

Market Study: Insulation Material - Europe (3rd ed.)



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This brochure provides further information
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(For each country: revenues,
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- Austria (7)
- Belgium (1)
- Croatia (1)
- Denmark (1)
- Finland (1)
- France (3)
- Germany (14)
- Greece (1)
- Ireland (1)
- Italy (2)
- Luxembourg (1)
- Norway (2)
- Poland (1)
- Romania (1)
- Russia (6)
- Spain (1)
- Sweden (1)
- Switzerland (3)
- The Netherlands (1)
- Turkey (2)
- United Kingdom (2)

*Note: The profiles are assigned to the country in which the company or holding is headquartered. Profiles also include JVs and subsidiaries.

Market Study: "Insulation Material - Europe (3rd edition)"

18 Countries, 53 Producers, 250 Pages, 43 Graphs, 111 Tables, 07/2019

Summary

Chapter 1 offers an overview of the European Market for insulation material, including forecasts until 2026. Data on revenues, volume of production and demand as well as on the 5 individual categories of insulation material (EPS, XPS, PUR / PIR, glass wool, and stone wool) are given in clear tables and figures.

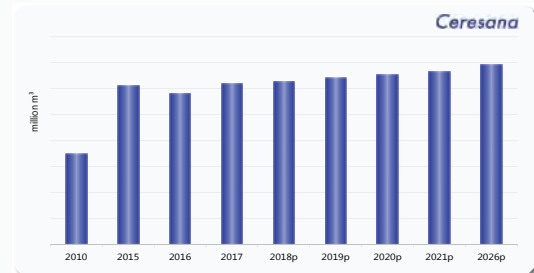
Chapter 2 provides a presentation and analysis of the European market for insulation materials. The market development of 18 countries is analyzed individually. Information is given on demand for, revenues generated and trade with as well as production of insulation material. Figures on demand and trade are split into 4 categories of insulation material (EPS & XPS, PUR & PIR, glass wool, stone wool). The figures on production are split into 5 types of insulation material (EPS, XPS, PUR & PIR, glass wool, stone wool).

Chapter 3 provides profiles of the largest manufacturers of insulation material, clearly arranged according to contact details, turnover, profit, product range, production sites, profile summary, product types, and application areas. In-depth profiles of the 53 most important producers are given, including BASF SE, BEWiSynbra Group AB, BMI Group, Compagnie de Saint-Gobain S.A., Covestro AG, Kingspan Group plc, Knauf Insulation GmbH, ROCKWOOL International A/S, and Sika AG.

2.1.1 Belgium

Demand for insulation material in Belgium totaled X million m³ in 2018. Total demand is expected to increase by, on average, X % p.a. during the next eight years and amount to approx. X million m³ in 2026.

Revenues generated with insulation material in 2018 amounted to about EUR x million. For 2026, we forecast a market value of about EUR X million.



Graph: Demand for insulation material in Belgium from 2010 to 2026

Revenues	2010	2015	2016	2017	2018p	2019p	2020p	2021p	2026p	2018-2026p
million USD	X	X	X	X	X	X	X	X	X	X % p.a.
million EUR	X	X	X	X	X	X	X	X	X	X % p.a.

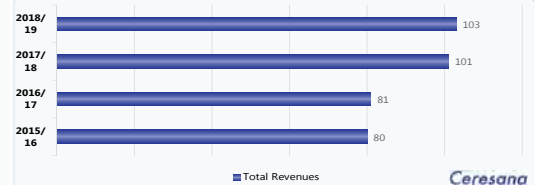
Table1: Revenues generated with insulation material in Belgium from 2010 to 2026 in million USD and million EUR

Steinbacher Dämmstoff GmbH

Salzburgerstraße 35
6383 Erpfendorf, Tirol
Austria

Tel.: +43 5352 700 0
Web: www.steinbacher.at

Financial Key Data (in million EUR)



General Information about the Company

Divisions, Product Range The product portfolio includes insulation systems for the following segments:

- Flat roof
- ...

Production Sites The company's production sites are located in:

- Erpfendorf, Austria
- ...

Profile Summary The company was founded in 1962. In 1967, the company started producing PUR insulating shells, while the production of EPS started in 1988. Steinbacher Dämmstoff GmbH is a subsidiary of Steinbacher Privatstiftung. The company mainly produces insulation material made of polyurethane (PUR), expandable polystyrene (EPS), and polyethylene (PE)...

Specific Information about Insulation Material

Steinbacher GmbH offers insulation material under the following brand names:

- Steinodur: Insulation panels made of waterproofed polystyrene
- ...

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