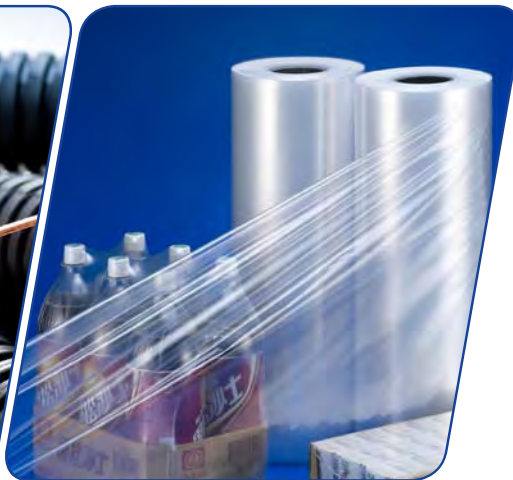


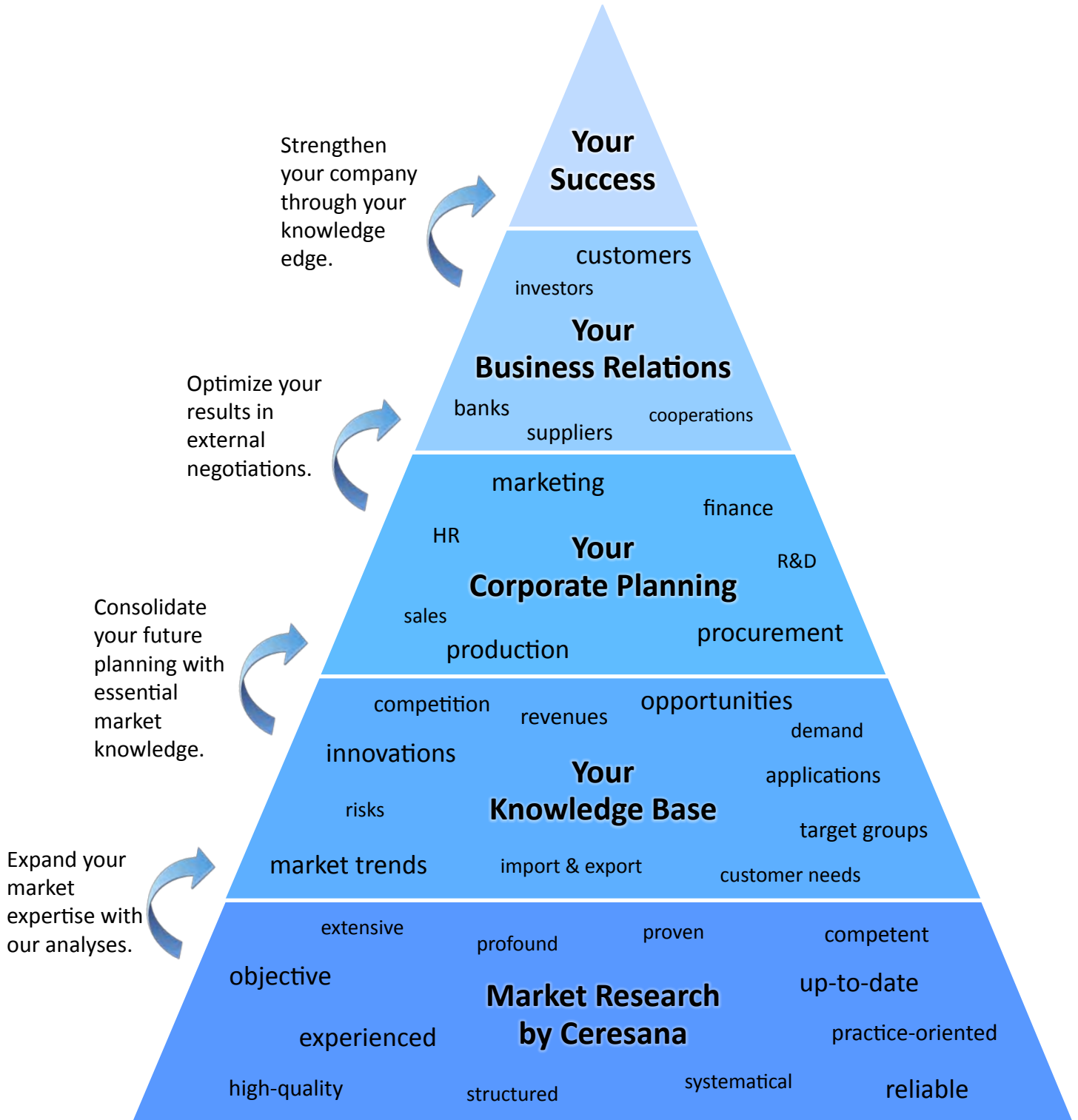
Market Study: Masterbatches - World (2nd edition)



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This brochure provides further information on the study “Masterbatches - World (2nd ed.)”

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Lehmann & Voss & Co. KG	
Alsterufer 19 20354 Hamburg Germany Tel.: +49 40 44197 0 Web: www.lehvoss.de	
General Information about the Company	
Divisions, Product Range	The company's product portfolio includes: <ul style="list-style-type: none"> • Customized polymer materials • Masterbatches • Carbon blacks / Rubber chemicals • Products for composites • Magnesium, rare earth, zirconium compounds / Industrial materials • Raw materials for paints & coatings, inks, construction chemicals, adhesives & sealants • Additives for lubricants and functional fillers • Pharmaceutical ingredients • Raw materials for cosmetics • Raw materials for nutritional supplements and foods • Products for filtration and separation
Production Sites	The company's production sites are located in: <ul style="list-style-type: none"> • Hamburg, Germany • Pawcatuck, CT, USA • Kunshan, China
Profile Summary	Lehmann & Voss & Co. KG was founded as a trading company in 1894. The company markets chemical and mineral specialties to industrial consumers. Lehmann & Voss & Co. KG and its subsidiaries form the LEHVOSS Group. In 2019, the group employed a total of 657 people and its revenues amounted to EUR 379 million. High-performance thermoplastics are distributed through the subsidiary LEHVOSS North America, LCC in the U.S. and through LEHVOSS (Shanghai)

<p>Chemical Trading Co. Ltd. in China. Further subsidiaries are WMK Plastics GmbH (Germany), LEHVOSS France S.A.R.L. (France), LEHVOSS UK Ltd. (United Kingdom), LEHVOSS Italia S.r.l. (Italy), LEHVOSS Schneider AG (Switzerland), LEHVOSS Nederland B.V. (the Netherlands), LEHVOSS C.D. Iberia, S.L.U. (Spain), LEHVOSS RUS (Russia), Performance Compounding Inc (USA), and LEHVOSS Korea (South Korea).</p> <p>In 2018, the company founded LEHVOSS Polska Sp. Z. o. o. and acquired Osthoff Omega Group in Norderstedt, Germany.</p> <p>The company's production sites are ISO 9001 certified.</p>
Specific Information about Masterbatches
<p>Lehmann & Voss & Co. KG produces additives and masterbatches for the plastic processing industry under the brand name LUVOBATCH, especially for the segments film extrusion, injection molding, and pipe extrusion. Industries using LUVOBATCH-Masterbatches include: agriculture, construction, electrical engineering and electronic industry, transportation, hygiene products, and packaging as well as textile industry. For its masterbatches, the company offers additives such as anti-fog, antistatic, anti-block, lubricants and propellants, thermal and UV stabilizers, flame retardants, and much more.</p>

*Note: The profiles are assigned to the country in which the company or holding is headquartered. Profiles also include JVs and subsidiaries.

Market Study: “Masterbatches - World (2nd edition)”

16 Countries, 52 Producers, 200 Pages, 108 Graphs, 109 Tables, 08/2020

Summary

Chapter 1 provides an overview and analysis of the global market for plastic masterbatches – including forecasts up to 2027: the development of demand (in tonnes) and revenues (in USD and EUR) is examined for each region of the world. Demand is broken down into the different types of masterbatches:

- White masterbatches
- Black masterbatches
- Color masterbatches
- Additive masterbatches

The different application areas are also examined separately:

- Packaging
- Construction industry
- Transportation
- Electrical goods and electronics
- Industry
- Other applications

Chapter 2 examines 16 different countries individually: Germany, France, the United Kingdom, Italy, Spain, Poland, Russia, Turkey, Canada, Mexico, the USA, Brazil, China, India, Japan, and South Korea. The study presents demand per country, per type of masterbatch (white, black, colors, additives) as well as revenues. Demand is also analyzed according to the individual application areas.

Chapter 3 offers a useful list of the 52 most important producers of plastic masterbatches. It is clearly arranged according to contact data, revenues, profit, product portfolio, production facilities, and profile summary. Some of the most important manufacturers are, for example, Alok Masterbatches Pvt. Ltd., Astra Polymers Compounding Co., Ltd., Avient Corporation, Americhem Inc., Ampacet Corporation, Cabot Corporation, Global Colors Group, Lehmann & Voss & Co. KG, Prayag Polytech Pvt. Ltd., and RTP Company.

2.1.2 Germany

The demand for masterbatches in Germany amounted to X tonnes in 2019. We expect demand to increase by X % p.a. and to amount to approx. X tonnes in 2027. The revenues that were generated with masterbatches in 2019 amounted to roughly EUR X million. The market value is forecast to increase by X % p.a. until 2027.

in 1,000 tonnes	2011	2016	2017	2018	2019	2020p	2021p	2022p	2027p	2019-2027
Packaging	X	X	X	X	X	X	X	X	X	X% p.a.
Construction	X	X	X	X	X	X	X	X	X	X% p.a.
Transportation	X	X	X	X	X	X	X	X	X	X% p.a.
Electrical & Electronics	X	X	X	X	X	X	X	X	X	X% p.a.
Industrial Products	X	X	X	X	X	X	X	X	X	X% p.a.
Other Applications	X	X	X	X	X	X	X	X	X	X% p.a.
Total	X	X	X	X	X	X	X	X	X	X% p.a.

Table: Demand for masterbatches in Germany from 2011 to 2027 – split by applications

in 1,000 tonnes	2011	2016	2017	2018	2019	2020p	2021p	2022p	2027p	2019-2027
White	X	X	X	X	X	X	X	X	X	X% p.a.
Black	X	X	X	X	X	X	X	X	X	X% p.a.
Color	X	X	X	X	X	X	X	X	X	X% p.a.
Additive	X	X	X	X	X	X	X	X	X	X% p.a.
Total	X	X	X	X	X	X	X	X	X	X% p.a.

Table: Demand for masterbatches in Germany from 2011 to 2027 – split by types of masterbatches

The construction industry accounted for the largest share of total demand for masterbatches in 2019. This segment is also expected to achieve the highest ...

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