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Chapter 1 provides a description and analysis of the global pigment market, including forecasts up to 2025: The development of revenues, demand volumes, and production is analyzed for each region.

Chapter 2 offers a detailed analysis of 31 countries: demand, export, import, output, and turnover. Market data on demand per country are split by pigment types. In addition, the countries France, Germany, Italy, Spain, the United Kingdom, Poland, Russia, Turkey, Canada, Mexico, the USA, Brazil, China, India, Japan, and South Korea are examined in regard to application areas.

Chapter 3 analyzes regional and country-specific markets for pigments in detail: Data and influential factors for the use in:

- Paints and coatings (split by the sub-markets construction, transportation, industry, other paints and coatings)
- Plastics (packaging, construction, industry, other plastic applications)
- Paper
- Construction materials
- Printing inks (offset printing, flexographic printing, other printing processes)
- Other application areas

Chapter 4 examines the demand for pigments - split by the types titanium dioxide, carbon black, iron oxide, other inorganic pigments, and organic pigments.

Chapter 5 offers a useful directory of profiles of the 103 most important pigment manufacturers. It is clearly arranged according to contact details, sales, profit, product range, production sites, and profile summary. The most important manufacturers include: Venator Materials Plc, Rio Tinto Group, Heubach GmbH, Umicore SA, Merck KGaA, Lanxess AG, DIC Corporation,Pidilite Industries Limited, and Clariant International Ltd.

2.5.2 India
2.5.2.1 Demand and Revenues
In 2017, about X tonnes of pigments were consumed. We expect consumption to increase at an average annual rate of X% to X tonnes in 2025. Revenues generated with pigments amounted to almost USD X billion in 2017. We forecast a market value of USD X billion to be reached in 2025.

Table: Demand for pigments in India from 2009 to 2025 – split by applications

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<td>Total</td>
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</tbody>
</table>

Graph: Demand for pigments in India from 2009 to 2025

Ferro Corporation
6060 Parkland Boulevard
Mayfield Heights, OH 44124
USA
Tel.: +1 216 875 5600
Web: www.ferro.com

Financial Key Data (in billion USD)

<table>
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<th>Year</th>
<th>Net Sales</th>
<th>Net Income</th>
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<td>2014</td>
<td>5,93</td>
<td>0,30</td>
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<tr>
<td>2015</td>
<td>6,04</td>
<td>0,31</td>
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<td>2016</td>
<td>6,10</td>
<td>0,34</td>
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<tr>
<td>2017</td>
<td>6,20</td>
<td>0,35</td>
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</tbody>
</table>

General Information about the Company

- The company operates in the following business fields:
  - Performance coatings: tile coating, structural ceramics, fine ceramics, porcelain enamel, etc.
  - Performance colors and glass: automotive, decoration, electronic, industrial
  - Pigments, powders and oxides: pigments, metal powder, surface technologies, liquid colors & dispersions, etc.

- The company owns production facilities worldwide:
  - Color Solutions: USA, Colombia, China, India, Belgium, France, Romania, Spain, Brazil,

Profile Summary

Ferro Corporation was founded in 1919 as an enameling company. Today, the company operates in 34 countries and has customers in more than 100 countries. Ferro produces specialty materials and sells its products to market segments such as appliances, automobiles, building & renovation, electronics, household furnishings, industrial products, as well as packaging...

Specific Information about Pigments

Through its subsidiary, Nubiola, the company produces a wide range of organic and inorganic pigments. The company’s pigments include ultramarines, iron oxides, zinc fERRides, chrome oxides...
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Bags & Sacks - World
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Plastic Bottles - Europe
Plastic Caps & Closures - Europe
Plastic Caps & Closures - World

Plastic Containers - Europe
Plastic Extrusion - World
Plastic Films - Europe
Plastic Films - World
Plastic Injection - World
Plastic Pipes - Europe
Plastic Pipes - World
Plastic Windows - World
Plasticizers - World
Plastics - Europe
Plastics - World
Polyamide (PA6 & PA66) - World
Polyethylene (HDPE) - World
Polyethylene (LDPE) - World
Polyethylene (LLDPE) - World
Polyethylene (PE) Pipes - World
Polypropylene - World
Polystyrene - World
Polystyrene & Expandable PS - World
Polyurethanes & Isocyanates - World
Polyvinyl Chloride (PVC) - World
Printing Inks - Europe
Printing Inks - World
Propylene - World
PUR - Adhesives & Sealants - World
PUR - Paints & Coatings - World
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Solvents - World
Stabilizers - World
Styrene - World
Styrene-Butadiene Rubber (SBR) - World
Surfactants - World
Synthetic Rubber - World
Thermoplastic Elastomers - World
Titanium Dioxide - World
Windows & Doors - Europe

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