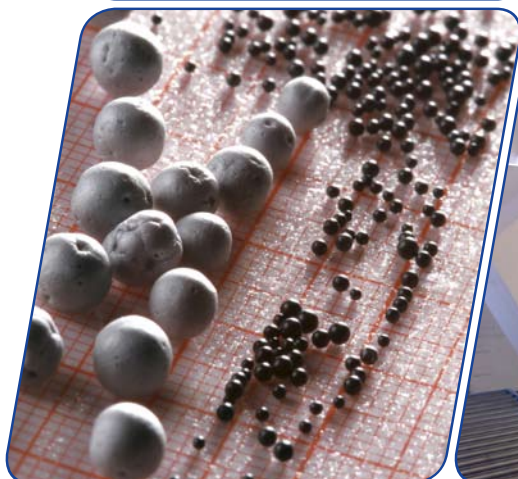


# Market Study: Expandable Polystyrene (4<sup>th</sup> ed.)



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This brochure provides further information on the study “Expandable Polystyrene (4<sup>th</sup> edition)”

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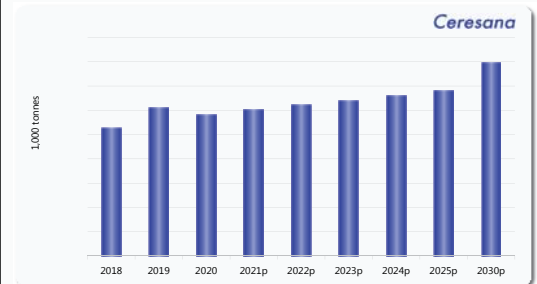
- Iran (2)
- Qatar (1)

#### 2.5.7 Thailand

##### 2.5.7.1 Demand and Revenues

The demand for EPS in Thailand amounted to around X tonnes in 2020. We expect demand to increase by X% annually to X tonnes by 2030.

The revenues that were generated with EPS amounted to USD X million in 2020. Until 2030, this value is expected to increase by X % p.a. to USD X million.



Graph: Demand for EPS in Thailand from 2018 to 2030

Revenues	2018	2019	2020	2021p	2022p	2023p	2024p	2025p	2030p	2020-2030
Million USD	X	X	X	X	X	X	X	X	X	X % p.a.
Million EUR	X	X	X	X	X	X	X	X	X	X % p.a.

Table: Revenues generated with EPS in Thailand from 2018 to 2030, in million USD and million EUR

in 1,000 tonnes	2018	2019	2020	2021p	2022p	2023p	2024p	2025p	2030p	2020-2030
Packaging	X	X	X	X	X	X	X	X	X	X % p.a.
Construction	X	X	X	X	X	X	X	X	X	X % p.a.
Industry	X	X	X	X	X	X	X	X	X	X % p.a.
Other	X	X	X	X	X	X	X	X	X	X % p.a.
<b>Total</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>X % p.a.</b>

Table: Demand for EPS in Thailand from 2018 to 2030 – split by applications

In 2020, the application area packaging accounted for the largest share of the overall demand for EPS. From 2020 to 2030, the packaging application area is also expected to report the highest percentage gains.

##### 2.5.7.2 Production and Trade

The production of EPS amounted to X tonnes in 2020. For the following ten-year period, we expect a decrease of X % per year. In 2030, X tonnes are expected to be produced.

in 1,000 tonnes	2018	2019	2020	2021p	2022p	2023p	2024p	2025p	2030p	2020-2030
Production	X	X	X	X	X	X	X	X	X	X % p.a.
Import	X	X	X	X	X	X	X	X	X	X % p.a.
Export	X	X	X	X	X	X	X	X	X	X % p.a.
Demand	X	X	X	X	X	X	X	X	X	X % p.a.

Table: Production, import, export, and demand for EPS in Thailand from 2018 to 2030

\*Note: The profiles are assigned to the country in which the company or holding is headquartered. Profiles also include JVs and subsidiaries.

# Market Study: "Expandable Polystyrene (4<sup>th</sup> edition)"

25 Countries, 47 Producers, 230 Pages, 94 Graphs, 129 Tables, 09/2021

## Summary

**Chapter 1** provides a representation of the global market for Expandable Polystyrene - including forecasts up to 2030: EPS production and demand volumes as well as import, export and revenues generated are given for the regions Western and Eastern Europe, North America, South America, Asia-Pacific, the Middle East and Africa.

**Chapter 2** analyzes the EPS market data of the 25 most important countries, i.e. country-specific production and demand volumes, import and export figures, and revenues. The demand for EPS is also divided into the application areas:

- Packaging
- Construction
- Industry
- Other applications.

**Chapter 3** is a useful directory: Company profiles of the most significant EPS manufacturers, clearly arranged by contact details, revenues, profits, product range, production facilities, production capacities and brief profile. Detailed profiles are provided by 47 manufacturers, such as Alpek S.A.B. de C.V., BASF SE, Loyal Chemical Industrial Corp., Ming Dih Group Corp., SIBUR Holding PAO, Sunpor Kunststoff GmbH, Supreme Petrochem Ltd. (SPL), Synthos S.A., and Wuxi Xingda Group.

Ravago S.A.	
76-78 Rue de Merl 2156 Luxembourg Luxembourg Tel.: +352 26 480435 Web: www.ravago.com	
General Information about the Company	
<b>Divisions, Product Range</b>	The product portfolio includes: <ul style="list-style-type: none"><li>• Plastics</li><li>• Rubbers</li><li>• Chemicals</li><li>• Building Materials</li></ul>
<b>Production Sites</b>	The company operates 45 manufacturing facilities: <ul style="list-style-type: none"><li>• 19 recycling and compounding plants</li><li>• 13 production plants that offer finished product solutions for the building sector</li><li>• 7 plants and 6 application laboratories for the Chemicals business</li></ul>
<b>Profile Summary</b>	Formerly known as Ravago Participations SA, the Ravago Group was founded in 1961 and is based in Luxembourg with subsidiaries and sales offices worldwide. The group engages in the compounding, recycling, distributing, and re-selling of plastics, rubber, and chemicals. More than 7,000 people are employed worldwide. The group operates about 325 locations in more than 55 countries around the world. More than 50,000 customers are served with a total of over 6.6 million tonnes polymers annually. In January 2019, Ravago bought Dow's European extruded polystyrene insulation (XPS) business. In March of the same year, the rubber distributor based in Twinsburg, Ohio, USA, HB Chemicals became part of Ravago. The company's quality management system is ISO 9001 certified.

Specific Information about EPS	
<b>Associated Companies</b>	Joint Ventures: <ul style="list-style-type: none"><li>• n.a.</li></ul>
Production Site (current)	Capacity (tonnes/year)
xxx	xx,000
xxx	xx,000
xxx	xx,000
<b>Total Capacity (current)</b>	xxx,000

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