

Market Study: Automotive Plastics - Europe



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This brochure provides further information on the study “Automotive Plastics - Europe”

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2 Market Data: Countries

(For each country: revenues,
as well as demand split by
applications, plastic types,
and type of powertrain)

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3.1 Western Europe

- Austria (1 Producer)
- Belgium (1)
- France (3)
- Germany (3)
- Italy (2)
- Spain (1)
- Switzerland (1)
- The Netherlands (3)

3.2 Eastern Europe

- Hungary (1)
- Poland (2)
- Russia (4)
- Turkey (2)

3.3 North America

- Mexico (1)
- USA (10)

3.4 South America

- Brazil (1)

3.5 Asia-Pacific

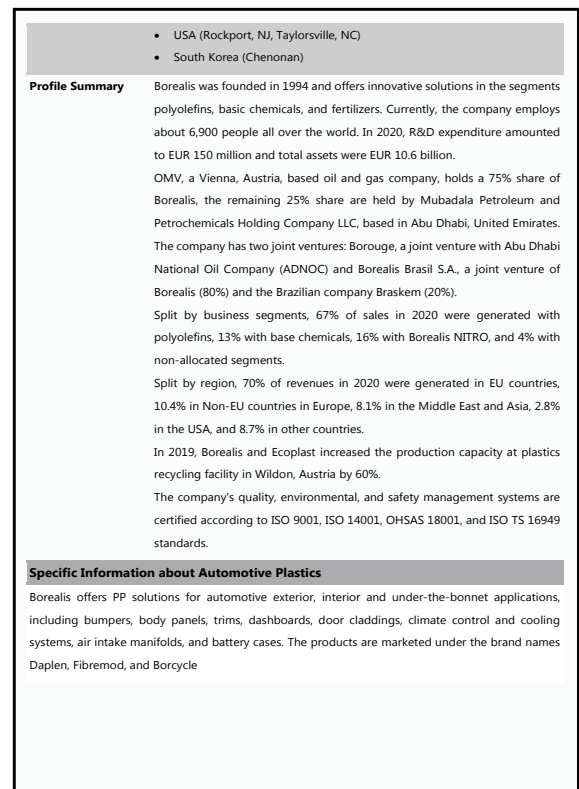
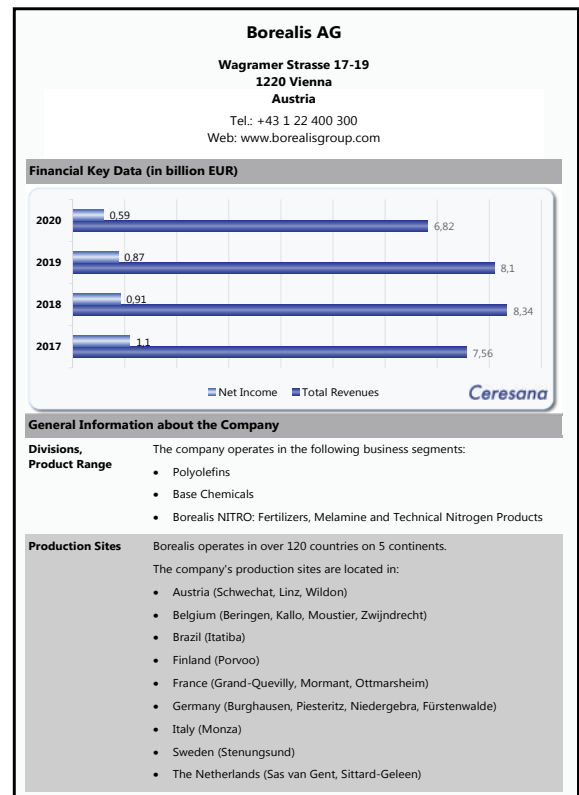
- China (4)
- India (2)
- Indonesia (1)
- Japan (12)
- Malaysia (1)
- South Korea (8)
- Taiwan (3)
- Thailand (1)

3.6 Middle East

- Iran (2)
- Kuwait (1)
- Saudi Arabia (2)
- United Arab Emirates (1)

3.7 Africa

- Egypt (1)
- Nigeria (1)
- South Africa (2)



*Note: The profiles are assigned to the country in which the company or holding is headquartered. Profiles also include JVs and subsidiaries.

Market Study: "Automotive Plastics - Europe"

19 Countries, 78 Producers, 260 Pages, 25 Graphs, 102 Tables, 06/2021

Summary

Chapter 1 provides an overview of the **European market** for plastics used in passenger cars, including forecasts up to 2030. It provides data on **consumption** (broken down by individual types of plastic, application areas, and fuel types) as well as **revenues**.

Chapter 2 presents comprehensive market data for **19 individual countries** in Europe, i.e. demand and revenues for each country. Demand is presented in detail for the different **types of plastics** (PP, PE, PUR, ABS, PA, PVC, PC, PMMA, and other plastics as an aggregate), **areas of application** (seats and upholstery, interior trim, dashboard, bumpers and lighting, exterior trim and panels, under the hood and fuel system, electrical & electronics and others). A distinction is also made according to the **type of powertrain**: internal combustion engine (ICE), battery electric drive (BEV) and plug-in hybrids (PHEV).

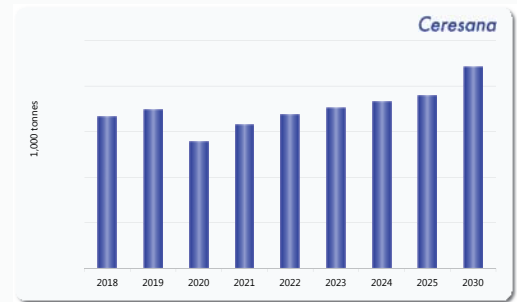
Chapter 3 features **company profiles** of the most important manufacturers of automotive plastics. This useful information is clearly arranged according to contact information, revenues, profit, product portfolio, production sites, and a profile summary. It provides 78 profiles of producers, such as Arkema, BASF, Borouge, Braskem, Covestro, DuPont, Kuraray, LG Chem, Lyondell-Basell, Sasol, SIBUR, and Solvay.

2.1.14 Slovakia

2.1.14.1 Demand and Revenues

The demand for automotive plastics in Slovakia amounted to approx. x tonnes in 2020. We forecast an increase of x % p.a. to x tonnes in 2030.

The revenues that were generated with automotive plastics in 2020 totaled around EUR x million. We predict revenues of approx. EUR x million for 2030.



Graph: Demand for automotive plastics in Slovakia from 2018 to 2030

Revenues	2018	2019	2020	2021	2022	2023	2024	2025	2030	2020-2030
million USD	x	x	x	x	x	x	x	x	x	x % p.a.
million EUR	x	x	x	x	x	x	x	x	x	x % p.a.

Table: Revenues generated with automotive plastics in Slovakia from 2018 to 2030 in million USD and million EUR

2.1.14.2 Demand split by Applications, Products, and Fuel Types

in 1,000 tonnes	2018	2019	2020	2021	2022	2023	2024	2025	2030	2020-2030
Seats / Upholstery	x	x	x	x	x	x	x	x	x	x % p.a.
Interior Trim	x	x	x	x	x	x	x	x	x	x % p.a.
Dashboard	x	x	x	x	x	x	x	x	x	x % p.a.
E&E / Others	x	x	x	x	x	x	x	x	x	x % p.a.
Bumpers / Lighting	x	x	x	x	x	x	x	x	x	x % p.a.
Exterior Trim / Panels	x	x	x	x	x	x	x	x	x	x % p.a.
Under the Hood / Fuel System	x	x	x	x	x	x	x	x	x	x % p.a.
Total	x	x	x	x	x	x	x	x	x	x % p.a.

Table: Demand for automotive plastics in Slovakia from 2018 to 2030 – split by applications

in 1,000 tonnes	2018	2019	2020	2021	2022	2023	2024	2025	2030	2020-2030
PP	x	x	x	x	x	x	x	x	x	x % p.a.
PE	x	x	x	x	x	x	x	x	x	x % p.a.
PUR	x	x	x	x	x	x	x	x	x	x % p.a.
ABS	x	x	x	x	x	x	x	x	x	x % p.a.
PA	x	x	x	x	x	x	x	x	x	x % p.a.
PVC	x	x	x	x	x	x	x	x	x	x % p.a.
PC	x	x	x	x	x	x	x	x	x	x % p.a.
PMMA	x	x	x	x	x	x	x	x	x	x % p.a.
Others	x	x	x	x	x	x	x	x	x	x % p.a.
Total	x	x	x	x	x	x	x	x	x	x % p.a.

Table: Demand for automotive plastics in Slovakia from 2018 to 2030 – split by product types

in 1,000 tonnes	2018	2019	2020	2021	2022	2023	2024	2025	2030	2020-2030
ICE	x	x	x	x	x	x	x	x	x	x % p.a.
BEV	x	x	x	x	x	x	x	x	x	x % p.a.
PHEV	x	x	x	x	x	x	x	x	x	x % p.a.
Total	x	x	x	x	x	x	x	x	x	x % p.a.

Table: Demand for automotive plastics in Slovakia from 2018 to 2030 – split by fuel types

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