

Market Study: Insulation Material - Europe (4th edition)



Ceresana – Your Partner in Market Research

As one of the world's leading market research companies, we are specialized in plastics, chemicals, packaging and industrial goods. For 18 years, companies have been benefitting

from our in-depth industry analyses and forecasts. More than 190 market reports provide 10,000 customers with the knowledge base for their success.



This brochure provides further information on the study “Insulation Material - Europe (4th ed.)”

1 Market Data

1.1 Europe

- 1.1.1 Demand
- 1.1.2 Revenues
- 1.1.3 Production per Insulation Material Type
 - 1.1.3.1 Expandable Polystyrene (EPS)
 - 1.1.3.2 Extruded Polystyrene (XPS)
 - 1.1.3.3 Polyurethane (PUR/PIR)
 - 1.1.3.4 Glass Wool
 - 1.1.3.5 Stone Wool

2 Market Data: Country Profiles

(For each country: revenues, export & import per type, demand per type, and production per type)

2.1 Europe

- 2.1.1 Austria
- 2.1.2 Belgium
- 2.1.3 Czechia
- 2.1.4 Finland
- 2.1.5 France
- 2.1.6 Germany
- 2.1.7 Italy
- 2.1.8 Norway
- 2.1.9 Poland
- 2.1.10 Romania
- 2.1.11 Russia
- 2.1.12 Spain
- 2.1.13 Sweden
- 2.1.14 Switzerland
- 2.1.15 The Netherlands
- 2.1.16 Turkey
- 2.1.17 Ukraine
- 2.1.18 United Kingdom
- 2.1.19 Other Europe

3 Company Profiles*

- Austria (7 Producers)
- Belgium (2)
- Denmark (1)
- Finland (1)
- France (3)
- Germany (16)
- Greece (1)
- Hungary (1)
- Ireland (1)
- Italy (2)
- Luxembourg (1)
- Norway (2)
- Poland (2)
- Romania (1)
- Russia (4)
- Spain (1)
- Sweden (1)
- Switzerland (4)
- The Netherlands (1)
- Turkey (4)
- United Kingdom (1)

*Note: The profiles are assigned to the country in which the company or holding is headquartered. Profiles also include JVs and subsidiaries.

Market Study: "Insulation Material - Europe (4th edition)"

18 Countries, 57 Producers, 200 Pages, 42 Graphs, 104 Tables, 11/2020

Summary

Chapter 1 provides an overview of the European market for insulation materials including forecasts up to 2027. Clear tables and graphs provide data on:

- Revenues
- Production
- Demand.

Furthermore demand and production are split into 5 individual insulation types:

- Expandable Polystyrene (EPS)
- Extruded Polystyrene (XPS)
- Polyurethane (PUR) & Polyisocyanurate (PIR)
- Glass Wool
- Stone Wool.

Chapter 2 presents a comprehensive overview and analysis of the European market for insulation materials. The market development of 18 individual countries is examined in detail: demand, revenues, production, and the trade with insulating materials. The figures are broken down into the different types of insulation materials.

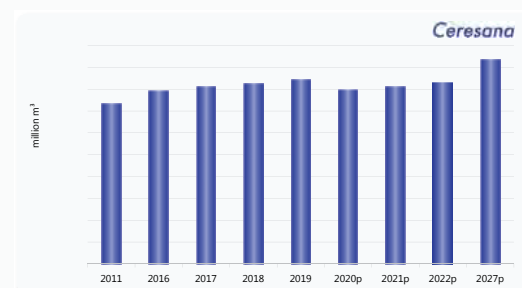
Chapter 3 contains company profiles of the most important producers of insulating materials, clearly arranged according to contact information, revenues, profit, product range, production facilities, short profile, as well as product types and applications. It provides profiles of the 57 most important manufacturers, such as BASF SE, BEWiSynbra Group AB, Compagnie de Saint-Gobain S.A., Covestro AG, Kingspan Group plc, Knauf Insulation GmbH, ROCKWOOL International A/S, and Sika AG.

2.1.8 Norway

Demand and Revenues

The demand for insulation materials in Norway amounted to approx. X million m³ in 2019. We forecast an increase by X% p.a. to around X million m³ in 2027.

Revenues of around EUR X million were generated with insulation materials in 2019. In 2027, sales are expected to reach a volume of EUR X million.



Graph: Demand for insulation materials in Norway from 2011 to 2027

Revenues	2011	2016	2017	2018	2019	2020p	2021p	2022p	2027p	2019-2027
Million USD	X	X	X	X	X	X	X	X	X	X% p.a.
Million EUR	X	X	X	X	X	X	X	X	X	X% p.a.

Table: Revenues generated with insulation materials in Norway from 2011 to 2027 in million USD and million EUR

With a volume of X million m³, insulation materials made of EPS & XPS accounted for the largest share of total demand in 2019. We expect that glass wool insulation will achieve the most dynamic development in the coming eight years.

Austrotherm GmbH

Friedrich-Schmid-Straße 165
2754 Waldegg/Wopfing
Austria

Tel.: +43 2633 401 0
Web: www.austrotherm.com

General Information about the Company

- Divisions, Product Range**
- The product portfolio includes:
- Austrotherm XPS
 - Austrotherm Resolution
 - Austrotherm EPS PLUS
 - Austrotherm EPS
 - Austrotherm Façade Profiles
 - Austrotherm UNIPLATTE
 - Austrotherm PE foam films

Production Sites The Austrotherm Group consists of companies in 11 countries with 22 production sites mainly located in Europe.

Profile Summary Austrotherm is an Austrian manufacturer of insulation material made from EPS, XPS, and resol hard foam, façade profiles, and sanitary building products for interiors. The company was founded by Oswald Nowotny in 1953. The company belongs to Schmid-Industrie-Holding, along with Baunit (façades, plasters, screed) and Murexin (construction chemistry). Schmid-Industrie-Holding is privately owned and generated revenues of EUR 1.88 billion with 6,300 people in 2019. Austrotherm employs 1,055 people. The company's quality, environment, and energy management systems are ISO 9001, ISO 14001, and ISO 50001 certified.

Specific Information about Insulation Materials

Austrotherm produces EPS and XPS. The pink XPS is especially important in places, where extreme humidity and compressive stress set high requirements for insulation materials. There are several application areas including perimeter and base insulation, flat roof insulation, insulation underneath...

Thank you for your trust!

We already support more than 10,000 companies in making their operative and strategic decisions with our market analyses.

Our studies are particularly useful for:

- ✓ Producers, processors, traders, suppliers, as well as engineering companies
- ✓ Associations, institutes, consultants, and investors
- ✓ Executive boards, finance, business development, strategic planning, market research, marketing, sales, distribution, R&D, and procurement



We are your partner for B2B market intelligence.

The following list includes a selection of our current market studies.
By clicking on the respective topic, you will receive further information:

- [Adhesives - Europe](#)
- [Adhesives - World](#)
- [Antioxidants - World](#)
- [Automotive Coatings - World](#)
- [Automotive Plastics - World](#)
- [Bags & Sacks - Europe](#)
- [Bags & Sacks - World](#)
- [Biocides - World](#)
- [Bioplastics - World](#)
- [Bitumen - Europe](#)
- [Butadiene - World](#)
- [Butadiene Rubber \(BR\) - World](#)
- [Caps & Closures - Europe](#)
- [Carbon Black - World](#)
- [Catalysts - World](#)
- [Chelating Agents - World](#)
- [Composites \(CFRP & GFRP\) - World](#)
- [Construction Plastics - World](#)
- [Corrugated/ Solid Board/ Carton - Europe](#)
- [Engineering Plastics - World](#)
- [Ethylene - World](#)
- [Expandable Polystyrene - World](#)
- [Fillers - Europe](#)
- [Fillers - World](#)
- [Flame Retardants - World](#)
- [Flexible Packaging - Europe](#)
- [Food Packaging - Europe](#)
- [Hybrid & Electric Cars - Europe](#)
- [Hydrofluoric Acid & Fluorochem. - World](#)
- [Insulation Material - Europe](#)
- [Insulation Material - World](#)
- [Labels - Europe](#)
- [Masterbatches - World](#)
- [Paints & Varnishes - Europe](#)
- [Paints & Varnishes - World](#)
- [Pigments - World](#)
- [Pipes - Europe](#)
- [Plastic Additives - World](#)
- [Plastic Bottles - Europe](#)
- [Plastic Caps & Closures - Europe](#)
- [Plastic Caps & Closures - World](#)
- [Plastic Containers - Europe](#)
- [Plastic Extrusion - World](#)
- [Plastic Films - Europe](#)
- [Plastic Films - World](#)
- [Plastic Injection - World](#)
- [Plastic Packaging for Cosmetics - Europe](#)
- [Plastic Pipes - Europe](#)
- [Plastic Pipes - World](#)
- [Plastic Windows - World](#)
- [Plasticizers - World](#)
- [Plastics - Europe](#)
- [Plastics - World](#)
- [Polyamide \(PA6 & PA66\) - World](#)
- [Polyethylene \(HDPE\) - World](#)
- [Polyethylene \(LDPE\) - World](#)
- [Polyethylene \(LLDPE\) - World](#)
- [Polyethylene \(PE\) Pipes - World](#)
- [Polypropylene - World](#)
- [Polystyrene - World](#)
- [Polystyrene & Expandable PS - World](#)
- [Polyurethanes & Isocyanates - World](#)
- [Polyvinyl Chloride \(PVC\) - World](#)
- [Printing Inks - Europe](#)
- [Printing Inks - World](#)
- [Propylene - World](#)
- [PUR - Adhesives & Sealants - World](#)
- [PUR - Paints & Coatings - World](#)
- [PVC Pipes - World](#)
- [Rigid Metal Packaging - Europe](#)
- [Rigid Plastic Packaging - World](#)
- [Silicones - World](#)
- [Solvents - World](#)
- [Stabilizers - World](#)
- [Styrene - World](#)
- [Styrene-Butadiene Rubber \(SBR\) - World](#)
- [Surfactants - World](#)
- [Synthetic Rubber - World](#)
- [Thermoplastic Elastomers - World](#)
- [Titanium Dioxide - World](#)
- [Windows & Doors - Europe](#)

Order now ▶