

Market Study: Bags and Sacks - Europe (3rd ed.)



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*Note: The profiles are assigned to the country in which the company or holding is headquartered. Profiles also include JVs and subsidiaries.

Market Study: "Bags & Sacks - Europe (3rd ed.)"

28 Countries, 93 Producers, 390 Pages, 63 Graphs, 149 Tables, 10/2019

Summary

Chapter 1 provides an overview of the European Market for bags and sacks, including forecasts until 2026. Data on production and demand volumes as well as on the individual material types and applications are listed in concise tables and figures.

Chapter 2 analyzes production (split by plastics and paper), demand (split by polyethylene, other plastics, woven plastics, and paper) as well as import and export (split by plastics and paper) for 28 individual countries. Additionally, detailed information is given on the demand of bags and sacks split by application areas for the eight most important European countries (Germany, France, the United Kingdom, Italy, Poland, Russia, Spain, and Turkey). The production of bags for these countries is furthermore split by materials (LDPE, LLDPE, HDPE, other plastics, woven plastics, and paper).

Applications - Plastic:

- Carrier Bags
- Garbage Bags and Sacks
- Heavy Duty and Industry Sacks
- Food Packaging
 - Frozen Food
 - Ready Meals and Soups
 - Confectionary
 - Savory Snacks
 - Baked Goods
 - Fresh Produce
 - Pasta, Rice and other Food
- Other Applications

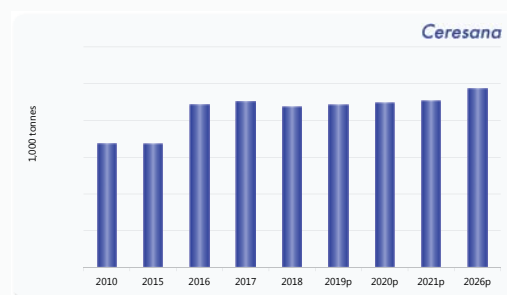
Applications - Paper:

- Carrier Bags
- Heavy Duty and Industry Sacks
- Food Packaging
 - Baked Goods
 - Fresh Produce
 - Flour, Refined Sugar and other Food
- Other Applications (incl. Garbage Bags)

Chapter 3 provides useful profiles of the largest bags and sacks manufacturers, clearly arranged according to contact details, turnover, profit, product range, production sites, profile summary, product types, and application areas. Extensive profiles of 93 manufacturers are provided, including BillerudKorsnäs AB, Constan-tia Flexibles Group GmbH, DS SMITH plc, Huhtamäki Oyi, Melitta Unterneh-mensgruppe Bentz KG, Mondi Group, Smurfit Kappa Group Plc, Stora Enso Oyj, VICAT SA, Wihuri Group.

2.1.5 Estonia

The demand for bags and sacks in Estonia amounted to X tonnes in 2018. We expect that the demand will increase at an average growth rate of X % until 2026 and then be around X tonnes.



Graph: Demand for bags and sacks in Estonia from 2010 to 2026

in 1.000 tonnes	2010	2015	2016	2017	2018	2019p	2020p	2021p	2026p	2018-2026p
Polyethylene	X	X	X	X	X	X	X	X	X	X % p.a.
Other Plastics (Film)	X	X	X	X	X	X	X	X	X	X % p.a.
Plastics (woven)	X	X	X	X	X	X	X	X	X	X % p.a.
Plastics Total	X	X	X	X	X	X	X	X	X	X % p.a.
Paper Total	X	X	X	X	X	X	X	X	X	X % p.a.
Total	X	X	X	X	X	X	X	X	X	X % p.a.

Table: Demand for bags and sacks in Estonia from 2010 to 2026 – split by material

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