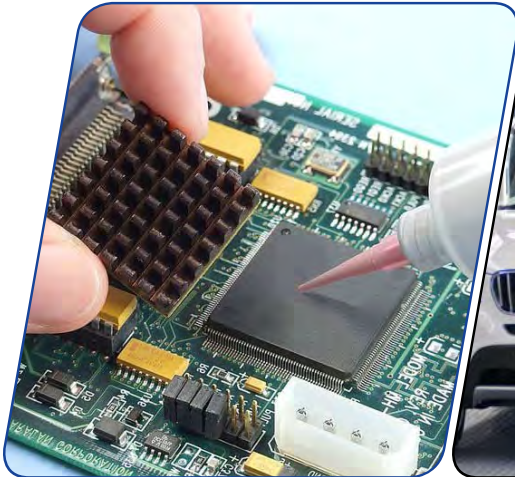


Market Study: Adhesives - World (4th edition)



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This brochure provides further information on the study “Adhesives - World (4th ed.)”

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- Belgium (2 Producers)
- Finland (1)
- France (6)
- Germany (22)
- Italy (2)
- Luxembourg (1)
- Norway (1)
- Spain (1)
- Sweden (1)
- Switzerland (7)
- The Netherlands (3)
- United Kingdom (3)

3.2 Eastern Europe

- Poland (2)
- Slovakia (1)
- Slovenia (1)
- Turkey (1)
- Ukraine (1)

3.3 North America

- Mexico (1)
- USA (21)

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- Brazil (1)

3.5 Asia-Pacific

- China (5)
- Hong Kong (1)
- India (1)
- Japan (16)
- Singapore (1)
- Taiwan (1)

*Note: The profiles are assigned to the country in which the company or holding is headquartered. Profiles also include JVs and subsidiaries.

Market Study: "Adhesives - World (4th edition)"

17 Countries, 104 Producers, 410 Pages, 92 Graphs, 189 Tables, 04/2020

Summary

Chapter 1 provides an analysis of the global adhesives market, including forecasts until 2027: the development of demand, revenues and production is illustrated for each region. The regional markets are analyzed comprehensively with data and influencing factors on applications such as:

- paper and packaging
- construction
- wood processing
- transportation
- shoes/leather/textiles
- consumer goods
- other applications.

The demand figures for adhesives are furthermore split into the product types:

- vinyl
- acrylics
- polyurethane (PUR)
- elastomers
- epoxy
- other adhesives.

They are additionally examined according to different technologies:

- water-based adhesives
- hot melts
- solvent-borne adhesives
- reactive adhesives
- other technologies.

Chapter 2 offers detailed information for 17 countries about total demand for, export and import of, and revenues generated with adhesives. The countries are furthermore analyzed with regard to the different applications and adhesive technologies. Data on demand and production volumes are provided for each individual country and are split by the different types.

Chapter 3 contains company profiles of the most important manufacturers, clearly arranged according to contact information, revenues, profits, product range, and profile summary. It provides profiles of the 104 most important manufacturers, such as 3M, Bolton, Bostik, Evonik, Henkel, Huntsman, ITW, Nagase, RPM, and Sika.

2.5.3 Japan

2.5.3.1 Demand and Revenues

The demand for adhesives in Japan amounted to about X tonnes in 2019. We predict a negative development with a decrease of, on average, X % per year during the period from 2019 to 2027. The demand for adhesives in Japan will thus amount to approx. X tonnes in 2027.

Revenues of around X billion USD were generated with adhesives in 2019. We expect this value to amount to approx. X billion USD in 2027. Compared to 2019, this constitutes an average decline of X % per year.

in 1,000 tonnes	2011	2016	2017	2018	2019	2020p	2021p	2022p	2027p	2019-2027p
Paper/Packaging	X	X	X	X	X	X	X	X	X	X% p.a.
Construction	X	X	X	X	X	X	X	X	X	X% p.a.
Wood Processing	X	X	X	X	X	X	X	X	X	X% p.a.
Transportation	X	X	X	X	X	X	X	X	X	X% p.a.
Shoes/Leather/Textiles	X	X	X	X	X	X	X	X	X	X% p.a.
Consumer Goods	X	X	X	X	X	X	X	X	X	X% p.a.
Others	X	X	X	X	X	X	X	X	X	X% p.a.
Total	X	X	X	X	X	X	X	X	X	X% p.a.

Table: Demand for adhesives in Japan from 2011 to 2027 – split by applications

With demand of approx. X tonnes, the construction industry constituted the largest application area of adhesives in 2019. The sub-market of other applications will presumably achieve the highest percentage increases in the coming years. Detailed information on the market development of the individual application areas, products and technologies can be found in the respective tables.

Henkel AG & Co. KGaA
 Henkelstraße 67
 40589 Düsseldorf
 Germany
 Tel.: +49 211 797 0
 Web: www.henkel.com

Financial Key Data (in billion EUR)

Year	Net Income	Total Revenues
2019	2.1	20.1
2018	2.33	19.9
2017	2.54	20
2016	2.09	18.7

General Information about the Company

Divisions, Product Range The company operates in three business divisions:
 • Adhesive Technologies
 • ...

Production Sites The company operates 184 production sites located in 57 countries.
 • Laundry & Home Care (33)
 • ...

Profile Summary The company was founded in 1875 as Henkel & Cie in Aachen, Germany. In the fiscal year 2019, Henkel had about 52,450 employees and assets amounted to EUR 16.7 billion. In 2019, the company invested EUR 487 million in research and development...

Specific Information about Adhesives
 The company offers adhesives for a broad customer base. Henkel produces industrial adhesives but also adhesives for consumers, crafting, and construction. The following brands are offered: Agorex, Aquecne, Ariasana, Bonderite, Bull Glue, Bully, Cascola, Ceresit, Ceresit Stop, Climsec, Econ...

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