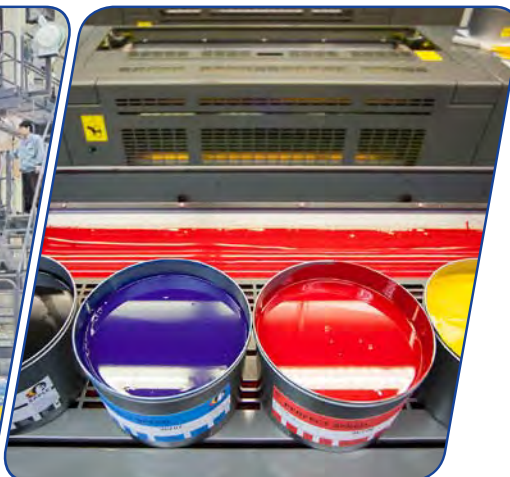
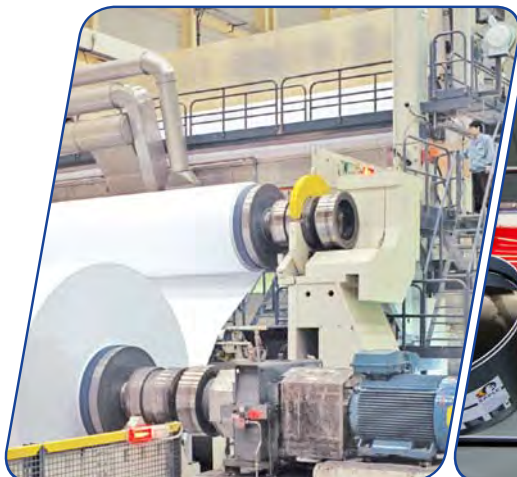
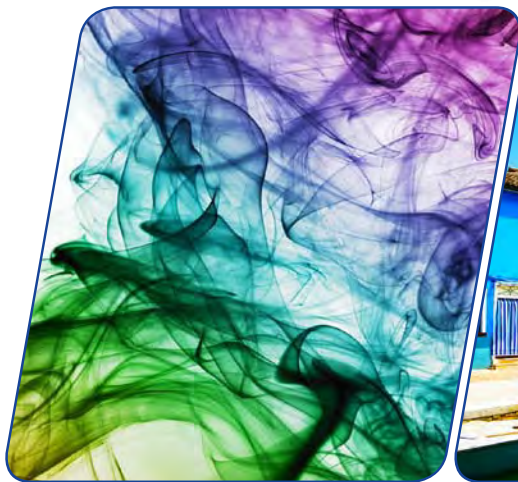


Market Study: Pigments - World (6th edition)

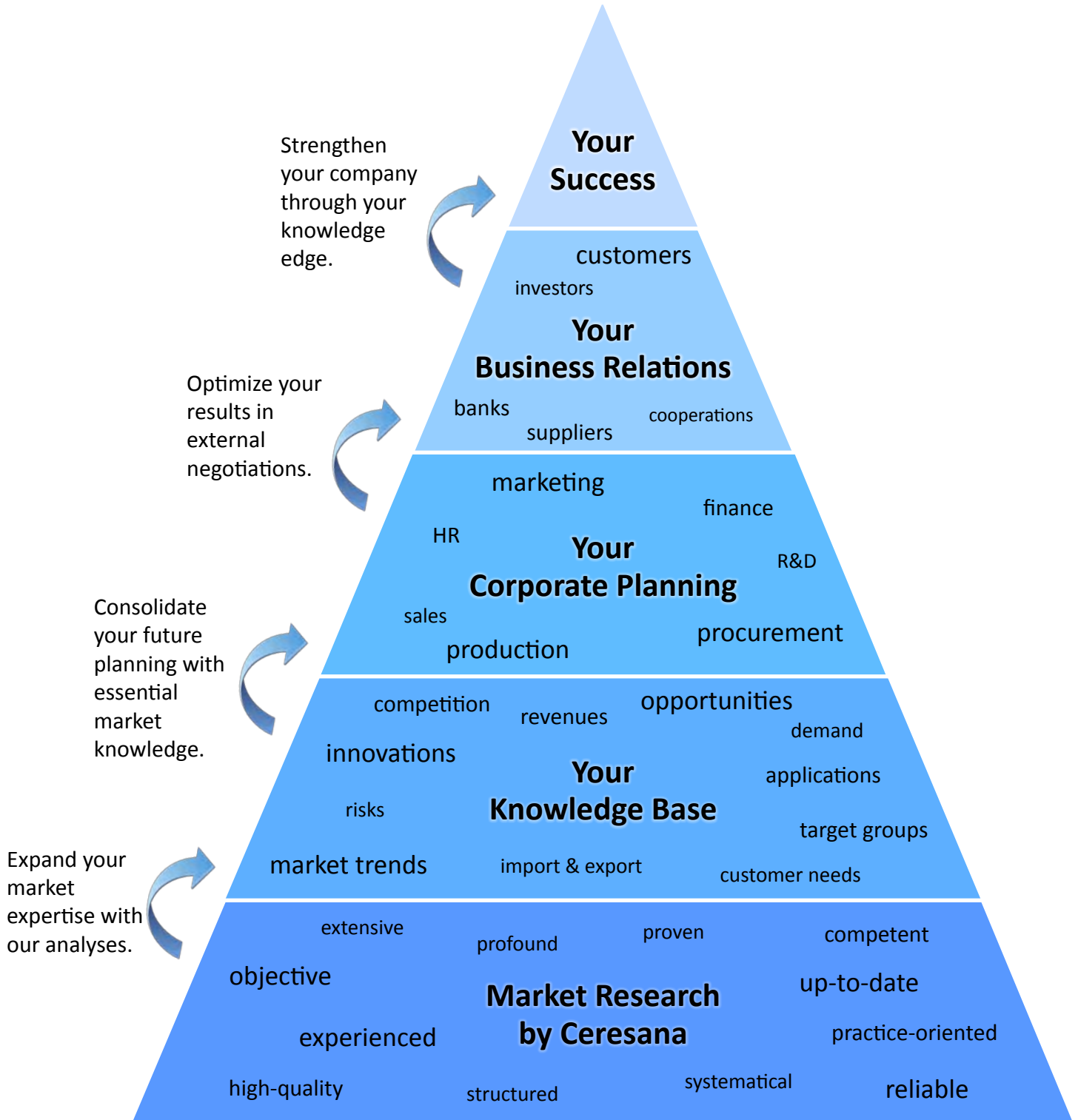


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This brochure provides further information on the study “Pigments - World (6th ed.)”

Table of Contents (1/2)

1 Market Data:

World and Regions

1.1 World

- 1.1.1 Demand
- 1.1.2 Revenues
- 1.1.3 Production
- 1.1.4 Application areas
 - 1.1.4.1 Paints & Coatings
 - 1.1.4.2 Plastics
 - 1.1.4.3 Construction Materials
 - 1.1.4.4 Printing Inks
 - 1.1.4.5 Paper
 - 1.1.4.6 Other Applications
- 1.1.5 Product types
 - 1.1.5.1 Titanium Dioxide
 - 1.1.5.2 Carbon Black
 - 1.1.5.3 Iron Oxide
 - 1.1.5.4 Other Inorganic Pigments
 - 1.1.4.5 Organic Pigments

1.2 Western Europe

- 1.2.1 Demand
- 1.2.2 Revenues
- 1.2.3 Production
- 1.2.4 Applications and Product Types

1.3 Eastern Europe

- 1.3.1 Demand
- 1.3.2 Revenues
- 1.3.3 Production
- 1.3.4 Applications and Product Types

1.4 North America

- 1.4.1 Demand
- 1.4.2 Revenues
- 1.4.3 Production
- 1.4.4 Applications and Product Types

1.5 South America

- 1.5.1 Demand
- 1.5.2 Revenues

- 1.5.3 Production
- 1.5.4 Applications and Product Types

1.6 Asia-Pacific

- 1.6.1 Demand
- 1.6.2 Revenues
- 1.6.3 Production
- 1.6.4 Applications and Product Types

1.7 Middle East

- 1.7.1 Demand
- 1.7.2 Revenues
- 1.7.3 Production
- 1.7.4 Applications and Product Types

1.8 Africa

- 1.8.1 Demand
- 1.8.2 Revenues
- 1.8.3 Production
- 1.8.4 Applications and Product Types

2 Market Data: Country Profiles

(For each country: revenues, production, import & export, demand split by applications and product types)

2.1 Western Europe

- 2.1.1 Austria
- 2.1.2 Belgium
- 2.1.3 France
- 2.1.4 Germany
- 2.1.5 Italy
- 2.1.6 Portugal
- 2.1.7 Spain
- 2.1.8 Sweden
- 2.1.9 Switzerland
- 2.1.10 The Netherlands
- 2.1.11 United Kingdom
- 2.1.12 Other Western Europe

Table of Contents (2/2)

2.2 Eastern Europe

- 2.2.1 Czechia
- 2.2.2 Greece
- 2.2.3 Hungary
- 2.2.4 Poland
- 2.2.5 Romania
- 2.2.6 Russia
- 2.2.7 Turkey
- 2.2.8 Other Eastern Europe

2.3 North America

- 2.3.1 Canada
- 2.3.2 Mexico
- 2.3.3 USA

2.4 South America

- 2.4.1 Argentina
- 2.4.2 Brazil
- 2.4.3 Other South America

2.5 Asia-Pacific

- 2.5.1 China
- 2.5.2 India
- 2.5.3 Indonesia
- 2.5.4 Japan
- 2.5.5 South Korea
- 2.5.6 Taiwan
- 2.5.7 Thailand
- 2.5.8 Vietnam
- 2.5.9 Other Asia-Pacific

3 Company Profiles*

3.1 Western Europe

- Austria (1 Producer)
- Belgium (2)
- Germany (11)
- Ireland (1)
- Italy (2)
- Luxembourg (1)
- Norway (1)
- Spain (1)
- Sweden (1)
- Switzerland (1)
- United Kingdom (3)

3.2 Eastern Europe

- Czechia (1)
- Poland (1)
- Russia (1)
- Slovenia (1)

3.3 North America

- Canada (1)
- USA (12)

3.4 Asia-Pacific

- China (21)
- Hong Kong (1)
- India (18)
- Japan (17)
- Singapore (1)
- South Korea (2)
- Taiwan (1)

2.5.5 South Korea											
The demand for pigments amounted to approx. X tonnes in 2019. We expect that the total South Korean demand will increase by X% p.a. until 2027.											
The revenues that were generated with pigments in 2019 amounted to about X Mio. US\$. We forecast a market volume of X Mio. US\$ for the year 2027.											
in 1,000 tonnes	2011	2016	2017	2018	2019	2020p	2021p	2022p	2027p	2019-2027	
Paints and Coatings	X	X	X	X	X	X	X	X	X	X	X% p.a.
Plastics	X	X	X	X	X	X	X	X	X	X	X% p.a.
Construction Material	X	X	X	X	X	X	X	X	X	X	X% p.a.
Printing Inks	X	X	X	X	X	X	X	X	X	X	X% p.a.
Paper	X	X	X	X	X	X	X	X	X	X	X% p.a.
Other	X	X	X	X	X	X	X	X	X	X	X% p.a.
Total	X	X	X	X	X	X	X	X	X	X	X% p.a.
Table: Demand for pigments in South Korea from 2011 to 2027 – split by applications											
in 1,000 tonnes	2011	2016	2017	2018	2019	2020p	2021p	2022p	2027p	2019-2027	
Titanium Dioxide	X	X	X	X	X	X	X	X	X	X	X% p.a.
Carbon Black	X	X	X	X	X	X	X	X	X	X	X% p.a.
Iron Oxide	X	X	X	X	X	X	X	X	X	X	X% p.a.
Other Inorganics	X	X	X	X	X	X	X	X	X	X	X% p.a.
Organics	X	X	X	X	X	X	X	X	X	X	X% p.a.
Total	X	X	X	X	X	X	X	X	X	X	X% p.a.
Table: Demand for pigments in South Korea from 2011 to 2027 – split by products											
The segment paints and coatings constituted the largest sub-market in 2019. The demand in the segment construction material is expected to achieve the highest percentage increases between 2019 and 2027. Detailed data on the development of...											

*Note: The profiles are assigned to the country in which the company or holding is headquartered. Profiles also include JVs and subsidiaries.

Market Study: "Pigments - World (6th edition)"

31 Countries, 103 Producers, 420 Pages, 118 Graphs, 188 Tables, 07/2020

Summary

Chapter 1 provides an overview and analysis of the global pigment market – including forecasts up to 2027: the development of revenues, demand and production is discussed for each region of the world.

The demand figures are divided into the pigment types:

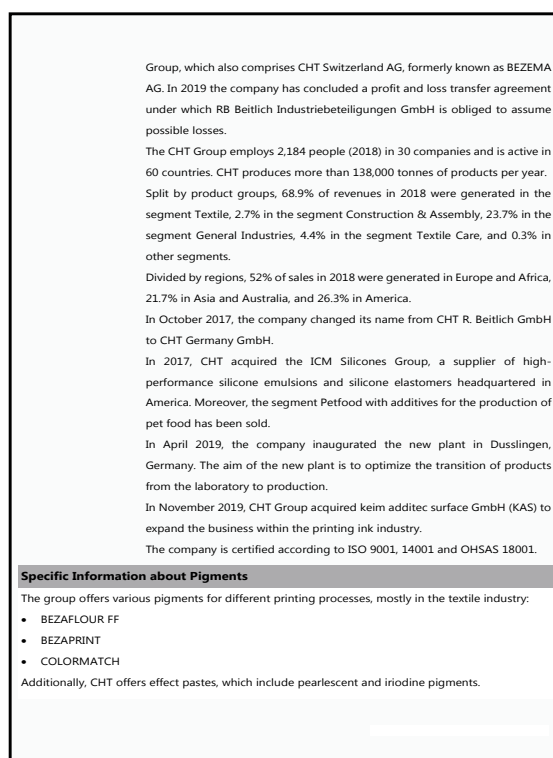
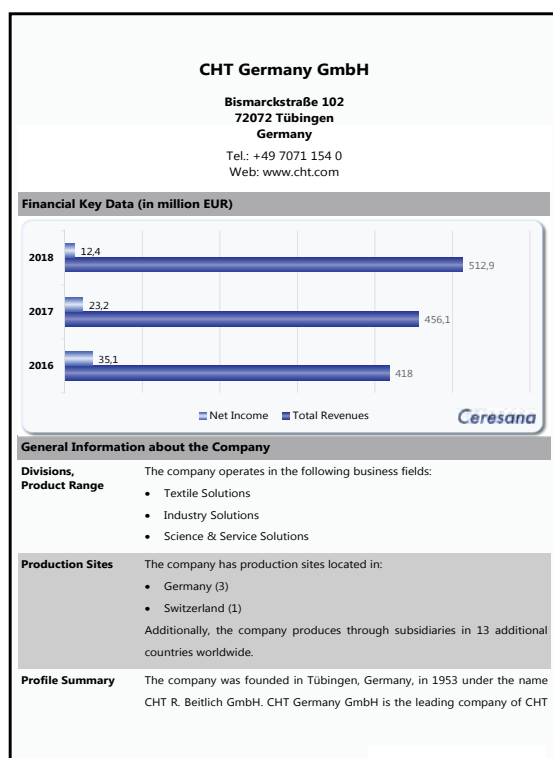
- Titanium dioxide
- Carbon black
- Iron oxides
- Other inorganic pigments
- Organic pigments

The various application areas of pigments are also being examined and are separated into the following categories:

- Paints and Coatings (split into the sub-markets construction industry, automotive coatings, industry, and other paints and coatings)
- Plastics (split into the sub-markets packaging, construction industry, industry, and other plastic applications)
- Paper
- Construction Material
- Printing Inks (split into the sub-markets offset printing, flexo printing, and other printing processes)
- Other Application Areas

Chapter 2 analyzes 31 countries in detail: demand, export, import, production, and revenues. The market data on consumption volumes per country are divided by the individual pigment types and areas of application.

Chapter 3 provides useful company profiles of the 103 most important pigment manufacturers. It is clearly structured according to contact details, revenues, profit, product portfolio, production facilities, and profile summary. The most important manufacturers include, for example, Clariant International Ltd., DIC Corporation, Heubach GmbH, Lanxess AG, Merck KGaA, Pidilite Industries Limited, Rio Tinto Group, Umicore SA, and Venator Materials Plc.



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- [Biocides - World](#)
- [Bioplastics - World](#)
- [Bitumen - Europe](#)
- [Butadiene - World](#)
- [Butadiene Rubber \(BR\) - World](#)
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- [Carbon Black - World](#)
- [Catalysts - World](#)
- [Chelating Agents - World](#)
- [Composites \(CFRP & GFRP\) - World](#)
- [Construction Plastics - World](#)
- [Corrugated/ Solid Board/ Carton - Europe](#)
- [Engineering Plastics - World](#)
- [Ethylene - World](#)
- [Expandable Polystyrene - World](#)
- [Fillers - Europe](#)
- [Fillers - World](#)
- [Flame Retardants - World](#)
- [Flexible Packaging - Europe](#)
- [Food Packaging - Europe](#)
- [Hydrofluoric Acid & Fluorochem. - World](#)
- [Insulation Material - Europe](#)
- [Insulation Material - World](#)
- [Labels - Europe](#)
- [Masterbatches - World](#)
- [Paints & Varnishes - Europe](#)
- [Paints & Varnishes - World](#)
- [Pigments - World](#)
- [Pipes - Europe](#)
- [Plastic Additives - World](#)
- [Plastic Bottles - Europe](#)
- [Plastic Caps & Closures - Europe](#)
- [Plastic Caps & Closures - World](#)
- [Plastic Containers - Europe](#)
- [Plastic Extrusion - World](#)
- [Plastic Films - Europe](#)
- [Plastic Films - World](#)
- [Plastic Injection - World](#)
- [Plastic Pipes - Europe](#)
- [Plastic Pipes - World](#)
- [Plastic Windows - World](#)
- [Plasticizers - World](#)
- [Plastics - Europe](#)
- [Plastics - World](#)
- [Polyamide \(PA6 & PA66\) - World](#)
- [Polyethylene \(HDPE\) - World](#)
- [Polyethylene \(LDPE\) - World](#)
- [Polyethylene \(LLDPE\) - World](#)
- [Polyethylene \(PE\) Pipes - World](#)
- [Polypropylene - World](#)
- [Polystyrene - World](#)
- [Polystyrene & Expandable PS - World](#)
- [Polyurethanes & Isocyanates - World](#)
- [Polyvinyl Chloride \(PVC\) - World](#)
- [Printing Inks - Europe](#)
- [Printing Inks - World](#)
- [Propylene - World](#)
- [PUR - Adhesives & Sealants - World](#)
- [PUR - Paints & Coatings - World](#)
- [PVC Pipes - World](#)
- [Rigid Metal Packaging - Europe](#)
- [Rigid Plastic Packaging - World](#)
- [Silicones - World](#)
- [Solvents - World](#)
- [Stabilizers - World](#)
- [Styrene - World](#)
- [Styrene-Butadiene Rubber \(SBR\) - World](#)
- [Surfactants - World](#)
- [Synthetic Rubber - World](#)
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