India processed XXX million tonnes of plastic additives in 2017. We expect consumption to increase at an average annual rate of XXX% to XXX million tonnes in 2025.

Revenues generated with plastic additives in India in 2017 amounted to a value of approx. USD XXX billion. We forecast a considerably higher market value of about USD XXX billion in 2025.

Aditya Birla Group is an important manufacturer of plastic additives in India.



Graph: Demand for plastic additives in India from 2009 to 2025

Revenues	2009	2014	2015	2016	2017	2018p	2019p	2020p	2025p	2017-2025
Billion USD	X	X	X	X	X	X	X	X	X	X% p.a.
Billion EUR	X	X	X	X	X	X	X	X	X	X% p.a.

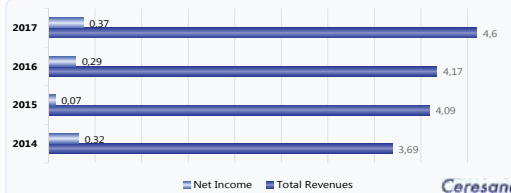
Table: Revenues generated with plastic additives in India from 2009 to 2025, in USD billion and EUR billion

### Imerys S.A.

43 quai de Grenelle  
Paris, 75007  
France

Tel.: +33 1 49 55 63 00  
Web: www.imerys.com

#### Financial Key Data (in billion EUR)



#### General Information about the Company

**Divisions, Product Range** The company operates in the following business segments:

- Energy solutions & specialties: carbonates, monolithic refractories, graphite & carbon, oilfield solutions
- ...

**Production Sites** The company operates 253 industrial sites in more than 50 countries around the world:

- Europe (111)
- ...

**Profile Summary** Imerys' origins date back to 1880, when its core businesses were mining and metallurgy. In the 1970s, the group's companies were united as Imetal and the diversification of business activities in industrial minerals began...

#### Specific Information about Plastic Additives

Imerys produces plastic additives in different segments:

- Carbonates produces natural and precipitated calcium carbonates used as filler.
- Graphite & Carbon produces conductive carbon blacks as well as graphite and coke powders. The products are used as pigments, antistatic agents, fillers, and flame retardants.

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