

Market Study: Paints & Coatings - World (4th edition)



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This brochure provides further information on the study “Paints & Coatings - World (4th ed.)”

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(For each country: revenues, production, trade as well as demand split by applications, types & technologies)

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- Austria (2 Producers)
- Denmark (2)
- Finland (2)
- France (3)
- Germany (20)
- Italy (5)
- Norway (1)
- Portugal (1)
- Spain (3)
- Switzerland (5)
- The Netherlands (2)

3.2 Eastern Europe

- Russia (2)
- Turkey (2)

3.3 North America

- Canada (1)
- USA (16)

3.4 South America

- Brazil (3)
- Colombia (1)
- Venezuela (1)

3.5 Asia-Pacific

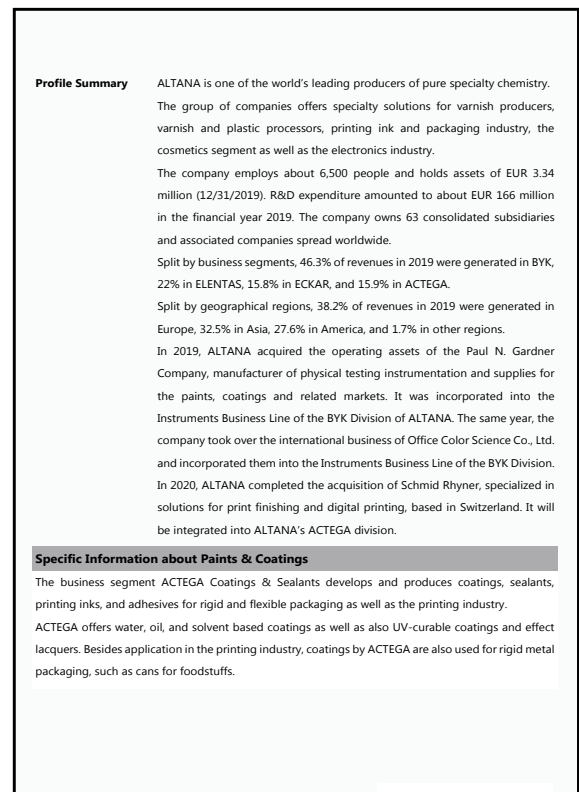
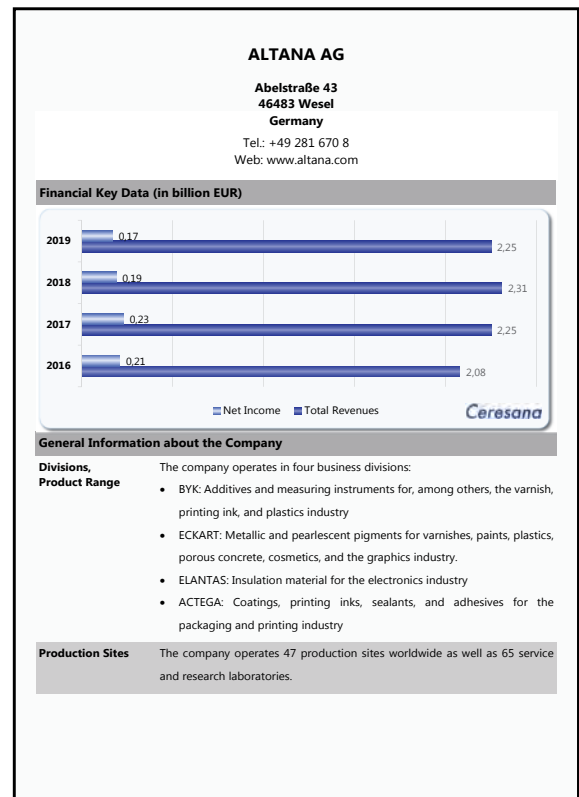
- China (8)
- India (3)
- Japan (16)
- Philippines (1)
- South Korea (5)
- Taiwan (1)
- Thailand (1)

3.6 Middle East

- Israel (2)
- United Arab Emirates (1)

3.7 Africa

- Egypt (2)



*Note: The profiles are assigned to the country in which the company or holding is headquartered. Profiles also include JVs and subsidiaries.

Market Study: "Paints & Coatings - World (4th edition)"

16 Countries, 112 Producers, 400 Pages, 85 Graphs, 160 Tables, 11/2020

Summary

Chapter 1 provides an overview and analysis of the global market for paints and coatings - including forecasts up to 2027: the development of sales, demand and production is illustrated for each region of the world. The market figures on demand are broken down by applications, product types, and technologies. The regional markets for paints and coatings are analyzed, providing data on use in the segments construction, transportation, wood processing, industry products, and other applications. The demand for individual product types is also examined - subdivided into the types acrylic, vinyl, alkyd, epoxy, polyurethane, polyester, other polymers, and other products.

In **Chapter 2**, 16 countries are analyzed in detail: consumption of paints and coatings, export, import, production, and sales. The countries are additionally examined in terms of application areas. The market data on the demand volumes per country are broken down by types of paint and technology: waterborne, solvent-borne, powder coatings, and others.

Chapter 3 offers a useful directory of the 112 most important manufacturers of paints and coatings, clearly arranged according to contact data, revenues, profit, product range, production sites, and profile summary.

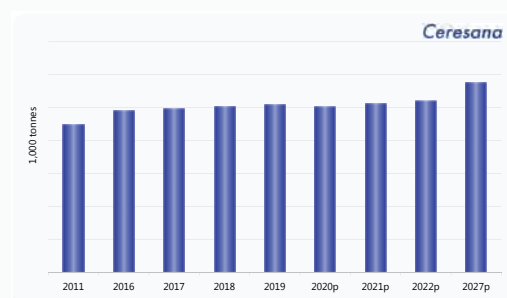
The presented companies include, for example, 3M Company, Akzo Nobel N.V., Altana AG, Asian Paints Ltd., Axalta Coating Systems Ltd., H.B. Fuller Co., Hempel AS, Kansai Paint Co., Ltd., KCC Corporation, Knauf Gips KG, Nippon Paint Co., Ltd., PPG Industries, RPM International Inc., and Sherwin-Williams Company.

2.5.4 South Korea

1.1.1.1 Demand and Revenues

The demand for paints and coatings amounted to around X million tonnes in 2019. We expect that total demand in South Korea will increase by X% p.a. to approx. X million tonnes in 2027.

Revenues of about X billion USD were generated with paints and coatings in 2019. We expect a market volume of approx. X billion USD for 2027.



Graph: Demand for paints and coatings in South Korea from 2011 to 2027

Revenues	2011	2016	2017	2018	2019	2020p	2021p	2022p	2027p	2019-2027
billion USD	X	X	X	X	X	X	X	X	X	X
billion EUR	X	X	X	X	X	X	X	X	X	X

Table: Revenues generated with paints and coatings in South Korea from 2011 to 2027 in billion USD and billion EUR

in 1,000 tonnes	2011	2016	2017	2018	2019	2020p	2021p	2022p	2027p	2019-2027
Construction	X	X	X	X	X	X	X	X	X	X
Industry	X	X	X	X	X	X	X	X	X	X
Transportation	X	X	X	X	X	X	X	X	X	X
Wood Processing	X	X	X	X	X	X	X	X	X	X
Others	X	X	X	X	X	X	X	X	X	X
Total	X	X	X	X	X	X	X	X	X	X

Table: Demand for paints and coatings in South Korea from 2011 to 2027 – split by applications

in 1,000 tonnes	2011	2016	2017	2018	2019	2020p	2021p	2022p	2027p	2019-2027
Vinyl	X	X	X	X	X	X	X	X	X	X
Acrylic	X	X	X	X	X	X	X	X	X	X
Alkyd	X	X	X	X	X	X	X	X	X	X
Epoxy	X	X	X	X	X	X	X	X	X	X
Polyurethane	X	X	X	X	X	X	X	X	X	X
Polyester	X	X	X	X	X	X	X	X	X	X
Other Polymers	X	X	X	X	X	X	X	X	X	X
Other Products	X	X	X	X	X	X	X	X	X	X
Total	X	X	X	X	X	X	X	X	X	X

Table: Demand for paints and coatings in South Korea from 2011 to 2027 – split by products

in 1,000 tonnes	2011	2016	2017	2018	2019	2020p	2021p	2022p	2027p	2019-2027
Waterborne	X	X	X	X	X	X	X	X	X	X
Solvent-borne	X	X	X	X	X	X	X	X	X	X
Powder Coatings	X	X	X	X	X	X	X	X	X	X
Others	X	X	X	X	X	X	X	X	X	X
Total	X	X	X	X	X	X	X	X	X	X

Table: Demand for paints and coatings in South Korea from 2011 to 2027 – split by technologies

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