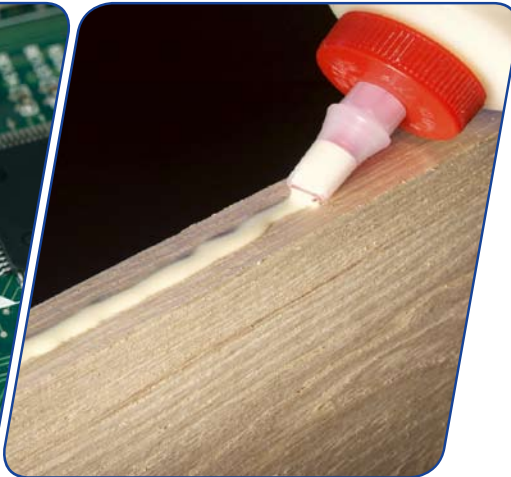
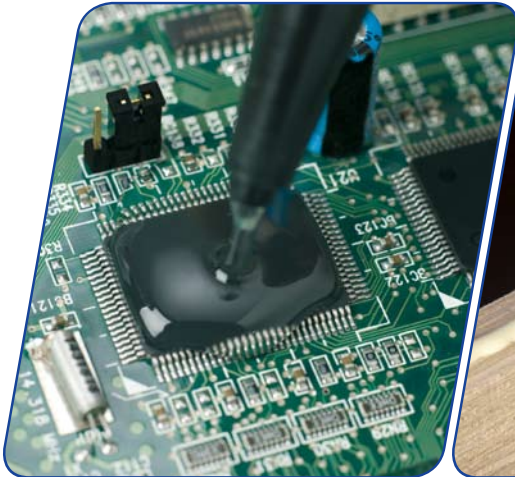


Market Study: Adhesives - Europe (4th edition)



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This brochure provides further information on the study “Adhesives - Europe (4th edition)”

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- 1.1.2 Revenues
- 1.1.3 Applications
- 1.1.4 Products
- 1.1.5 Technologies
- 1.1.6 Production

2 Market Data: Country Profiles

(For each country: revenues, export & import, production, demand per application, and for 8 countries demand per type and per technology)

2.1 Europe

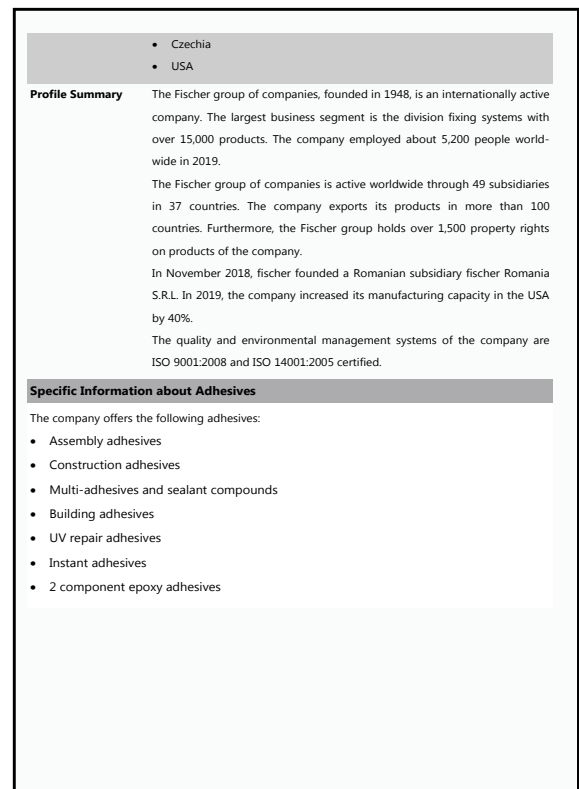
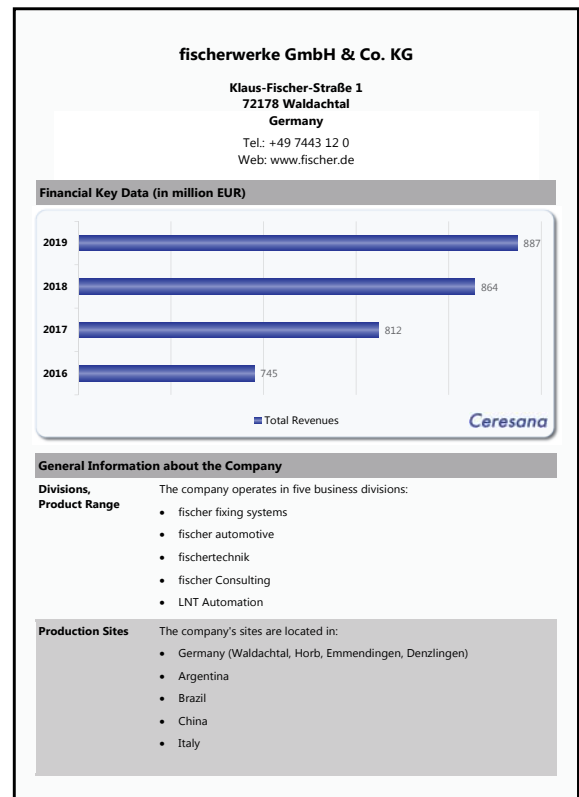
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3 Company Profiles*

Austria (1 Producer)
Belgium (4)
Czechia (1)
Estonia (1)
Finland (1)
France (5)
Germany (27)
Italy (5)
Luxemburg (1)
Norway (1)
Poland (4)
Portugal (1)
Slovakia (1)
Slovenia (2)
Spain (2)
Sweden (1)
Switzerland (12)
The Netherlands (4)
Turkey (3)
Ukraine (1)
United Kingdom (4)



*Note: The profiles are assigned to the country in which the company or holding is headquartered. Profiles also include JVs and subsidiaries.

Market Study: "Adhesives - Europe (4th edition)"

23 Countries, 82 Producers, 270 Pages, 53 Graphs, 95 Tables, 01/2021

Summary

Chapter 1 provides an overview and analysis of the European market for adhesives - including forecasts up to 2027: the development of sales, demand per application, trade, and production is presented for each country. The 8 largest countries are additionally analyzed with regard to adhesive technologies (water-based adhesives, hotmelt adhesives, solvent-based adhesives, reactive adhesives, other technologies) and adhesive types.

Chapter 2 analyzes the various applications of adhesives in depth: Data and influential factors on their use in the segments paper and packaging, construction, wood processing, transportation, shoes and leather, consumer goods, and other applications. This chapter also examines the demand for individual adhesive types: vinyl, acrylic, polyurethane (PUR), elastomers, epoxy, and other adhesives.

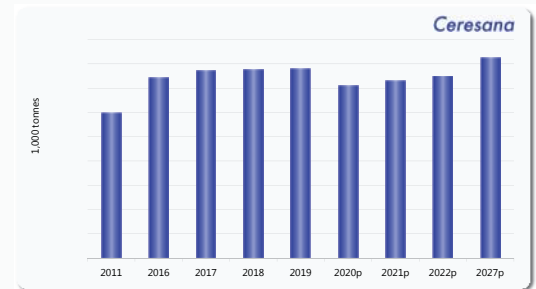
Chapter 3 presents a useful manufacturer's directory with the 82 most important adhesive producers, clearly arranged according to contact information, sales, profit, product range, production sites, profile summary, and specific information on adhesives. The most important manufacturers include: 3M, Bolton, Dow, Fuller, Henkel, Lohmann, Saint-Gobain, and tesa.

2.1.12 Poland

Demand and Revenues

The total demand for adhesives in Poland reached a volume of approx. X tonnes in 2019. We forecast an increase by X% p.a. to X tonnes in 2027.

The market volume regarding revenues amounted to around EUR X million (USD X million). In 2027, we expect a value of EUR X million (USD X million).



Graph: Demand for adhesives in Poland from 2011 to 2027

Revenues	2011	2016	2017	2018	2019	2020p	2021p	2022p	2027p	2019-2027
million USD	X	X	X	X	X	X	X	X	X	X% p.a.
million EUR	X	X	X	X	X	X	X	X	X	X% p.a.

Table: Revenues generated with adhesives in Poland from 2011 to 2027 in million USD and million EUR

in 1,000 tonnes	2011	2016	2017	2018	2019	2020p	2021p	2022p	2027p	2019-2027
Paper & Packaging	X	X	X	X	X	X	X	X	X	X% p.a.
Construction	X	X	X	X	X	X	X	X	X	X% p.a.
Wood Processing	X	X	X	X	X	X	X	X	X	X% p.a.
Transportation	X	X	X	X	X	X	X	X	X	X% p.a.
Shoes & Leather	X	X	X	X	X	X	X	X	X	X% p.a.
Consumer Goods	X	X	X	X	X	X	X	X	X	X% p.a.
Other	X	X	X	X	X	X	X	X	X	X% p.a.
Total	X	X	X	X	X	X	X	X	X	X% p.a.

Table: Demand for adhesives in Poland from 2011 to 2027 – split by applications

in 1,000 tonnes	2011	2016	2017	2018	2019	2020p	2021p	2022p	2027p	2019-2027
Vinyl	X	X	X	X	X	X	X	X	X	X% p.a.
Acrylic	X	X	X	X	X	X	X	X	X	X% p.a.
Polyurethane	X	X	X	X	X	X	X	X	X	X% p.a.
Elastomers	X	X	X	X	X	X	X	X	X	X% p.a.
Epoxy	X	X	X	X	X	X	X	X	X	X% p.a.
Other	X	X	X	X	X	X	X	X	X	X% p.a.
Total	X	X	X	X	X	X	X	X	X	X% p.a.

Table: Demand for adhesives in Poland from 2011 to 2027 – split by types

in 1,000 tonnes	2011	2016	2017	2018	2019	2020p	2021p	2022p	2027p	2019-2027
Water-based	X	X	X	X	X	X	X	X	X	X% p.a.
Hotmelt	X	X	X	X	X	X	X	X	X	X% p.a.
Solvent-based	X	X	X	X	X	X	X	X	X	X% p.a.
Reactive adhesives	X	X	X	X	X	X	X	X	X	X% p.a.
Other	X	X	X	X	X	X	X	X	X	X% p.a.
Total	X	X	X	X	X	X	X	X	X	X% p.a.

Table: Demand for adhesives in Poland from 2011 to 2027 – split by technologies

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