

Market Study: Fillers - Europe



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This brochure provides further information on the study “Fillers - Europe”

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2 Market Data:

Country Profiles

(For each country: revenues, demand per application and per product as well as demand of each product split by applications)

2.1 Europe

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*Note: The profiles are assigned to the country in which the company or holding is headquartered. Profiles also include JVs and subsidiaries.

Market Study: "Fillers - Europe"

22 Countries, 56 Producers, 290 Pages, 28 Graphs, 235 Tables, 07/2019

Summary

Chapter 1 provides a description and analysis of the European market for fillers – including forecasts up to 2026. For 22 European countries, demand in tonnes and revenues in Euro and US-Dollar are given. Furthermore, the European and country-specific demand per product type and application is analyzed.

The following filler types are examined in detail:

- Ground Calcium Carbonate (GCC)
- Precipitated Calcium Carbonate (PCC)
- Carbon Black
- Kaolin
- Talc
- Other Fillers

Application areas analyzed in this study are:

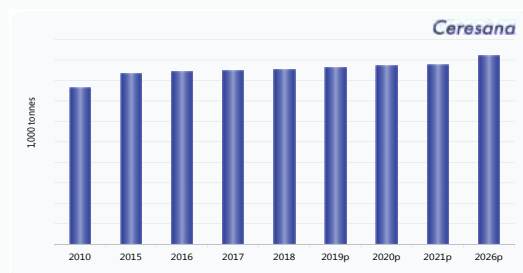
- Paper
- Plastics
- Paints and Coatings
- Elastomers
- Adhesives and Sealants

Chapter 2 analyzes the 22 most important countries and their filler revenues and demand. Demand is split by individual applications and product types; the demand of the particular product type split by applications (e.g. demand of GCC in plastic in Belgium) is analyzed. Additionally, all important manufacturers are listed according to countries.

Chapter 3 provides useful profiles of the largest manufacturers of fillers, clearly arranged according to contact details, turnover, profit, product range, production sites, profile summary, and product types. In-depth profiles of 56 producers are given, including BASF SE, Calcit d.o.o., Carmeuse, SA, Compagnie de Saint-Gobain SA, HeidelbergCement Group, Imerys SA, LKAB Minerals AB, Nordkalk Corp., Omya International AG, and Quarzwerke GmbH.

2.1.8 The Netherlands

Demand for fillers in the Netherlands amounted to XXX tonnes in 2018. We forecast total demand to increase by X.X % p.a. to approx. XXX tonnes in 2026. Revenues generated with fillers in 2018 amounted to about EUR XXX million. Market value is projected to increase at an average rate of X.X % p.a. until 2026.



Graph: Demand for fillers in the Netherlands from 2010 to 2026

| Revenues | 2010 | 2015 | 2016 | 2017 | 2018 | 2019p | 2020p | 2021p | 2026p | 2018-2026 p.a. |
|-------------|------|------|------|------|------|-------|-------|-------|-------|----------------|
| million USD | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | X.X% |
| million EUR | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | X.X% |

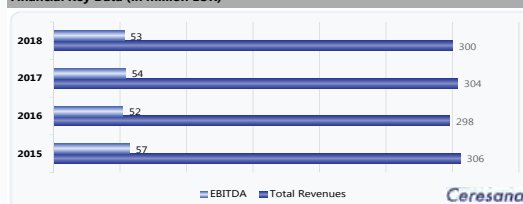
Table: Revenues generated with fillers in the Netherlands from 2010 to 2026 in million USD and million EUR

Nordkalk Corporation

Skräbbölevägen 18
21600 Pargas
Finland

Tel.: +358 20 753 7000
Web: www.nordkalk.com

Financial Key Data (in million EUR)



General Information about the Company

Divisions, Product Range The product portfolio includes lime products, ultrafine PCC, fine calcite and aggregate products, and also wollastonite.

Production Sites Nordkalk operates quarries and production sites in Finland (6), Sweden (6), Estonia (3), Norway, Poland (4), and Turkey.

Profile Summary Nordkalk Corporation was established in 1991 and is headquartered in Pargas, Finland. The company's former name was NK-Holding Oy Ab, which changed to Nordkalk Corporation in 2004. In 2018, Nordkalk employed about 1,000 people. The company is part of the Rettig Group, which is also engaged in shipping, hydronic and electrical heating and indoor climate regulation. The Rettig Group acquired full ownership in 2010. In 2018, Rettig Group employ...

Specific Information about Fillers

Nordkalk produces the following fillers:

- Limestone: limestone products for industrial applications are offered under the brand name Nordkalk LS.
- Limestone powder: Nordkalk Parfill is a white limestone filler for cement, concrete, and environmental solutions, while limestone filler products for the concrete market are offered ...

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