

Market Study: Polyethylene - HDPE



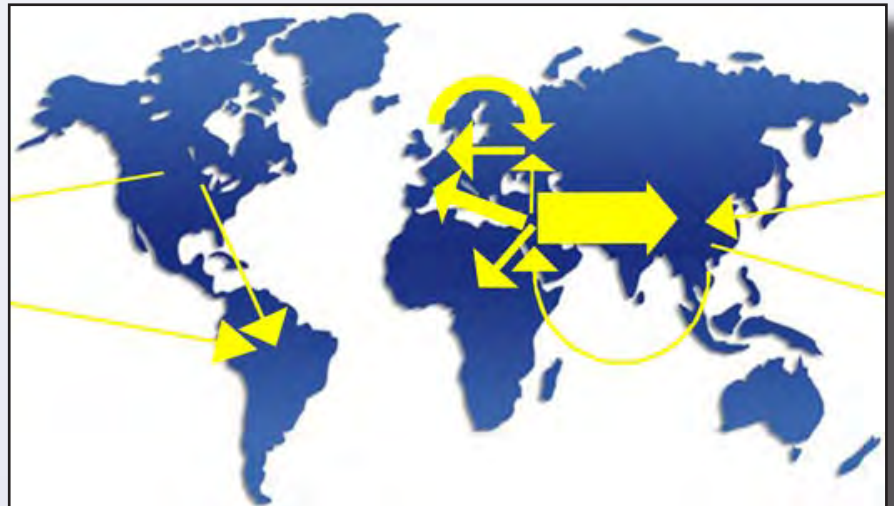


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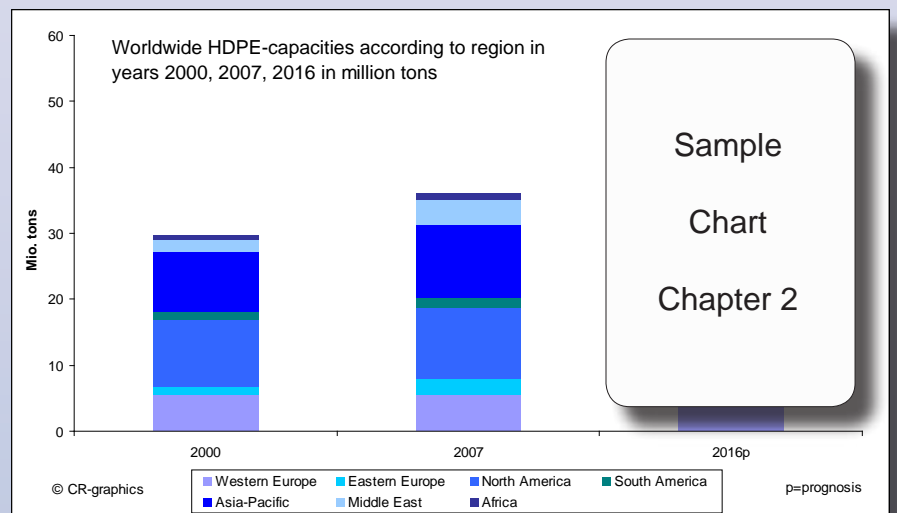
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Market Study: Polyethylene - HDPE



In this multi-user market study from Ceresana Research, the newest data, facts, developments and trends are thoroughly analyzed and concisely presented:

- Information on the High-Density Polyethylene (HDPE) market is value based and quantitatively processed. It is also structured in 7 different regions, Western and Eastern Europe, North and South America, Asia-Pacific, Middle East and Africa
- Capacities, output and demands, sales figures and prices, as well as imports and exports of 65 countries are presented
- The worldwide report provides the most comprehensive market overview for the period from 2000 until 2016
- The study provides information on the legal situation, environment and health, areas of application, as well as the varieties of HDPE, including their technical properties
- This useful reference work comprises 100 company profiles of current and future manufacturers with information on their respective product ranges, as well as current and scheduled capacities





Vol. 1: Table of Contents (Abstract)

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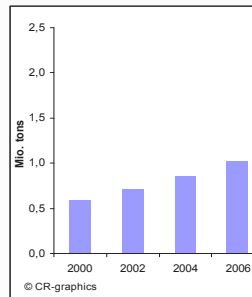
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 - Poland (1)
 - Romania (2)
 - Russia (3)
 - Serbia (1)
 - Turkey (1)

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HDPE – Market in India

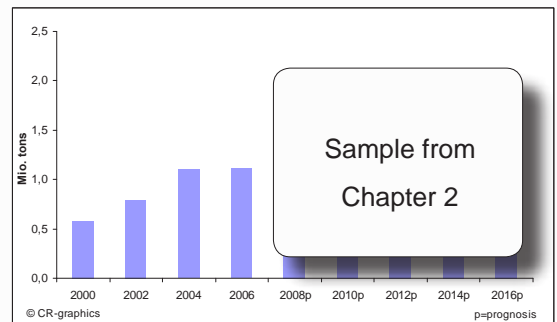
In the year 2007, the consumption of HDPE in India amounted to about XX millions of tons, and is expected to reach a volume of XX millions of tons in 2016, which corresponds to an average yearly growth rate of XX% (Graph 1). The turnover will increase at an average rate of XX% per year in this timeframe, starting from XX billion US\$ (XX billion €) to an expected XX billion US\$ (XX billion €) (Graph 2 and 3).



Graph 1: Demand of HDPE in India between 2000 and 2006

The consumption of HDPE in India in prominent sales markets. Increasing express themselves in a rapidly expanding from this trend due to its use of HDPE agents, through which the future demand. The large development of the construction demand. Large-scale projects in the infrastructure and a growth in private demand of products (i.e. HDPE pipes many HDPE manufacturers adjusted t

In 2007, India would have manufactured about XX millions of tons of HDPE. This volume is subjected to increase an average XX% per year, and reach about XX millions of tons in 2016 (Graph 4). As of 2007, the four manufacturers of HDPE in India were at the command of an overall capacity of XX millions of tons (Table 1), and further expansions of about XX millions of tons are planned in the upcoming years.



Graph 4: Production of HDPE in India between 2000 and 2016 in millions of tons

Company	Capacity in tons
Gail (India) Ltd	
Haldia Petrochemicals Ltd (HPL)	
Indian Oil Corporation Ltd.	
Reliance Industries Ltd (RIL)	
Total:	

Table 1: HDPE – Capacity of India in 2007

3.2.1 Pipes and Conduits

Subitems of this section:

- Comparison of HDPE and PVC
- Pressure Pipes
 - PE80 and PE100 Pressure Pipes
 - Water Pipes
 - Oil and Gas Pipes
- Non Pressure Pipes
 - Corrugated Pipes
 - Tubes
- Ducts and Conduits
 - Multiple Ducts
 - Cable-in-Conduit
 - Self-Supporting Duct

Sample from Chapter 3

The plastic piping industry has undergone a successful development since the middle of the 1950s. Plastic pipes today, are effectively introduced into the market at a high level of quality in practically all application areas. Pipes made of different types of plastics are routinely used for water, sewer, storm sewer and drainage systems, transporting natural gas and petroleum products, and for buried ducts and conduits in which telecommunications and electrical cables are placed. The continuous development of high performance plastics and innovative plastic piping systems, as well as the improved price performance ratio of HDPE pipes, are causes for their growth in market shares. Traditionally, materials like concrete, steel and cast iron dominated these application areas.

In the year 2007, the total capacity of plastic manufactured piping amounted to xx millions of tons. Plastic manufactured piping made up XX% of the piping market in 2000, and in 2007 it was XX%, this makes plastics the most important material used in this field. HDPE, after PVC, is the most widely used plastic in the area of piping,



About Ceresana Research

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- Objective analysis through reliable and methodical data handling
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12 Reasons to order now

- Get the most comprehensive overview of the global HDPE market
- Find current prognoses for the world market in 7 single regions and 65 countries until 2016
- Gain an objective and detailed analysis of factors which influence your business
- Recognize chances and risks for your enterprise
- Benefit from data for the world market and single regions
- Use reliable information for a successful business plan
- Be well informed about mergers and acquisitions
- Gather information on research and technology trends
- Learn about the most important application fields
- Gain a detailed description of HDPE: performance, usage and requirements
- Analyze technical and toxicological product characteristics
- Be up to date on the most important manufacturers with the 100 company profiles included

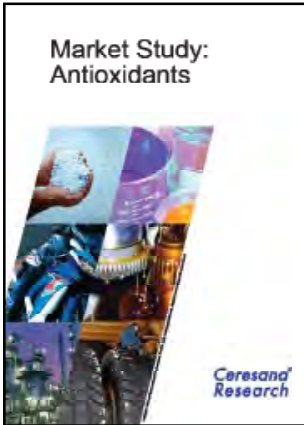
The study is particularly suitable for

- Manufacturers and retailers of HDPE
- Suppliers of feedstocks and additives
- Manufacturers of rigid and flexible packaging, pipes and fittings, containers, tanks, housewares, films, geotextiles, woven bags etc.
- Associations and institutes
- Organizations and authorities

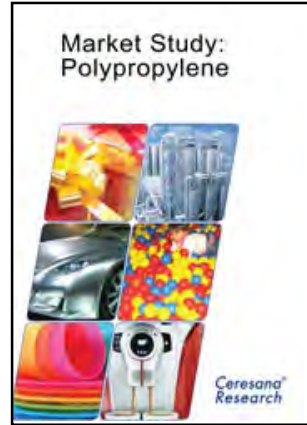
Executives and professionals benefit from the market study

- Business Management
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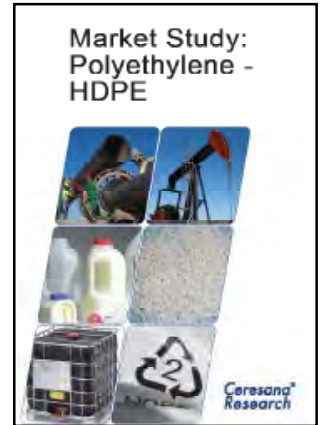
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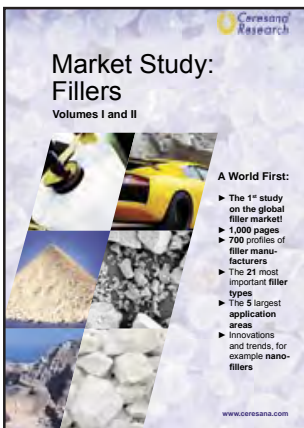
90 Products; 68
Companies; 505 p.;
from €1,895; 2008



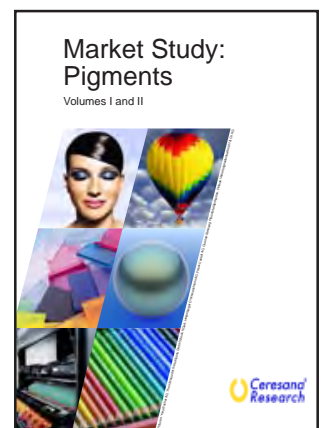
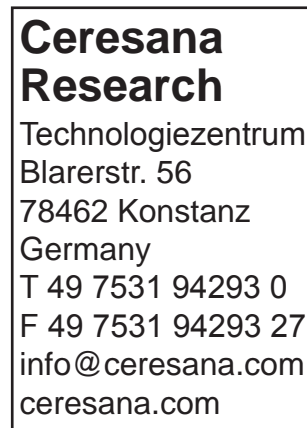
64 Countries; 100
Companies; 1030 p.;
from €1,895; 2008



New: 65 Countries
100 Companies;
900 p.; from €1,895



21 Products; 702
Companies; 1.074 p.;
from €1,995 ; 2007



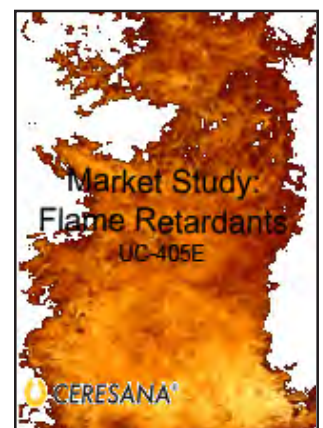
300 Products; 250
Companies; 1.154 p.;
from €1,995; 2007



69 Products; 145
Companies; 273 p.;
from €995; 2005



77 Products; 270
Companies; 452 p.;
from €1,295; 2006



44 Products; 241
Companies; 627 p.;
from €1,295; 2006

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