

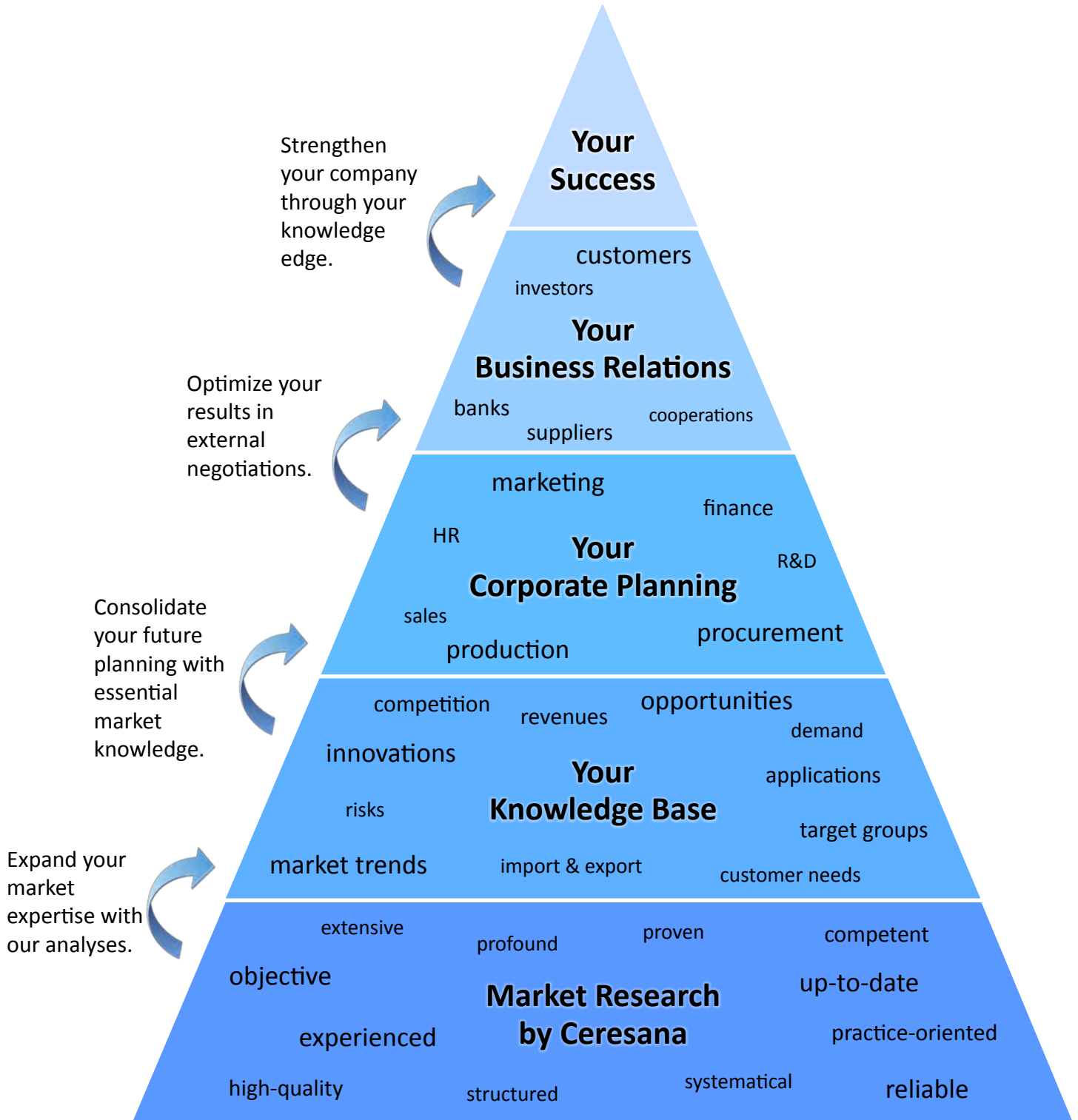
Market Study: Insulation Materials - World (3rd edition)



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This brochure provides further information on the study “Insulation Materials - World (3rd ed.)”

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(For each country: revenues, production, import & export, demand split by types)

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- Ireland (1)
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- Spain (1)
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- Hungary (1)
- Poland (3)
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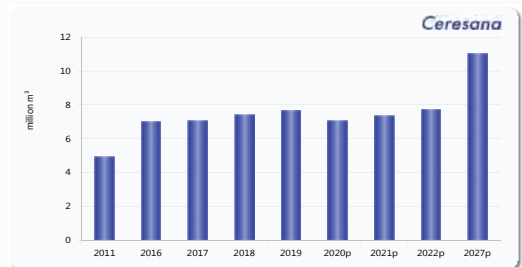
3.7 Africa

- Egypt (1)

2.5.2 India

Around X million m³ of insulation materials were utilized in India in 2019. We expect demand to increase by an average of X % p.a. to X million m³ in 2027.

The revenues that were generated with insulation materials in India in 2019 amounted to approx. USD X million. We forecast a significantly higher market volume of around USD X million for the year 2027.



Graph: Demand for insulation materials in India from 2011 to 2027

Revenues	2011	2016	2017	2018	2019	2020p	2021p	2022p	2027p	2019-2027
million USD	X	X	X	X	X	X	X	X	X	X % p.a.
million EUR	X	X	X	X	X	X	X	X	X	X % p.a.

Table: Revenues generated with insulation materials in India from 2011 to 2027 in million USD and million EUR

in million m ³	2011	2016	2017	2018	2019	2020p	2021p	2022p	2027p	2019-2027
EPS & XPS	X	X	X	X	X	X	X	X	X	X % p.a.
PUR & PIR	X	X	X	X	X	X	X	X	X	X % p.a.
Glass Wool	X	X	X	X	X	X	X	X	X	X % p.a.
Stone Wool	X	X	X	X	X	X	X	X	X	X % p.a.
Total	X	X	X	X	X	X	X	X	X	X % p.a.

Table: Demand for insulation materials in India from 2011 to 2027 – split by types of insulation material

Insulation materials made of glass wool constituted the largest sub-market of insulation materials in India in 2019. Around X million m³ were utilized in this segment. We expect that insulation materials made of X will achieve the most dynamic growth over the next eight years. The exact distribution and development of the individual market segments is shown in the table.

*Note: The profiles are assigned to the country in which the company or holding is headquartered. Profiles also include JVs and subsidiaries.

Market Study: “Insulation Materials - World (3rd edition)”

16 Countries, 114 Producers, 360 Pages, 73 Graphs, 115 Tables, 08/2020

Summary

Chapter 1 provides an overview and analysis of the global market for insulation materials, including forecasts up to 2027. Key figures such as production and demand (in cubic meters) as well as revenues (in USD and EUR) are provided for each region of the world.

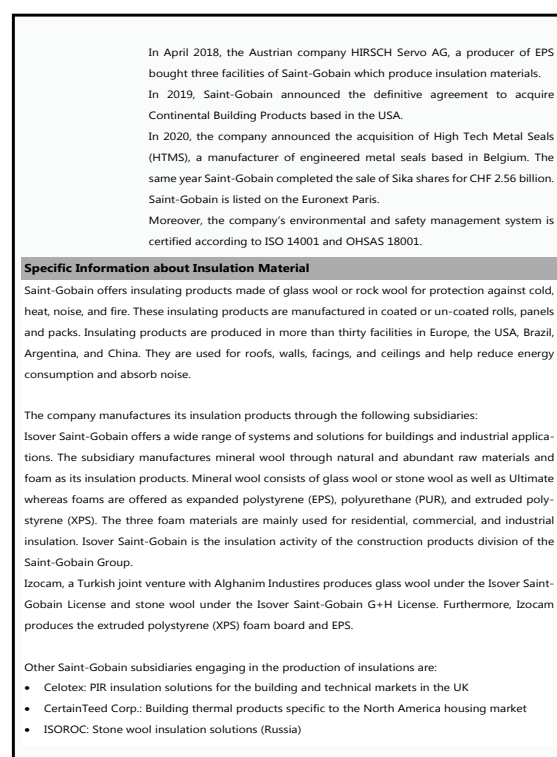
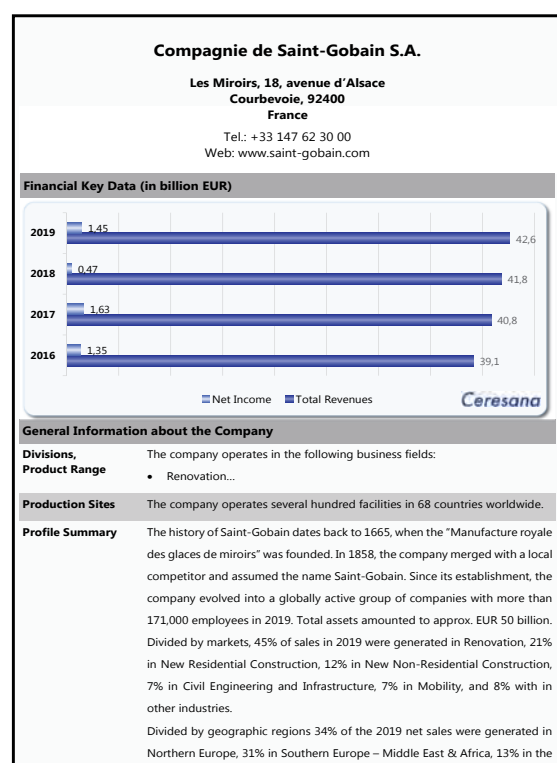
Chapter 2 analyzes the production and consumption of insulation materials for 16 countries, broken down by material:

- EPS & XPS
- PUR & PIR
- Glass wool
- Stone wool

Import, export, and revenues are also examined in detail.

Chapter 3 provides useful company profiles of the most important producers of insulation materials, clearly arranged according to contact data, revenues, profit, product portfolio, production facilities, profile summary, product types, and application areas.

We provide detailed profiles from the 114 most important manufacturers, such as BASF SE, China National Chemical Corp. (ChemChina), Compagnie de Saint-Gobain S.A., Covestro AG, PetroChina Company Limited, Saudi Basic Industries Corp. (SABIC), Styropek Group, Synthos S.A., Total S.A., and URSA Insulation, S.A.



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