

# Market Study: Paints & Coatings - Europe (4<sup>th</sup> edition)



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This brochure provides further information on the study “Paints & Coatings - Europe (4<sup>th</sup> ed.)”

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\*Note: The profiles are assigned to the country in which the company or holding is headquartered. Profiles also include JVs and subsidiaries.

# Market Study: "Paints & Coatings - Europe (4<sup>th</sup> edition)"

21 Countries, 94 Producers, 340 Pages, 48 Graphs, 122 Tables, 03/2020

## Summary

**Chapter 1** provides a comprehensive analysis of the European market for paints and coatings – including forecasts until 2027. It features the development of demand (in tonnes), revenues (in USD and EUR), as well as production (in tonnes).

The different application areas of paints and coatings are examined separately:

- Construction
- Industry products
- Transportation
- Wood processing
- Other applications.

Demand is additionally split by product types

- Vinyl
- Acrylics
- Alkyd
- Epoxy
- Polyurethanes (PUR)
- Polyester
- Other polymers
- Other products

**Chapter 2** analyzes 21 individual European markets. The following criteria are described for each individual country: demand, revenues, trade, production, as well as demand and revenues per application. For the 8 largest countries (Germany, France, the United Kingdom, Italy, Poland, Russia, Spain, and Turkey) demand is additionally split by product types as well as technologies:

- Water-based
- Solvent-borne
- Powder coatings
- Others.

**Chapter 3** provides company profiles of the most important manufacturers of paints and coatings, clearly arranged according to contact information, revenues, profits, product range, production sites, and profile summary. We offer comprehensive profiles of 94 manufacturers, such as Akzo Nobel, Altana, Hempel, Jotun, Knauf, Lonza, PPG, Sherwin-Williams, Sika, and Sto.

### 2.1.16 Spain

#### 2.1.18.1 Demand and Revenues

Demand for paints and coatings reached a volume of X tonnes in 2019. We predict average growth of X% per year for the next eight years. Revenues generated with paints and coatings in Spain in 2019 amounted to around EUR X billion. Over the next eight years, we forecast an increase in this market volume of approximately X% per year.

in 1,000 tonnes	2011	2016	2017	2018	2019	2020p	2021p	2022p	2027p	2019-2027
Vinyl	X	X	X	X	X	X	X	X	X	X% p.a.
Acrylics	X	X	X	X	X	X	X	X	X	X% p.a.
Alkyd	X	X	X	X	X	X	X	X	X	X% p.a.
Epoxy	X	X	X	X	X	X	X	X	X	X% p.a.
PUR	X	X	X	X	X	X	X	X	X	X% p.a.
Polyester	X	X	X	X	X	X	X	X	X	X% p.a.
Other Polymers	X	X	X	X	X	X	X	X	X	X% p.a.
Other	X	X	X	X	X	X	X	X	X	X% p.a.
<b>Total</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X% p.a.</b>

Table: Demand for paints and coatings in Spain from 2011 to 2027 – split by product types

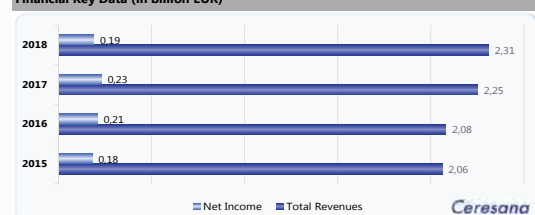
The Spanish construction industry was the largest application area for paints and coatings in 2019. Demand in this application area totaled X tonnes. We predict that the construction industry will also experience the most dynamic development during the next eight years. Following a liberalization of land law, the real estate sector in Spain boomed from 2001 onwards: four million homes were built over the course of seven years. In 2008, however, the biggest real estate bubble in Europe up to that point collapsed, plunging Spain into a serious crisis...

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#### Financial Key Data (in billion EUR)



#### General Information about the Company

- Divisions, Product Range** The company operates in four business divisions:
- BYK: Additives and measuring instruments for, among others, the varnish, printing ink, and plastics industry...
- Production Sites** The company operates 47 production sites worldwide as well as 60 service and research laboratories.
- Profile Summary** ALTANA is one of the world's leading producers of pure specialty chemistry. The group of companies offers specialty solutions for varnish producers, varnish and plastic processors, printing ink and packaging industry, the cosmetics segment as well as the electronics industry. ...

#### Specific Information about Paints & Coatings

The business segment ACTEGA Coatings & Sealants develops and produces coatings, sealants, printing inks, and adhesives for rigid and flexible packaging as well as the printing industry...

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